



October 8, 2026

To whom it may concern:

Company name: Link-U Group Inc.
 Representative: Representative Director Yuuki Matsubara
 President and Group CEO (Ticker code: 4446)
 Inquiries: Executive Officer Hiroki Naito
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Notice Concerning Completion of Payment for Issuance of New Shares through Third-Party Allotment

Link-U Group Inc. hereby announces that the payment procedure for the issuance of new shares to Crunchyroll K.K. (hereinafter referred to as "Crunchyroll") through third-party allotment (hereinafter referred to as the "Third-Party Allotment"), which was resolved at a meeting of the Board of Directors held on September 14, 2026, has been completed today as follows.
 For further details on this matter, please refer to the "Notice Concerning Issuance of New Shares through Third-Party Allotment" dated September 14, 2026.

1. Overview of the Third-Party Allotment

(1) Payment Date	October 8, 2026
(2) Number of New Shares to be Issued	1,071,900 shares of common stock
(3) Issue Price	JPY 856 per share
(4) Amount of Funds to be Raised	JPY 917,546,400
(5) Amount of Increase in Capital	JPY 458,773,200
(6) Amount of Increase in Capital Reserve	JPY 458,773,200
(7) Method of Offering or Allotment (Allottee)	Issuance of new shares through a Third-Party Allotment Crunchyroll K.K. 1,071,900 shares
(8) Other	The above items are subject to the condition that the securities registration statement under the Financial Instruments and Exchange Act becomes effective.

2. Changes in the Company's Total Number of Issued Shares and Amount of Capital through the Third-Party Allotment

(1) Total number of issued shares prior to the capital increase (Amount of capital prior to the capital increase)	14,176,500 shares (JPY 477,325,480)
(2) Number of shares increased by the capital increase (Amount of increased capital)	1,071,900 shares (JPY 458,773,200)
(3) Total number of issued shares after the capital increase (Amount of capital after the capital increase)	15,248,400 shares (JPY 936,098,680)

(Note) The total number of issued shares and the amount of capital after the capital increase are calculated by adding the number of shares increased by the capital increase and the amount of increased capital to the total number of issued shares and the amount of capital prior to the capital increase (as of September 14, 2026).