



July 1, 2026

To whom it may concern:

Company name: Link-U Group Inc.
Representative: Representative Director Yuuki Matsubara
Group CEO (Ticker code : 4446)
Inquires: Executive officer Hiroki Naito
Group CFO (e-mail : ir@link-u.group)

Notice Concerning the Sale of the Company's Shares by a Major Shareholder and Receipt of Amendment Report to Large Shareholding Report

Link-U Group Inc. (the “Company”) hereby announces that it has received a notice from Tsuyoshi Yamada (the “Shareholder”), a major shareholder and founder of the Company, that he has executed a sale of the Company’s common shares (the “Share Sale”), as described below.

1. Background and Purpose of the Share Sale

The Company considers the enhancement of its capital policy and corporate governance to be one of its key priorities in achieving sustainable growth in corporate value over the medium to long term.

The Share Sale is positioned as the first step in the Company's capital policy initiatives, as it is expected to contribute to further strengthening corporate governance through the optimization of the founder's ownership ratio and to improving market liquidity over the medium to long term through changes in the shareholder composition.

Please note that this announcement is intended solely to inform investors of the Share Sale conducted by the Shareholder and does not relate to any capital policy measures undertaken by the Company, including capital alliances or similar transactions. Should any matters requiring disclosure be determined in the future, the Company will promptly announce them.

2. Overview of the Share Sale

- Seller: Tsuyoshi Yamada
- Shares Sold: Common shares of the Company
- Number of Shares Sold: 1,220,550 shares (8.61% of the total number of issued shares)
- Date of Sale: June 30, 2026
- Method of Sale: Off-market negotiated transaction
- Shareholding after the Sale: 2,931,650 shares (Shareholding ratio: 20.68%)

(Note) The number of shares sold and the shareholding ratio are based on the information set forth in the Amendment Report and information available to the Company.

3. Overview of the Amendment Report to a Large Shareholding Report

A summary of the Amendment Report received by the Company is as follows:

- Reporting Obligor: The Shareholder
- Reason for Filing: The shareholding ratio decreased by 1% or more
- Date on Which Reporting Obligation Arose: June 30, 2026
- Filing Date: July 1, 2026
- Shareholding Ratio Before the Change: 29.29%
- Shareholding Ratio After the Change: 20.68%

(Note) For further details, please refer to the Amendment Report disclosed on EDINET.

4. Impact on the Company's Financial Results

The impact of this matter on the Company's consolidated financial results is expected to be immaterial, and the Company will promptly disclose any matters requiring disclosure in the future.

Tsuyoshi Yamada will continue to hold his position as a major shareholder of the Company, and there is no change to his strong commitment to the Company's growth. The Company will continue to pursue initiatives to enhance its medium- to long-term corporate value through the execution of its business strategy and capital policy.