



June 13, 2025

To Whom It May Concern

Company name Link-U Group Inc.  
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## Notice Concerning Revisions to Full-Year Financial Results Forecasts

Link-U Group Inc. hereby announces that in light of the most recent operating trends, a decision was passed at the meeting of the Board of Directors held on June 13, 2025, to revise the financial results forecasts for the fiscal year ending July 31, 2025 (August 1, 2024 through July 31, 2025), disclosed with the announcement of the financial results for the year ended July 31, 2024 on September 13, last year, as described below.

1. Revisions to consolidated financial results forecasts for the current fiscal year (August 1, 2024 through July 31, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 5,272	Millions of yen 717	Millions of yen 708	Millions of yen 352	Yen 24.89
Revised forecasts (B)	4,820	366	345	91	6.45
Change (B-A)	▲452	▲351	▲363	▲261	
Change (%)	▲8.6	▲49.0	▲51.2	▲74.1	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended July 31, 2024)	3,671	312	310	157	11.10

### 2. Reason for revision

The revision of the consolidated financial results forecasts for the fiscal year ending July 31, 2025 is primarily attributable to underperformance in a highly profitable existing business and

the postponement of a new business launch.

In the fan co-creation marketing business operated by Romanz Inc., orders from major client have been temporarily suspended since January 2025, which has impacted our initial revenue projections. In addition, the domestic manga service business is facing intensified competition not only among manga platforms but also from other entertainment services. As a result, the effectiveness of marketing initiatives fell short of expectations, slowing the pace of user acquisition.

Furthermore, the launch of a new platform targeted at the North American market, which had been planned for this fiscal year, has been postponed, resulting in a slowdown in the pace of development. This situation has led us to adopt a more cautious approach toward accepting new development projects.

Based on these latest performance trends, we have revised our consolidated financial forecast for the fiscal year ending July 31, 2025.

(Forecasts of Financial Results)

The above forecasts are based on information available as of the date of this announcement. Actual results may differ materially from these forecasts due to various factors going forward.