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October 30, 2025

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Notice Regarding Revision of Earnings Forecasts and Recording of Extraordinary Income

We hereby announce that, in light of recent trends in our business performance, the following revision to our consolidated earnings forecast for the fiscal year ending March 31, 2026, previously announced on May 14, 2025. In addition, due to the sale of a portion of our investment securities, we expect to record an extraordinary gain in the second quarter of the fiscal year ending March 31, 2026.

1. Revision of consolidated financial forecast

(1) Revision of the consolidated financial forecast figures for the current period (from April 1, 2025, to March 31, 2026).

	Net Sales	EBITDA	Operating Profit(loss)	Ordinary Profit(loss)	Net income Attributable to owners of the parent	Net income Per share
	in millions of yen	in millions of yen	in millions of yen	in millions of yen	in millions of yen	yen
Previous forecasts(A) (Disclosed on March 20, 2024)	8,700	1,200	300	150	200	13.34
Revised forecasts(B)	8,800	1,300	400	250	350	23.15
Change (B - A)	100	100	100	100	150	9.81
Percentage change (%)	1.1	8.3	33.3	66.6	75.0	73.5
(Reference) Actual result (Fiscal year ended March 31, 2024)	10,548	(711)	(1,911)	(1,993)	(5,525)	(368.79)

(2) Reason for the revision and Overview of Business Performance

During the six months ended September 30, 2025, both the Solution Business and the Media Business recorded steady revenue growth, while further progress was made in improving headquarters cost efficiency. In addition, as noted in Section 2 below, an extraordinary gain will be recorded. This revision reflects an upward adjustment to consolidated operating income, ordinary income, and net income attributable to owners of the parent. It should be

noted that the revised forecast figures reflect only the positive variance in the first half of the fiscal year, while the initial plan for the second half (from October 1, 2025, to March 31, 2026) remains unchanged.

At the end of the previous fiscal year, we shifted its business policy and implemented structural reforms, including withdrawal from loss-making businesses that had been classified as growth investment, in order to restore a profit-generating structure. As a result, the Company returned to consolidated operating profitability in the first quarter (April to June 2025), achieved monthly operating profits throughout the second quarter (July to September 2025), and recorded consolidated operating profit for two consecutive quarters. This favorable trend has continued into October, and consolidated operating profitability has now stabilized. Cash flow has also improved, and there are currently no issues regarding the operation of existing businesses.

At present, the Company is focusing on maximizing earnings from its existing business assets as the first step toward sustaining profit growth in the coming fiscal years. Leveraging its strengths as an information distribution provider utilizing technologies, including AI, we will continue to sequentially announce new growth strategies and business developments.

2. Recording of Extraordinary Income

In light of our current circumstances and partnerships, we have sold or otherwise disposed of shares in two companies held as investment securities. As a result, we expect to record an extraordinary gain, mainly arising from gains on the sale of these investment securities, amounting to approximately 38 million yen and 102 million yen, respectively.

(Note) The above forecasts are based on information available at this time. Actual results may differ materially from these forecasts due to various factors.

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