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October 14, 2026

Consolidated Financial Results for the Fiscal Year Ended August 31, 2026 (Under Japanese GAAP)



Company name: HITO-Communications Holdings, Inc.

Listing: Tokyo Stock Exchange

Securities code: 4433

URL: <http://www.hitocom-hd.com>

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Scheduled date of annual general meeting of shareholders: November 27, 2026

Scheduled date to commence dividend payments: November 30, 2026

Scheduled date to file annual securities report: November 26, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Representative Director, President and Group CEO

Executive Officer, Head of the President's Office and Director of Management Planning Department.

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended August 31, 2026 (from September 1, 2025 to August 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended August 31, 2026	62,124	(2.3)	1,150	(53.9)	1,031	(58.8)	167	(80.3)
August 31, 2025	63,596	8.6	2,495	59.1	2,504	63.0	853	-

Note: Comprehensive income For the fiscal year ended August 31, 2026: ¥ 385 million [(61.2)%]
For the fiscal year ended August 31, 2025: ¥ 993 million [502.1%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended August 31, 2026	9.41	-	1.0	2.6	1.9
August 31, 2025	47.86	-	4.9	6.2	3.9

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended August 31, 2026: ¥ - million

For the fiscal year ended August 31, 2025: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of August 31, 2026	39,691	18,528	42.5	946.49
August 31, 2025	40,822	18,907	42.6	973.71

Reference: Equity

As of August 31, 2026: ¥ 16,887 million

As of August 31, 2025: ¥ 17,373 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended August 31, 2026	(284)	(2,115)	1,539	11,099
August 31, 2025	3,406	(3,600)	(2,033)	11,681

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended August 31, 2025	-	18.00	-	19.00	37.00	662	77.3	3.8
Fiscal year ended August 31, 2026	-	18.00	-	19.50	37.50	671	398.4	3.9
Fiscal year ending August 31, 2027 (Forecast)	-	18.50	-	19.00	37.50		125.8	

Note: Breakdown of the year-end dividend for the fiscal year ended August 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending August 31, 2027 (from September 1, 2026 to August 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending February 28, 2027	31,132	0.1	730	0.1	676	0.1	188	4.0	10.54
Full year	65,544	5.5	1,725	49.9	1,585	53.6	532	216.7	29.82

* Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
- Newly included: 4 companies(Squad Co., Ltd., Iga City Liveliness Partners Co., Ltd., Chisato Tsumori Design Studio Co., Ltd., T.C. Co., Ltd.)
- Excluded: 2 companies(T.C. Co., Ltd., fmg Co., Ltd.)

- (2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	17,899,333 shares
As of August 31, 2025	17,899,333 shares

- (ii) Number of treasury shares at the end of the period

As of August 31, 2026	56,933 shares
As of August 31, 2025	56,933 shares

- (iii) Average number of shares outstanding during the period

Fiscal Year ended August 31, 2026	17,842,400 shares
Fiscal Year ended August 31, 2025	17,842,400 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

1. Forward-looking statements, such as earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable; actual results may differ significantly due to various factors. For details regarding the assumptions underlying the earnings forecasts and important notes on their use, please refer to page 3 of the attached materials, "1. Overview of Operating Results, etc. (4) Future Outlook."

2. Supplementary materials for the financial results will be promptly posted on our website once prepared.