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July 15, 2026

Consolidated Financial Results for the Nine Months Ended May 31, 2026 (Under Japanese GAAP)



Company name: HITO-Communications Holdings, Inc.

Listing: Tokyo Stock Exchange

Securities code: 4433

URL: <http://www.hitocom-hd.com>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director, President and Group CEO

Executive Officer, Head of the President's Office and Director of Management Planning Department.

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended May 31, 2026 (from September 1, 2025 to May 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	47,531	(0.3)	1,102	(40.9)	1,017	(45.6)	261	(69.0)
May 31, 2025	47,691	7.1	1,867	27.5	1,871	29.7	841	101.9

Note: Comprehensive income For the nine months ended May 31, 2026: ¥ 454 million [(50.2) %]
For the nine months ended May 31, 2025: ¥ 911 million [48.5 %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
May 31, 2026	14.64	-
May 31, 2025	47.16	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
May 31, 2026	41,652	18,596	40.8
August 31, 2025	40,822	18,907	42.6

Reference: Equity

As of May 31, 2026: ¥ 16,975 million

As of August 31, 2025: ¥ 17,373 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2025	-	18.00	-	19.00	37.00
Fiscal year ending August 31, 2026	-	18.00	-		
Fiscal year ending August 31, 2026 (Forecast)				19.50	37.50

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending August 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending August 31, 2026 (from September 1, 2025 to August 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	62,260	(2.1)	1,150	(53.9)	1,065	(57.5)	152	(82.2)	8.52

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included:	4	companies(Squad Co., Ltd., Iga City Liveliness Partners Co., Ltd., Chisato Tsumori Design Studio Co., Ltd., T.C. Co., Ltd.	)
Excluded:	2	companies(T.C. Co., Ltd., fmg Co., Ltd.	)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	17,899,333 shares
As of August 31, 2025	17,899,333 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	56,933 shares
As of August 31, 2025	56,933 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended May 31, 2026	17,842,400 shares
Nine months ended May 31, 2025	17,842,400 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

1. The forward-looking statements about business performance and other projections in this document are based on information currently available to us and certain assumptions we consider reasonable. Actual performance may differ significantly due to various factors. For the conditions underlying these forecasts and precautions when using them, please see page 3 of the attached document, '1. Overview of Business Results (3) Explanation of Future Forecast Information such as Consolidated Earnings Forecasts.'

2. The supplementary financial materials will be posted promptly on our website after preparation.