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Notice Regarding Differences between Consolidated Financial Forecasts and Actual Results for Six Months Ended February 28, 2026

HITO-Communications Holdings Inc. (the "Company") hereby announces that there are differences between the consolidated financial forecasts for the six months ended February 28, 2026 (announced on October 14, 2025) and the actual results announced today.

1. Differences between consolidated financial forecasts and actual results for the six months ended February 28, 2026

(From September 1, 2025 to February 28, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	30,944	900	907	330	18.50
Actual results (B)	31,102	729	675	180	10.13
Change (B – A)	158	(170)	(231)	(149)	
Change (%)	0.5	(18.9)	(25.5)	(45.2)	
(Reference) Results for the six months ended February 28, 2025	30,927	1,278	1,279	565	31.68

2. Reasons for differences and revisions

For the operating results during the six months ended February 28, 2026, in the airport ground handling business in the Airport sector, the number of international flights from China has been reduced since November 2025 due to deteriorated relations between Japan and China, thereby bringing effects including reduced revenue from corporate customers and declined working ratio of staff.

Chiefly because of the above factors, operating and other profits fell short of the figures announced on October 14, 2025.

For the consolidated full-year financial forecasts for the fiscal year ending August 31, 2026, the figures announced on October 14, 2025 remain unchanged because it is uncertain when relations between Japan and China will improve and when the situation of the Middle East will return to normal in the airport ground handling business in the Airport sector in and after the consolidated third quarter. If it is necessary to revise the consolidated full-year financial forecasts, the Company will disclose the revision immediately.

(Note) The financial outlook and other future prospects stated in this document are based on information available at the time of this announcement and include uncertain factors. Actual results may differ from the above forecasts.