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April 14, 2026

Consolidated Financial Results for the Six Months Ended February 28, 2026 (Under Japanese GAAP)



Company name: HITO-Communications Holdings, Inc.

Listing: Tokyo Stock Exchange

Securities code: 4433

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Scheduled date to file semi-annual securities report: April 14, 2026

Scheduled date to commence dividend payments: May 15, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Representative Director, President and Group CEO

Executive Officer, Head of the President's Office and Director of Management Planning Department.

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended February 28, 2026 (from September 1, 2025 to February 28, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended February 28, 2026	31,102	0.6	729	(42.9)	675	(47.2)	180	(68.0)
February 28, 2025	30,927	3.7	1,278	0.3	1,279	1.4	565	4.0

Note: Comprehensive income For the six months ended February 28, 2026: ¥ 299 million [(50.6)%]
For the six months ended February 28, 2025: ¥ 605 million [(14.0)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
February 28, 2026	10.13	-
February 28, 2025	31.68	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
February 28, 2026	41,742	18,764	41.2
August 31, 2025	40,822	18,907	42.6

Reference: Equity

As of February 28, 2026: ¥ 17,196 million

As of August 31, 2025: ¥ 17,373 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2025	-	18.00	-	19.00	37.00
Fiscal year ending August 31, 2026	-	18.00			
Fiscal year ending August 31, 2026 (Forecast)			-	19.50	37.50

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending August 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending August 31, 2026 (from September 1, 2025 to August 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	66,280	4.2	2,800	12.2	2,810	12.2	1,295	51.7	72.58

Note: Revisions to the financial result forecast most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
- | | | |
|-----------------|---|---|
| Newly included: | 4 | companies(Squad Co., Ltd., Iga City Liveliness Partners Co., Ltd., Chisato Tsumori) |
| Excluded: | 2 | companies(T.C. Co., Ltd., fmg Co., Ltd.) |

- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	17,899,333 shares
As of August 31, 2025	17,899,333 shares

- (ii) Number of treasury shares at the end of the period

As of February 28, 2026	56,933 shares
As of August 31, 2025	56,933 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended February 28, 2026	17,842,400 shares
Six months ended February 28, 2025	17,842,400 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

1. The statements regarding future prospects, such as performance forecasts, described in this document are based on information currently available to the Company and certain assumptions that are judged to be reasonable, and actual performance, etc., may differ significantly due to various factors. For the conditions underlying the performance forecasts and the precautions concerning the use of performance forecasts, please refer to the attached document P.3 "1. Overview of Business Results, etc. (3) Explanation of Forecast Information on Consolidated Performance and Other Future Projections."

2. The supplementary financial statements will be promptly posted on our company's website after they are prepared.