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Notice Concerning Revisions to Earnings Forecasts

WingArc1st Inc. (the “Company”) hereby announces that the Board of Directors has adopted a written resolution today to revise the earnings forecasts, as described below, for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026), which were announced on April 10, 2025 together with the announcement of the financial results for the fiscal year ended February 28, 2025.

1. Revisions to figures of the consolidated earnings forecasts for the fiscal year ending February 28, 2026 (from March 1, 2025 to February 28, 2026)

	Revenue	Operating profit	EBITDA	Profit attributable to equity holders of the parent
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Previous forecast (A)	30,300	8,900	10,400	6,360
Revised forecast (B)	31,200	8,950	10,460	6,400
Increase (decrease) (B-A)	900	50	60	40
Difference (%)	3.0	0.6	0.6	0.6
(Reference) Results of the fiscal year ended February 28, 2025	28,708	8,216	9,650	5,929

2. Reasons for revisions

For the earnings forecasts for the fiscal year ending February 28, 2026, due to the impact of the consolidation of WingArcNEX Inc., which became a wholly owned subsidiary of the Company on June 30, 2025, the forecast for revenue has been increased by ¥900 million (increase of 3.0%) from the initial forecast, to ¥31,200 million, and the forecasts for EBITDA and profit attributable to equity holders of the parent have been increased by ¥60 million and ¥40 million (increases of 0.6% and 0.6%) from the initial forecast, to ¥10,460 million and ¥6,400 million, respectively.

The above forecasts are based on information currently available to the Company as of the time of release. Actual results may differ from these forecasts due to various factors such as future changes in circumstances.