HARIMA CHEMICALS GROUP, INC.

Consolidated Financial Results Highlights

2Q 2025 (fiscal year ending March 31, 2026)

As of October 31,2025

Consolidated Financial Results - 2Q (FY2024-FY2025)

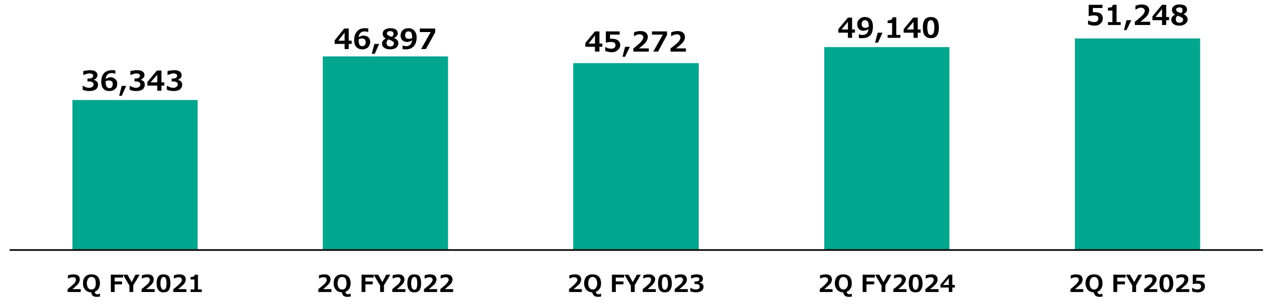
Unit : ¥Million

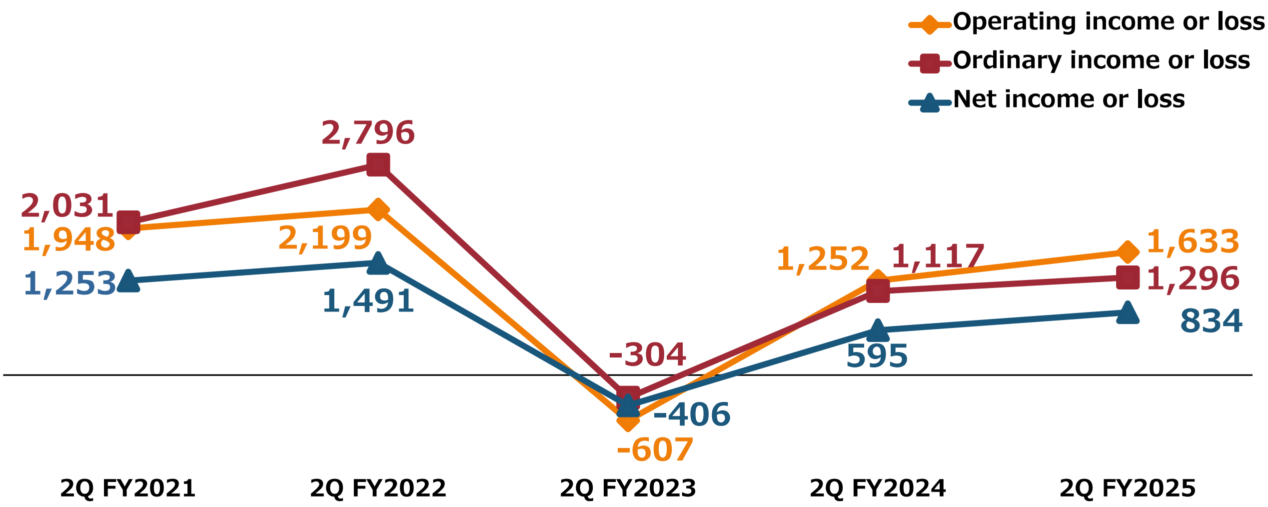
	2Q FY2025	2Q FY2024	Diff.	FY2025 Forecast
Net sales	51,248	49,140	+2,107 (+4.3%)	108,000
Operating income	1,633	1,252	+381 (+30.5%)	3,000
Ordinary income	1,296	1,117	+178 (+16.0%)	2,000
Net income (Harima Chemicals Group, INC)	834	595	+238 (+40.1%)	1,200
Net income Per share	Yen 34.35	Yen 24.56	Yen +9.79	Yen 49.41

Consolidated Financial Results - 2Q (FY2021-FY2025)

Unit : ¥Million

Net Sales



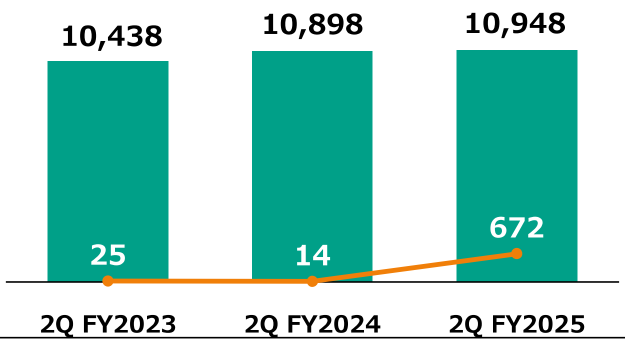


Net Sales by Segment - 2Q (FY2023-FY2025)

Net sales
Operating income

Unit : ¥Million

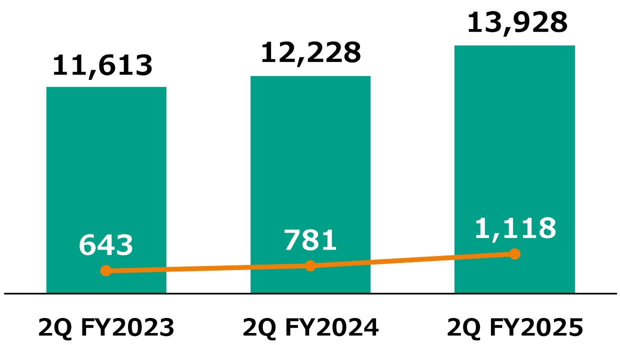
Resins and Tall Oil Products



YoY

- Paint resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales decreased
- Synthetic rubber emulsifiers
  ➡ Sales decreased
- Myrcene
  ➡ Sales increased

Paper Chemicals

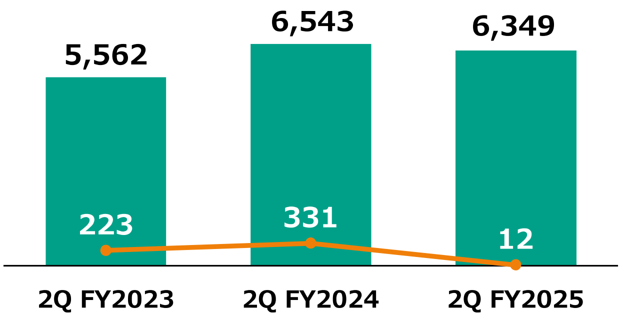


- Paper Strengthening Agents
  Japan ➡ Sales decreased
  China ➡ Sales decreased
- Sizing Agents
  Japan ➡ Sales increased
  U.S.A ➡ Sales increased

Net Sales by Segment - 2Q (FY2023-FY2025)

Net sales
Operating income or loss
Unit : ¥Million

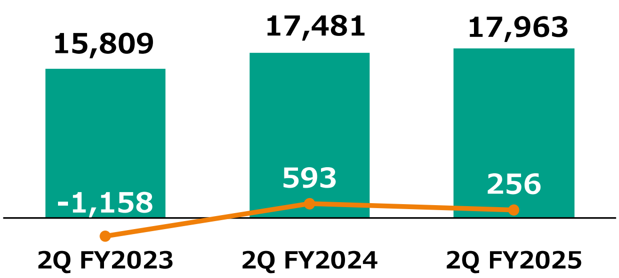
Electronic Materials



YoY

- Soldering materials
  ➡ Sales decreased
- Brazing materials for heat exchangers
  ➡ Sales increased
- Resins for semiconductor photoresists
  ➡ Sales increased

LAWTER



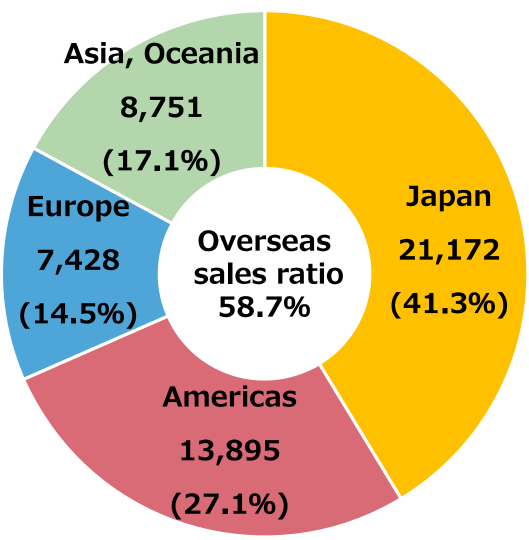
- Adhesive resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales decreased

Net Sales by Region - 2Q (FY2024-FY2025)

Unit : ¥Million

2Q FY2025 Net Sales

51,248



2Q FY2024 Net Sales

49,140