HARIMA CHEMICALS GROUP, INC.

Consolidated Financial Results Highlights

1Q 2025 (fiscal year ending March 31, 2026)

As of July 31,2025

Consolidated Financial Results - 1Q (FY2024-FY2025)

Unit : ¥Million

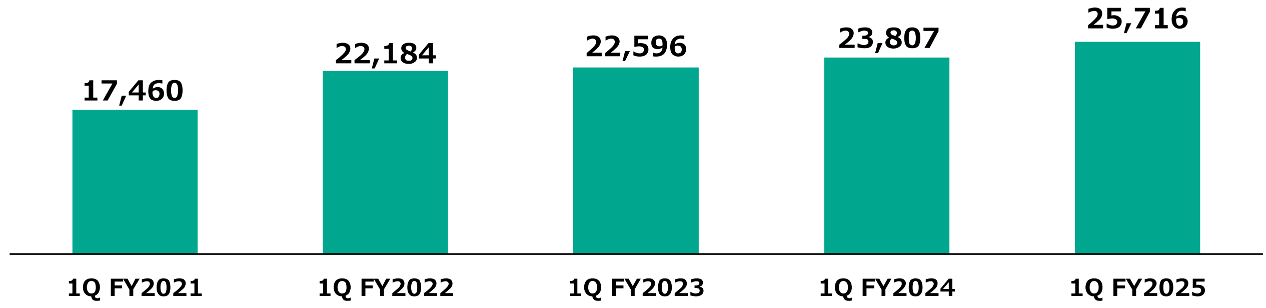
	1Q FY2025	1Q FY2024	Diff.	FY2025 Forecast
Net sales	25,716	23,807	+1,909 (+8.0%)	108,000
Operating income	760	481	+279 (+58.0%)	3,000
Ordinary income	673	479	+194 (+40.6%)	2,000
Net income (Harima Chemicals Group, INC)	393	365	+28 (+7.7%)	1,200
Net income Per share	Yen 16.21	Yen 15.07	Yen +1.14	Yen 49.45

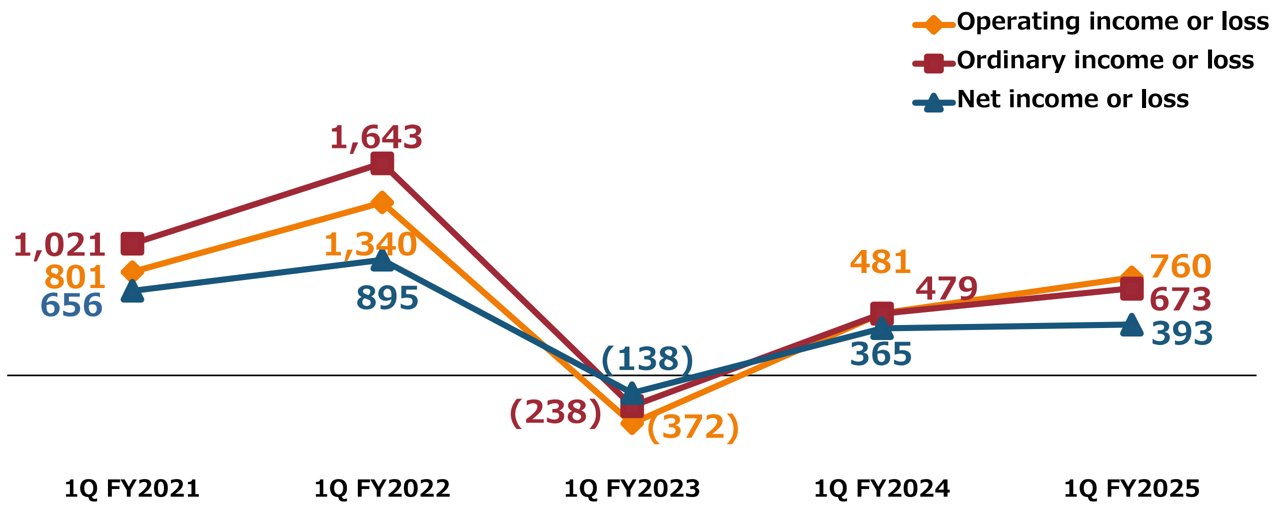
Consolidated Financial Results - 1Q (FY2021-FY2025)

HARIMA

Unit : ¥Million

Net Sales





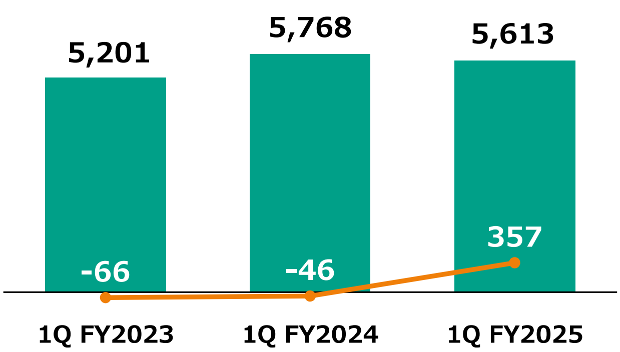
Net Sales by Segment - 1Q (FY2023-FY2025)

HARIMA

Net sales
Operating income or loss

Unit : ¥Million

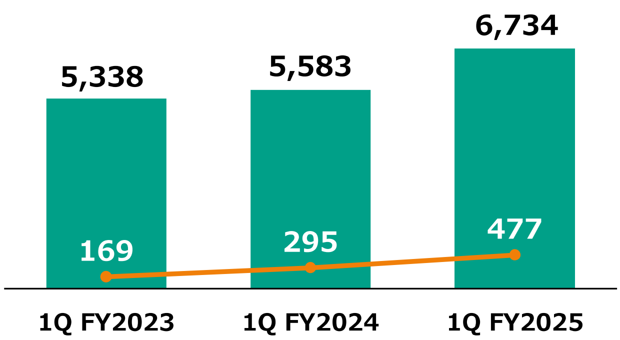
Resins and Tall Oil Products



YoY

- Paint resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales decreased
- Synthetic rubber emulsifiers
  ➡ Sales decreased
- Myrcene
  ➡ Sales increased

Paper Chemicals

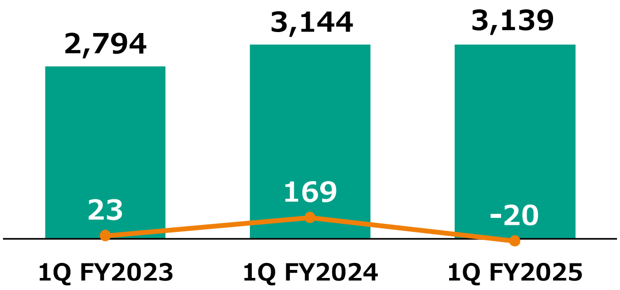


- Paper Strengthening Agents
  Japan ➡ Sales decreased
  China ➡ Sales decreased
- Sizing Agents
  Japan ➡ Sales increased
  U.S.A ➡ Sales increased

Net Sales by Segment - 1Q (FY2023-FY2025)

Net sales
Operating income or loss
Unit : ¥Million

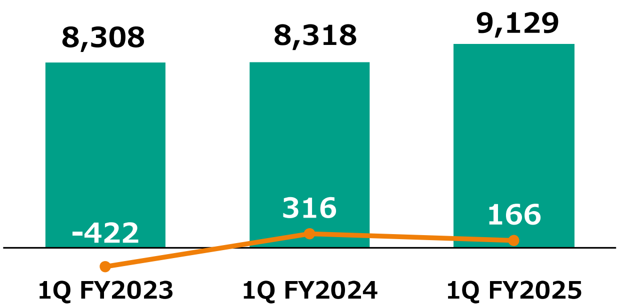
Electronic Materials



YoY

- Soldering materials
  ➡ Sales decreased
- Brazing materials for heat exchangers
  ➡ Sales increased
- Resins for semiconductor photoresists
  ➡ Sales increased

LAWTER



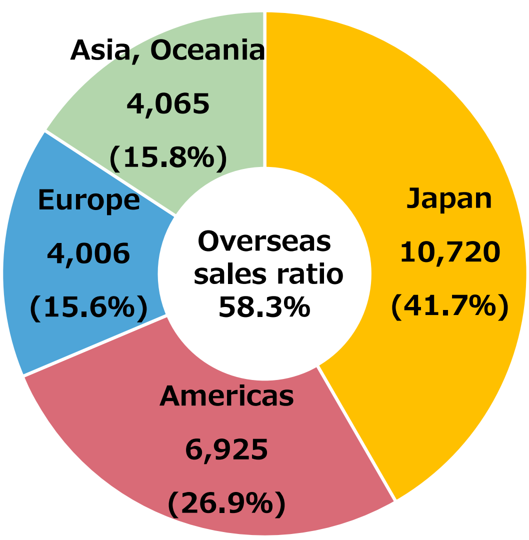
- Adhesive resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales decreased

Net Sales by Region - 1Q (FY2024-FY2025)

Unit : ¥Million

1Q FY2025 Net Sales

25,716



1Q FY2024 Net Sales

23,807