ADEKA Add Goodness

News Release

August 7, 2026

ADEKA CORPORATION

Notice Regarding Revisions to Earnings Forecasts and Dividend Forecasts

ADEKA CORPORATION hereby announces revisions to its consolidated earnings forecasts for the second quarter and full fiscal year ending March 31, 2027, as well as its dividend forecasts, which were originally announced on May 14, 2026, as detailed below.

1. Revision to consolidated earnings forecasts

(1) Revision to consolidated earnings forecast for the six months ending September 30, 2026 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	215,000	21,700	21,800	14,200	145.11
Revised forecast (B)	222,000	24,400	25,000	16,600	171.18
Change (B – A)	7,000	2,700	3,200	2,400	
Change (%)	3.3	12.4	14.7	16.9	
Ref : Results for the six months ending September 30, 2025	195,710	19,765	19,999	12,419	122.39

(2) Revision to consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	453,000	46,800	46,600	28,800	294.30
Revised forecast (B)	462,000	50,000	50,000	32,000	329.98
Change (B – A)	9,000	3,200	3,400	3,200	
Change (%)	2.0	6.8	7.3	11.1	
Ref: Results for the Fiscal Year ending March 31, 2026	416,563	41,614	42,772	27,866	277.95

(3) Reasons for the revisions

Based on the results for the first quarter announced today and recent business trends, the Company has revised its consolidated earnings forecasts for both the cumulative second-quarter period and the full fiscal year.

In the Chemicals business, sales have remained strong, particularly for semiconductor-related applications driven by AI-related demand, automotive applications, consumer

electronics applications, and housing and infrastructure-related markets. Demand is expected to remain solid from the second quarter onward. Although the business environment continues to be uncertain due to factors such as developments in the Middle East and fluctuations in foreign exchange rates, based on recent demand trends, net sales and profits at all levels for both the cumulative second-quarter period and the full fiscal year are expected to exceed the previous forecasts announced on May 14, 2026.
The upward revisions are primarily attributable to improvements across the sub-segments of the Chemicals business.

2. Revisions to interim and year-end dividend forecasts for the fiscal year ending March 31, 2027

	Annual dividends		
	End of second quarter	Year-end	Total
Previously announced forecast	Yen 60.00	Yen 60.00	Yen 120.00
Revised forecast	66.00	66.00	132.00
Ref: Results for the Fiscal Year ending March 31, 2026	52.00	60.00	112.00

Reasons for the Revision:
The Company recognizes shareholder returns as one of its key management priorities. Under its medium-term management plan, ADX 2026, which commenced in April 2024, the Company aims to maintain a dividend payout ratio of 40% or more while continuing growth investments and maintaining financial soundness.
In consideration of the above policy and the upward revision to the consolidated earnings forecast, the Company has decided to increase the previously announced interim and year-end dividend forecasts (announced on May 14, 2026) by JPY 6 per share each.
Accordingly, the interim dividend forecast has been revised to JPY 66 per share, the year-end dividend forecast to JPY 66 per share, and the annual dividend forecast to JPY 132 per share (compared with JPY 112 per share in the previous fiscal year). Based on the revised earnings forecast, the expected consolidated dividend payout ratio for the fiscal year will be 40.0%.

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(NOTE)
The forecast performance and business plans specified in this document have been prepared based on information available as of the date of publication, as well as on various prerequisites; therefore, the actual results may differ from these forecasts or plans depending on various factors that may arise hereafter.

Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.