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Notice of Revisions to Financial Forecasts and Dividend Forecasts

System Support Holdings Inc. (the "Company") hereby announces that, in light of recent performance trends, at the Board of Directors meeting held today, it has resolved to revise the financial forecasts announced on August 6, 2025, and the dividend forecasts announced on November 12, 2025, as detailed below.

1. Revisions to Financial Forecasts

(1) Revisions to Consolidated Financial Forecasts for the Second Quarter (Cumulative) of the Fiscal Year Ending June 30, 2026 (July 1, 2025 - December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent for Q2 cumulative	Earnings per share for Q2 cumulative
	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)	(Yen)
Previous Forecast (A)	15,486	1,424	1,432	916	44.23
Revised Forecast (B)	15,546	1,580	1,613	1,011	48.82
Change (B - A)	60	155	180	94	
% C h a n g e	0.4	10.9	12.6	10.4	
(For Reference) Q2 Results for Previous Fiscal Year (FY ended June 30, 2025)	13,060	1,214	1,226	792	38.63

(Note) The Company implemented a two-for-one stock split of its common stock on January 1, 2026. Earnings per share for the first half of the fiscal year ending June 2026 and for the first half of the fiscal year ended June 2025 are presented on a split-adjusted basis, as if the stock split had been effective at the beginning of the fiscal year ended June 2025.

(2) Revisions to Consolidated Financial Forecasts for the Full Fiscal Year Ending June 30, 2026

(July 1, 2025 - June 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent for the Full Fiscal Year	Earnings per share for the Full Fiscal Year
	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)	(Yen)
Previous Forecast (A)	32,000	2,686	2,700	1,737	83.88
Revised Forecast (B)	32,060	2,842	2,880	1,832	88.84
Change (B - A)	60	155	180	94	
% C h a n g e	0.2	5.8	6.7	5.5	
(For Reference) Previous Fiscal Year Results (FY ended June 30, 2025)	26,938	2,218	2,244	1,457	70.72

(Note) The Company implemented a two-for-one stock split of its common stock on January 1, 2026. Earnings per share for the full fiscal year ending June 2026 and for the full fiscal year ended June 2025 are presented on a split-adjusted basis, as if the stock split had been effective at the beginning of the fiscal year ended June 2025.

2. Reasons for the Revisions

(1) Consolidated Financial Forecasts for the Second Quarter (Cumulative)

Net sales are expected to be generally in line with the initial plan.

With regard to profits, the cost of sales ratio is expected to improve compared to the initial plan, and operating profit, ordinary profit, and profit attributable to owners of parent (for the second quarter cumulative) are expected to exceed the previously announced forecasts.

(2) Consolidated Financial Forecasts for the Full Fiscal Year

Since the financial forecasts for the second half of the fiscal year remain unchanged, we have revised the full fiscal year forecasts upward to reflect the increase in the first half forecasts mentioned in (1) above.

We will promptly make further disclosures if any matters requiring disclosure arise, taking into account the progress of the full-year consolidated results.

3. Revisions to Dividend Forecasts

(1) Reasons for the Revisions to Dividend Forecasts

Our basic profit distribution policy is to continue to pay progressive dividends to shareholders and increase the level of dividends in accordance with our performance and profit level, while investing in future growth and strengthening our management structure.

In light of the above policy and the revisions to the financial forecasts, the second quarter-end dividend for the fiscal year ending June 30, 2026, has been revised upward by 2 yen per share from the most recent dividend forecast, to 32 yen per share.

The year-end dividend forecast remains unchanged. We will promptly make further disclosures if any matters requiring disclosure arise, taking into account the progress of the full-year consolidated results.

(2) Details of the Revisions

	Annual dividends per share (Yen)		
	Second quarter-end (Note 2)	Fiscal year-end	Total (Note 3)
Previous Forecast (Announced Nov 12, 2025)	30.00	15.00	—
Revised Forecast	32.00	15.00	—
Current Period Actual			
Previous Year Results (FY ended June 30, 2025) (Note 1)	25.00	25.00	50.00

(Note 1) The Company implemented a two-for-one stock split of its common stock on January 1, 2026. For the fiscal year ended June 30, 2025, the actual dividend amount is presented on a pre-split basis.

(Note 2) The second quarter-end dividend for the fiscal year ending June 30, 2026, with a record date of December 31, 2025, is scheduled to be paid based on the number of shares before the stock split; therefore, the forecast for the second quarter-end dividend is presented on a pre-split basis.

(Note 3) The forecast for the total annual dividend is not presented because it cannot be calculated simply due to the stock split implemented on January 1, 2026, as the effective date.

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