

Document and entity information

	Nov 2026	Feb 2026
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信 〔日本基準〕(連結)
Filing date		2026-04-03
Company name		eXmotion Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		-
Tokyo Growth		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		43940
URL		https://www.corporate.exmotion.co.jp
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-11-30	
Quarterly period		1
Representative		
Title		代表取締役社長
Name		渡辺 博之
Inquiries		
Title		管理本部経理部長
Name		片山 剛志
Tel		03(6420)0019
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Feb 2026	Feb 2025
Quarterly operating results		
Quarterly operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	358	342
% change	4.5	18.8
Operating profit		
Operating profit	57	37
% change	54.9	460.1
Ordinary profit		
Ordinary profit	58	37
% change	56.1	345.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	38	23
% change	64.0	580.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	38	23
Change in comprehensive income	64.0	580.9
Other consolidated operating results		
Basic earnings per share (Yen)	12.56	7.68
Diluted earnings per share (Yen)	-	7.66
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Feb 2026	Nov 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	1,798	1,857
Net assets	1,647	1,669
Capital adequacy ratio (%)	91.6	89.9
Note to consolidated financial positions		
Owner's equity	1,647	1,669
Note to financial positions	-	

Business Results-Note to quarterly business results

Feb 2026

Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Nov 2026	Feb 2026	Nov 2025
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result			0.00
Forecast	5.00		
Upper	-		

Lower	-	
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		20.00
Forecast	10.00	
Upper	-	
Lower	-	
Annual		
Result		20.00
Forecast	-	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	true	
Note to dividends		
Note to dividends		

当社は、本日付（2026年4月3日）で公表いたしました「株式分割及び株式分割に伴う定款の一部変更並びに中間配当の実施及び配当予想の修正（増配）に関するお知らせ」の通り、2026年6月1日を効力発生日として普通株式1株につき2株の割合で株式分割を実施する予定であります。これに伴い、2026年11月期（予想）の1株当たり期末配当金につきましては当該株式分割の影響を考慮した金額を記載し、年間配当合計は「-」としております。なお、株式分割を考慮しない場合の2026年11月期（予想）の1株当たり期末配当金は20円、1株当たり年間配当金は25円となります。

Annual

Quarterly Forecasts

(in millions of yens)

	Nov 2026	May 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3 . 2026年11月期の連結業績予想（2025年12月1日～2026年11月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,451	702
Upper	-	-
Lower	-	-
% change		

Forecast	4.7	3.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	204	82
Upper	-	-
Lower	-	-
% change		
Forecast	7.7	10.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	206	83
Upper	-	-
Lower	-	-
% change		
Forecast	6.4	8.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	133	53
Upper	-	-
Lower	-	-
% change		
Forecast	4.5	9.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	22.01	8.83
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	<p>当社は、本日付（2026年4月3日）で公表いたしました「株式分割及び株式分割に伴う定款の一部変更並びに中間配当の実施及び配当予想の修正（増配）に関するお知らせ」の通り、2026年6月1日を効力発生日として普通株式1株につき2株の割合で株式分割を実施する予定であります。これに伴い、第2四半期（累計）の1株当たり中間及び通期の1株当たり当期純利益については、当該株式分割が期首に行われたものと仮定して計算しており、実質的な変更はありません。</p>	
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast	-	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Feb 2026
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2026
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Feb 2026	Nov 2025	Feb 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,025,500	3,025,500	
Number of treasury stock at the end of fiscal year	77	77	

Average number of shares	3,025,423	3,015,623
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.