

Document and entity information

Nov 2025

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-01-09
Company name	eXmotion Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	43940
URL	https://www.corporate.exmotion.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-11-30
Representative	
Title	代表取締役社長
Name	渡辺 博之
Inquiries	
Title	執行役員管理本部長 兼経営企画室長
Name	三上 宏也
Tel	03(6420)0019
Other	
Date of general shareholders' meeting (as planned)	2026-02-26
Dividend payable date (as planned)	2026-02-27
Annual securities report filing date (as planned)	2026-02-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	個人投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Nov 2025	Nov 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,386	1,284
% change	7.9	16.2
Operating profit		
Operating profit	189	155
% change	22.1	18.1
Ordinary profit		
Ordinary profit	194	157
% change	23.0	17.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	127	99
% change	28.5	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	127	99
Change in comprehensive income	28.5	-
Other consolidated operating results		
Basic earnings per share (Yen)	42.24	32.90
Diluted earnings per share (Yen)	42.15	32.82
Rate of return on equity (%)	7.8	6.3
Ordinary profit to total assets ratio (%)	10.7	9.1
Operating profit to net sales ratio (%)	13.7	12.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Nov 2025	Nov 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	1,857	1,765
Net assets	1,669	1,598
Capital adequacy ratio (%)	89.9	90.5
Net assets per share (Yen)	551.95	529.98
Note to consolidated financial positions		
Owner's equity	1,669	1,598
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Nov 2025	Nov 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	252	86
Cash flows from investing activities	-45	-21
Cash flows from financing activities	-55	-54
Cash and equivalents, end of period	1,440	1,289

Business Results-Note to business results

Nov 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Nov 2026	Nov 2025	Nov 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	19.00
Forecast	21.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	19.00
Forecast	21.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		60	57
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		47.3	57.7
Forecast	47.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.7	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Nov 2026	May 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年11月期の 連結業績予想（2025 年12月1日～2026年 11月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,451	702
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	3.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	204	82
Upper	-	-
Lower	-	-
% change		
Forecast	7.7	10.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	206	83
Upper	-	-
Lower	-	-
% change		
Forecast	6.4	8.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	133	53
Upper	-	-
Lower	-	-
% change		
Forecast	4.5	9.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	44.01	17.66
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

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Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2025	Nov 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,025,500	3,015,700
Number of treasury stock at the end of fiscal year	77	77
Average number of shares	3,017,448	3,015,623
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Nov 2025	Nov 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,170	1,159
% change	0.9	10.7
Operating profit		
Operating profit	139	129
% change	7.5	-20.5

Ordinary profit		
Ordinary profit	150	133
% change	12.7	-20.1
Profit		
Profit	103	91
% change	13.9	115.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	34.37	30.20
Diluted earnings per share (Yen)	34.30	30.12
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Nov 2025	Nov 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	1,821	1,781
Net assets	1,673	1,625
Capital adequacy ratio (%)	91.9	91.3
Net assets per share (Yen)	553.17	539.09
Note to non-consolidated financial positions		
Owner's equity	1,673	1,625
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Nov 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.