

Document and entity information

	Nov 2025	May 2025
Company information		
Company information		
FASF member mark		true
Document name		第2四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2025-07-04
Company name		eXmotion Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		-
Tokyo Growth		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		43940
URL		https://www.corporate.exmotion.co.jp
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2025-11-30	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		渡辺博之
Inquiries		
Title		執行役員管理本部長 兼経営企画室長
Name		三上宏也
Tel		03(6420)0019
Other		
Semi-annual statement filing date (as planned)		2025-07-11
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		個人投資家向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	May 2025	May 2024
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	676	586
% change	15.3	9.8
Operating profit		
Operating profit	75	25
% change	192.1	-71.2
Ordinary profit		
Ordinary profit	77	27
% change	177.6	-69.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	48	14
% change	239.6	-73.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	48	14
Change in comprehensive income	239.6	-73.8
Other consolidated operating results		
Basic earnings per share (Yen)	16.22	4.78
Diluted earnings per share (Yen)	16.18	4.76
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	May 2025	Nov 2024
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	1,782	1,765
Net assets	1,589	1,598
Capital adequacy ratio (%)	89.2	90.5
Note to consolidated financial positions		
Owner's equity	1,589	1,598
Note to financial positions	-	

Business Results-Note to quarterly business results

	May 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Nov 2025	May 2025	Nov 2024
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-

Second quarter		
Result	0.00	0.00
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		19.00
Forecast	20.00	
Upper	-	
Lower	-	
Annual		
Result		19.00
Forecast	20.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

Quarterly Forecasts

(in millions of yens)

		Nov 2025
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3 . 2025年11月期の 連結業績予想（2024 年12月 1 日～ 2025年 11月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,451	
Upper	-	
Lower	-	
% change		
Forecast	13.0	
Upper	-	
Lower	-	
Operating profit		
Operating profit		
Forecast	200	
Upper	-	
Lower	-	
% change		
Forecast	28.7	
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast	200	
Upper	-	
Lower	-	
% change		
Forecast	27.0	
Upper	-	

Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	128
Upper	-
Lower	-
% change	
Forecast	29.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	42.49
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	May 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	May 2025
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

May 2025

Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	May 2025	Nov 2024	May 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,015,700	3,015,700	
Number of treasury stock at the end of fiscal year	77	77	
Average number of shares	3,015,623		3,015,623
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.