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Notice Regarding Revisions to Full-Year Consolidated Financial Results Forecast

Future Innovation Group, Inc. (hereinafter, “the Company”) hereby announces that it revised the full-year consolidated financial results forecast for the fiscal year ended December 31, 2025, which was announced on February 19, 2025, as follows.

- Revisions to the Full-Year Consolidated Financial Results Forecasts for the Fiscal Year Ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecast (A)	13,600 ~14,500	800 ~1,100	800 ~1,100	552 ~750	18.24 ~24.79
Revised forecast (B)	13,318	834	826	783	25.83
Change (B - A)	(282) ~(1,182)	34 ~(266)	26 ~(274)	231 ~33	—
Change (%)	(2.1) ~(8.2)	4.3 ~(24.2)	3.3 ~(24.9)	41.8 ~4.4	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended December 31, 2024)	12,016	363	393	(1,412)	(46.72)

- Reasons for the Financial Results Forecast Revision

Regarding the full-year consolidated financial results forecast for the fiscal year ended December 31, 2025, at the beginning of the fiscal year, the timing of capital investment by major customers was fluid due to

developments in U.S. trade policy, therefore the Company disclosed its financial results forecast in a range format.

During the fiscal year under review, the timing of receiving orders for some projects in the Machine segment was delayed, which affected the timing of recording net sales, but the IoT segment performed steadily.

As a result, although net sales are expected to fall slightly below the lower limit of the financial results forecast range, operating profit and ordinary profit are expected to fall within the forecast range.

In addition to the above, due to the recording of gain on sale of investment securities (263 million yen recorded in September 2025) and gain on sale of shares of subsidiaries and associates (114 million yen recorded in April 2025) as extraordinary income, profit attributable to owners of parent is expected to exceed the upper limit of the financial results forecast range.

In addition, the dividend forecast remains unchanged from the “Notice Regarding Revision of Dividend Forecast (Dividend Increase)” dated September 29, 2025, and the Company plans to pay a year-end dividend of 10 yen per share.