

May 13, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Property Data Bank, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 4389
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 Scheduled date of annual general meeting of shareholders: June 24, 2026
 Scheduled date to commence dividend payments: June 25, 2026
 Scheduled date to file annual securities report: June 23, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	3,721	12.1	1,112	18.8	1,127	20.1	716	12.9
March 31, 2025	3,320	31.9	936	115.7	938	114.6	634	112.7

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥716 million [14.3%]
 For the fiscal year ended March 31, 2025: ¥626 million [105.5%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	60.77	-	20.0	23.8	29.9
March 31, 2025	54.10	-	17.8	21.5	28.2

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2026: ¥(4) million
 For the fiscal year ended March 31, 2025: ¥(1) million

Note: On July 1, 2025, the Company conducted a share split at a ratio of 2 shares per share of common shares. Assuming that the stock split occurred at the beginning of the previous fiscal year, "net income per share" is calculated.

(2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	4,629	3,306	71.4	319.41
March 31, 2025	4,836	3,849	79.6	327.54

Reference: Equity
 As of March 31, 2026: ¥3,306 million
 As of March 31, 2025: ¥3,849 million

Note: On July 1, 2025, the Company conducted a share split at a ratio of 2 shares per share of common shares. "Net assets per share" is calculated on the assumption that the said share split was conducted at the beginning of the previous fiscal year.

(3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	712	(181)	(835)	2,365
March 31, 2025	1,277	(355)	(122)	2,669

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	0.00	-	24.00	24.00	141	22.2	3.9
Fiscal year ended March 31, 2026	-	0.00	-	32.00	32.00	331	52.7	10.0
Fiscal year ending March 31, 2027 (Forecast)		0.00		32.00	32.00		37.4	

Note: On July 1, 2025, the Company conducted a share split at a ratio of 2 shares per share of common shares. For the fiscal years ending March 31, 2026 and March 31, 2027 (forecast), the amount takes into account the stock split. The total annual dividend per share, excluding the stock split, will be ¥64.00 in the fiscal year ending March 31, 2026 and ¥64.00 in the fiscal year ending March 31, 2027 (forecast).

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	4,200	12.9	1,340	20.5	1,330	18.0	890	24.3	85.55

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	11,865,000 shares
As of March 31, 2025	11,865,000 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,513,503 shares
As of March 31, 2025	113,666 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	11,785,846 shares
Fiscal year ended March 31, 2025	11,727,432 shares

Note: On July 1, 2025, the Company conducted a share split at a ratio of 2 shares per share of common shares. "Total number of issued shares at the end of the period," "number of treasury shares at the end of the period," and "average number of shares outstanding during the period" are calculated on the assumption that the said share split was conducted at the beginning of the previous fiscal year.

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	3,210	11.7	1,109	16.5	1,101	15.3	675	2.0
March 31, 2025	2,873	25.7	952	115.5	955	114.8	662	114.1

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	57.32	-
March 31, 2025	56.50	-

Note: On July 1, 2025, the Company conducted a share split at a ratio of 2 shares per share of common shares. Assuming that the stock split occurred at the beginning of the previous fiscal year, "net income per share" is calculated.

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	4,542	3,264	71.9	315.39
March 31, 2025	4,681	3,848	82.2	327.46

Reference: Equity

As of March 31, 2026: ¥3,264 million

As of March 31, 2025: ¥3,848 million

Note: On July 1, 2025, the Company conducted a share split at a ratio of 2 shares per share of common shares. Assuming that the stock split occurred at the beginning of the previous fiscal year, "net assets per share" are calculated.

2. Non-consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 ~ March 31, 2027)

(Percentages indicate year-on-year changes.)

Fiscal year ending	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
March 31, 2027	3,600	12.1	1,260	13.5	1,250	13.5	900	33.2	86.51

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Please refer to "(4) Future outlook" of "1. Overview of Operating Results and Others" on page 4 of the attached materials for the conditions that form the assumptions for the forecasts of financial results and cautions concerning the use thereof.

(How to obtain financial results briefing materials)

The Company plans to hold a briefing for institutional investors and analysts on Thursday, May 28, 2026. The financial results briefing materials used in this briefing will be posted on the Company's website as soon as possible after the meeting.

Consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	2,669,966	2,365,358
Accounts receivable - trade	429,807	699,004
Contract assets	60,790	67,458
Work in process	3,394	932
Supplies	3,398	1,076
Prepaid expenses	77,920	78,232
Other	13,422	15,594
Allowance for doubtful accounts	(608)	(696)
Total current assets	3,258,092	3,226,959
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	49,345	44,874
Tools, furniture and fixtures, net	37,970	40,344
Land	72,501	72,501
Leased assets, net	176	-
Construction in progress	40,790	39,962
Total property, plant and equipment	200,783	197,683
Intangible assets		
Goodwill	143,743	107,807
Software	593,867	446,783
Software in progress	57,713	188,589
Other	1,114	995
Total intangible assets	796,438	744,175
Investments and other assets		
Investment securities	29,751	25,750
Deferred tax assets	193,019	163,871
Insurance funds	235,344	158,652
Other	123,369	112,369
Allowance for doubtful accounts	-	(24)
Total investments and other assets	581,485	460,620
Total non-current assets	1,578,708	1,402,479
Total assets	4,836,801	4,629,439

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	76,959	162,290
Current portion of long-term borrowings	-	99,996
Lease liabilities	204	-
Accounts payable - other	242,787	89,984
Income taxes payable	311,785	218,025
Advances received	142,119	152,424
Provision for bonuses	57,071	58,767
Other	25,425	20,614
Total current liabilities	856,353	802,102
Non-current liabilities		
Long-term borrowings	-	400,004
Retirement benefit liability	89,734	80,267
Other	41,626	40,686
Total non-current liabilities	131,360	520,957
Total liabilities	987,714	1,323,060
Net assets		
Shareholders' equity		
Share capital	332,715	332,715
Capital surplus	340,751	374,113
Retained earnings	3,224,242	3,799,444
Treasury shares	(48,622)	(1,199,894)
Total shareholders' equity	3,849,086	3,306,379
Total net assets	3,849,086	3,306,379
Total liabilities and net assets	4,836,801	4,629,439

Consolidated statement of income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	3,320,014	3,721,215
Cost of sales	1,339,295	1,490,046
Gross profit	1,980,719	2,231,168
Selling, general and administrative expenses	1,044,134	1,118,731
Operating profit	936,584	1,112,437
Non-operating income		
Interest income	1,155	5,526
Dividend income	1,261	341
Dividend income of insurance	1,194	1,836
Gain on cancellation of insurance	-	26,173
Other	883	624
Total non-operating income	4,494	34,502
Non-operating expenses		
Interest expenses	58	122
Loss on cancellation of insurance policies	865	1,408
Loss on extinguishment of Share-based remuneration expenses	269	1,894
Share of loss of entities accounted for using equity method	1,000	4,000
Commission for purchase of treasury shares	-	11,818
Other	273	481
Total non-operating expenses	2,468	19,727
Ordinary profit	938,611	1,127,212
Extraordinary income		
Gain on sale of investment securities	14,100	60
Total extraordinary income	14,100	60
Profit before income taxes	952,712	1,127,273
Income taxes - current	350,335	375,467
Income taxes - deferred	(32,083)	35,587
Total income taxes	318,251	411,054
Profit	634,460	716,218
Profit attributable to owners of parent	634,460	716,218

Consolidated statement of comprehensive income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	634,460	716,218
Other comprehensive income		
Valuation difference on available-for-sale securities	(7,675)	-
Total other comprehensive income	(7,675)	-
Comprehensive income	626,785	716,218
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	626,785	716,218

Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Thousands of yen)

	Shareholders' equity					Valuation and translation adjustments		Non-controlling interests	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	332,715	325,080	2,706,690	(74,580)	3,289,905	7,675	7,675	-	3,297,580
Changes during period									
Dividends of surplus			(116,908)		(116,908)				(116,908)
Profit attributable to owners of parent			634,460		634,460				634,460
Purchase of treasury shares				(57)	(57)				(57)
Restricted Stock		15,670		26,015	41,686				41,686
Net changes in items other than shareholders' equity						(7,675)	(7,675)		(7,675)
Total changes during period	-	15,670	517,552	25,958	559,181	(7,675)	(7,675)	-	551,505
Balance at end of period	332,715	340,751	3,224,242	(48,622)	3,849,086	-	-	-	3,849,086

Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Thousands of yen)

	Shareholders' equity					Valuation and translation adjustments		Non-controlling interests	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	332,715	340,751	3,224,242	(48,622)	3,849,086	-	-	-	3,849,086
Changes during period									
Dividends of surplus			(141,016)		(141,016)				(141,016)
Profit attributable to owners of parent			716,218		716,218				716,218
Purchase of treasury shares				(1,181,945)	(1,181,945)				(1,181,945)
Restricted Stock		33,362		30,673	64,035				64,035
Net changes in items other than shareholders' equity									-
Total changes during period	-	33,362	575,202	(1,151,272)	(542,707)	-	-	-	(542,707)
Balance at end of period	332,715	374,113	3,799,444	(1,199,894)	3,306,379	-	-	-	3,306,379

Consolidated statement of cash flows

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	952,712	1,127,273
Depreciation	295,002	327,344
Increase (decrease) in provision for bonuses	13,809	1,696
Increase (decrease) in allowance for doubtful accounts	185	88
Increase (decrease) in retirement benefit liability	3,891	(9,467)
Loss (gain) on cancellation of insurance policies	865	(24,764)
Interest and dividend income	(3,611)	(7,704)
Interest expenses	58	122
Loss (gain) on sale and retirement of property, plant and equipment	123	0
Loss (gain) on sale of investment securities	(14,021)	(60)
Decrease (increase) in trade receivables	(186,339)	(275,864)
Decrease (increase) in inventories	8,785	4,784
Increase (decrease) in trade payables	(11,002)	85,330
Increase (decrease) in accounts payable - other	30,467	(129,712)
Increase (decrease) in accrued consumption taxes	97,002	(55,126)
Increase (decrease) in advances received	11,993	10,304
Amortization of goodwill	35,935	35,935
Share of loss (profit) of entities accounted for using equity method	1,000	4,000
Other, net	65,849	110,248
Subtotal	1,302,708	1,204,430
Interest and dividends received	3,611	7,704
Interest paid	(58)	(122)
Income taxes paid	(74,282)	(499,944)
Income taxes refund	45,433	140
Net cash provided by (used in) operating activities	1,277,412	712,208
Cash flows from investing activities		
Purchase of property, plant and equipment	(59,378)	(19,602)
Purchase of intangible assets	(276,119)	(257,082)
Purchase of investment securities	(60)	-
Proceeds from sale of investment securities	26,357	60
Purchase of shares of subsidiaries and associates	(20,004)	-
Payments of leasehold and guarantee deposits	(18,332)	(151)
Proceeds from refund of leasehold and guarantee deposits	575	-
Purchase of insurance funds	(18,000)	(13,111)
Proceeds from maturity of insurance funds	9,251	108,128
Net cash provided by (used in) investing activities	(355,712)	(181,758)
Cash flows from financing activities		
Purchase of treasury shares	-	(1,193,698)
Dividends paid	(116,984)	(141,154)
Proceeds from borrowings	-	500,000
Repayments of lease liabilities	(5,208)	(204)
Net cash provided by (used in) financing activities	(122,192)	(835,057)
Net increase (decrease) in cash and cash equivalents	799,507	(304,608)
Cash and cash equivalents at beginning of period	1,870,459	2,669,966
Cash and cash equivalents at end of period	2,669,966	2,365,358

(Notes on segment information, etc.)

Segment Information

I. The previous fiscal year (April 1, 2024 to March 31, 2025)

The Group is developing @property its business mainly in Japan, and segment information is omitted due to the lack of importance of other business segments.

II. The current fiscal year (April 1, 2025 to March 31, 2026)

The Group is developing @property its business mainly in Japan, and segment information is omitted due to the lack of importance of other business segments.