October 10, 2025

Company Name: HEROZ, Inc.
Names of Representatives:
Takahiro Hayashi,
Chief Executive Officer
Stock Code: 4382
Contact: Hiroya Mori,
Chief Financial Officer
(Telephone: +81-3-6435-2495)

Notice Regarding the Revision of Full-Year Earnings Forecast for Our Subsidiary

HEROZ, Inc. (the "Company") hereby announce that we have revised the full-year earnings forecast for the fiscal year ending February 2026 (March 1, 2025 – February 28, 2026) for our consolidated subsidiary, Vario Secure Inc. (Code: 4494), as detailed in the attached document.

The impact of this matter on our consolidated financial results for the fiscal year ending April 2026 is currently under review. If any matters requiring disclosure arise, we will promptly make an announcement.

(Attachment)

Attached Document："Notice Regarding the Revision of Full-Year Earnings Forecast"
(Vario Secure Inc. Disclosure Materials Dated October 10, 2025)

October 10, 2025

Company Name: Vario Secure Inc.
Names of Representatives:
Shoichi Onoe,
Chief Executive Officer
Stock Code: 4494
Contact: Hidetoshi Nagai,
Director and General Manager of Administrative Division
(Telephone: +81-3-5577-3284)

Notice Regarding the Revision of Full-Year Earnings

Vario Secure Inc. (the “Company”) hereby announce that we have revised the full-year earnings forecast for the fiscal year ending February 2026 (March 1, 2025 – February 28, 2026).

1. Revised forecasts of financial results for the fiscal year ending February 28, 2026

	Net sales	Operating income	Income before income taxes	Net income	Net income per share
Previously announced forecast（A）	Million yen 2,972	Million yen 590	Million yen 576	Million yen 399	Yen 88.45
Revised forecast(B)	2,810	455	441	302	67.04
Change（B - A）	-161	-135	-134	-96	
Change（%）	-5.42%	-22.89%	-23.37%	-24.21%	
Actual results in previous period (Fiscal year ended February 28, 2025)	2,667	492	477	342	75.72

2. Reasons for these revisions

For the second quarter (interim period) of the fiscal year ending February 2026, revenue increased year-on-year due to the growth in endpoint security and network integration services, as well as the impact of price revisions with sales agents.

However, under the new management structure formed in July 2025, after reviewing the actual results up to the second quarter and the current conditions, we have carefully examined the initial sales plan. As a result, while full-year revenue is expected to reach a record high, it is forecasted to fall below the previously announced figures.

Regarding expenses, we will continue investments followed with further growth strategies. However, due to the impact of revenue, profit at each stage is expected to fall below the previously announced figures. Therefore, we have made revisions as outlined above.