



July 30, 2025

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(Securities code: 4373 TSE Prime Market)
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Notice Concerning Revisions to the Forecast of Semi-annual and Full-year Financial Results

Simplex Holdings, Inc. (the “Company”) hereby announces that based on recent business performance trends and other factors it has revised the forecast of semi-annual and full-year financial results for the fiscal year ending March 31, 2026, announced on April 30, 2025. The details are as follows:

1. Revisions to the forecast of semi-annual financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to September 30, 2025)

	Revenue	Operating profit	Profit before tax	Interim profit attributable to owners of parent	Interim basic earnings per share
Previous forecast (A)	Millions of yen 26,250	Millions of yen 5,655	Millions of yen 5,569	Millions of yen 3,843	Yen 67.30
Revised forecast (B)	27,250	6,470	6,455	4,418	77.37
Change (B – A)	+1,000	+815	+886	+575	+10.07
Change (%)	+3.8%	+14.4%	+15.9%	+15.0%	+15.0%
(Ref.) Previous fiscal year results (Second quarter of fiscal year ended March 31, 2025)	21,876	3,915	3,879	2,594	44.52

2. Revisions to the forecast of full-year financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 54,500	Millions of yen 12,700	Millions of yen 12,536	Millions of yen 8,650	Yen 150.83
Revised forecast (B)	55,500	13,400	13,307	9,146	159.48
Change (B – A)	+1,000	+700	+771	+496	+8.65
Change (%)	+1.8%	+5.5%	+6.2%	+5.7%	+5.7%
(Ref.) Previous fiscal year results (Fiscal year ended March 31, 2025)	47,394	10,804	10,729	7,781	133.82

3. Reasons for the revisions

(1) Semi-annual financial results

Against the backdrop of solid demand for DX, improvement of production capacity continues to directly lead to expansion of sales in the business environment. Based on such vigorous demand, during the first quarter of the current fiscal year, prioritized allocation of R&D engineer resources to projects for client companies continued more than expected as an extension of strategies implemented in the second half of the previous fiscal year. As a result, revenue and operating profit for the first quarter exceeded the initial plan.

Due to such results of the first quarter, as well as the current business environment that remains solid, the forecast semi-annual revenue has been revised upwards.

In terms of profit, while gross profit margin remains as initially planned, gross profit is expected to increase due to an increase in revenue. Selling, general and administrative expenses and research and development expenses are expected to fall below the initial plan by approximately 100 million yen and 250 million yen, respectively. Based on the above, the forecast operating profit, profit before tax, interim profit attributable to owners of parent, and interim basic earnings per share have been revised upwards.

(2) Full-year financial results

The forecast full-year revenue has been revised upwards reflecting the outperformance of the first half of the fiscal year, with the initial plan maintained for the second half of the fiscal year.

In terms of profit, considering the outperformance of the first half of the fiscal year, revenue, gross profit margin, and research and development expenses for the second half of the fiscal year remain as initially forecast, while selling, general and administrative expenses for the second half of the fiscal year are expected to exceed the initial plan by approximately 100 million yen. Based on the above, the forecast full-year operating profit, profit before tax, profit attributable to owners of parent, and basic earnings per share have been revised upwards.

- * The interim and full-year basic earnings per share presented in this notice were calculated on the assumption that the average number of shares outstanding during the period will increase by 151,630 shares and 398,621 shares, respectively, from the total number of shares issued as of March 31, 2025 (excluding treasury shares) through the exercise of share acquisition rights.
- * The financial results forecast for the Group contained in this notice represents our judgment based on information currently available to us. Accordingly, the actual results may differ from the forecast due to various factors in the future.