



January 31, 2025

Company name: Simplex Holdings, Inc.
Representative: Hideki Kaneko
Representative Director, President and CEO
(Securities code: 4373 TSE Prime Market)
Contact: Keisuke Enosawa, Director and CFO
(Tel. +81-3-3539-7370)

**Notice Concerning the Results of Share Buyback Through
Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)**

Simplex Holdings, Inc. hereby announces that, with respect to announcement made on January 30, 2025, it has conducted the share buyback today as described below.

1. Reason for the share buyback

The Company has conducted share buyback through off-auction own share repurchase trading system (ToSTNeT-3) with the aim of enhancing shareholder returns that contribute to increasing capital efficiency, while considering trends in business performance, ROE level, opportunities of investments for growth such as M&A, and other factors.

2. Details of repurchase

| | |
|----------------------------------------|----------------------------------------------------------------------------------------------|
| (1) Class of shares bought back | Ordinary shares of the Company |
| (2) Total number of shares bought back | 1,643,600 shares (2.81% of the total number of shares issued (excluding treasury shares)) |
| (3) Total buyback price | ¥4,056,404,800 (¥2,468 per share) |
| (4) Date of buyback | January 31, 2025 |
| (5) Buyback method | Purchases through the off-auction own share repurchase trading system (ToSTNeT-3) |

Note: Concerning the share buyback, the Company's major shareholders comprising Mr. Hideki Kaneko, the largest shareholder and the President and CEO of the Company, and the co-founders and existing shareholders of the Company have notified the Company that they have sold part of their holdings of ordinary shares of the Company. The share buyback has not resulted in any change in the largest shareholder who is also a major shareholder.

(Reference)

Details of the resolution on the share buyback at the Board of Directors meeting held on January 30, 2025

| | |
|----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Class of shares to be bought back | Ordinary shares the Company |
| (2) Total number of shares to be bought back | 2,000,000 shares (at maximum) (Up to 3.42% of total number of shares issued (excluding treasury shares)) |
| (3) Total purchase price for the buyback | ¥5 billion (at maximum) |
| (4) Buyback period | From January 31, 2025 to May 31, 2025 |
| (5) Buyback methods | (i) Market purchases through the off-auction own share repurchase trading system (ToSTNeT-3) (ii) Market purchases on the auction market of the Tokyo Stock Exchange based on a discretionary trading agreement. |

Status of treasury shares held as of December 31, 2024

Total number of shares issued (excluding treasury shares): 58,522,203 shares

Number of treasury shares: 147 shares

Cumulative number of own shares bought back based on the above resolution of the Board of Directors meeting (as of January 31, 2025)

| | |
|----------------------------------------|------------------|
| (1) Total number of shares repurchased | 1,643,600 shares |
| (2) Total purchase price | ¥4,056,404,800 |

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