



September 12, 2025

Company name: Tri Chemical Laboratories Inc.
(Code No. 4369, Tokyo Stock Exchange Prime Market)
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Notice Regarding the Execution of a Term-Loan Agreement with a Commitment Period and a Commitment-Line Agreement with a Term-Out Option

Tri Chemical Laboratories Inc. (the “Company”), at a Board of Directors meeting held on September 12, 2025, resolved to enter into a term-loan agreement with a commitment period and a commitment-line agreement with a term-out option, as outlined below.

1. Execution of a term-loan agreement with a commitment period

(1) Purpose of the agreement

The purpose is to raise funds for the construction of a new plant in Minami-Alps City, Yamanashi Prefecture, as disclosed in the “Notice Regarding Construction of New Plant” on April 18, 2025.

(2) Overview of the agreement

(i) Contract type	Syndicated term loan with a commitment period
(ii) Syndicated amount	5 billion yen
(iii) Commitment period	September 30, 2025–January 31, 2027
(iv) Term-loan period	January 31, 2027–January 30, 2032
(v) Interest rate	Base rate + spread
(vi) Scheduled agreement execution date	September 25, 2025
(vii) Collateral/Guarantor	None
(viii) Arranger and agent	The Yamanashi Chuo Bank, Ltd.
(ix) Co-arranger	MUFG Bank, Ltd.
(x) Financial institutions expected to participate	The Yamanashi Chuo Bank, Ltd. MUFG Bank, Ltd. Mizuho Bank, Ltd.

2. Execution of a commitment-line agreement with a term-out option

(1) Purpose of the agreement

The purpose is to enable flexible and stable financing, thereby securing the working capital required for future growth, further strengthening the financial base, and ensuring opportunities for business expansion.

(2) Overview of the agreement

(i) Contract type	Syndicated commitment line (with a term-out option)
(ii) Syndicated amount	5 billion yen
(iii) Commitment period	September 30, 2025–September 29, 2028
(iv) Term-loan period	September 29, 2028–July 29, 2033
(v) Interest rate	Base rate + spread
(vi) Scheduled agreement execution date	September 25, 2025
(vii) Collateral/Guarantor	None
(viii) Arranger and agent	MUFG Bank, Ltd.
(ix) Co-arranger	The Yamanashi Chuo Bank, Ltd.
(x) Financial institutions expected to participate	MUFG Bank, Ltd. The Yamanashi Chuo Bank, Ltd. Mizuho Bank, Ltd.

3. Future forecast

This matter is expected to have minimal impact on the Company's performance in the current fiscal year. We will quickly make an announcement in the event of any reportable events moving forward.