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July 30, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CTS Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4345
URL: https://www.cts-h.co.jp
Representative: Ren Yokoshima, Representative Director, President and Chief Executive Officer
Inquiries: Makio Kitahara, Senior Executive Officer, Head of the Management Division
Telephone: +81-268-26-3700
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,962	1.1	682	1.0	853	2.5	599	1.8
June 30, 2025	2,929	6.5	676	6.2	832	29.8	588	37.8

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,459 million [128.9%]
For the three months ended June 30, 2025: ¥637 million [0.7%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	14.54	-
June 30, 2025	14.25	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	21,141	16,455	77.8
March 31, 2026	20,607	15,706	76.2

Reference: Equity
As of June 30, 2026: ¥16,455 million
As of March 31, 2026: ¥15,706 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	14.00	-	15.00	29.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		15.00		15.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	6,600	6.7	1,640	7.7	1,780	3.9	1,240	1.1	30.12
Fiscal year ending March 31, 2027	13,500	5.9	3,530	4.8	3,890	4.2	2,720	1.2	66.07

Note: Revisions to the earnings forecasts most recently announced: None

At the Board of Directors meeting held on April 28, 2026, the Company resolved to repurchase its own shares. Net income per share, which is the consolidated earnings forecast for the fiscal year ending March 31, 2027, takes into account the impact of share buybacks up to the end of the first quarter of the current fiscal year.

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	42,000,000 shares
As of March 31, 2026	42,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	845,821 shares
As of March 31, 2026	734,921 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	41,211,746 shares
Three months ended June 30, 2025	41,313,145 shares

In accordance with the resolution of the Board of Directors held on April 28, 2026, the Company has purchased 110,900 shares of treasury stock by the end of the first quarter of the current fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.5 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,171	3,629
Notes and accounts receivable - trade	1,696	1,562
Electronically recorded monetary claims - operating	154	142
Inventories	609	479
Other	193	227
Allowance for doubtful accounts	(2)	(1)
Total current assets	6,823	6,039
Non-current assets		
Property, plant and equipment		
Leased assets, net	1,807	1,735
Other, net	2,008	2,055
Total property, plant and equipment	3,816	3,791
Intangible assets	258	310
Investments and other assets		
Investment securities	9,628	10,919
Other	94	93
Allowance for doubtful accounts	(12)	(13)
Total investments and other assets	9,709	10,999
Total non-current assets	13,784	15,101
Total assets	20,607	21,141
Liabilities		
Current liabilities		
Accounts payable - trade	661	439
Electronically recorded obligations - operating	131	71
Income taxes payable	606	224
Other	1,017	1,107
Total current liabilities	2,417	1,843
Non-current liabilities		
Lease liabilities	1,176	1,126
Deferred tax liabilities	1,181	1,594
Other	125	120
Total non-current liabilities	2,484	2,842
Total liabilities	4,901	4,685
Net assets		
Shareholders' equity		
Share capital	3,000	3,000
Retained earnings	10,812	10,792
Treasury shares	(654)	(746)
Total shareholders' equity	13,157	13,046
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,548	3,409
Total accumulated other comprehensive income	2,548	3,409
Total net assets	15,706	16,455
Total liabilities and net assets	20,607	21,141

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	2,929	2,962
Cost of sales	1,461	1,450
Gross profit	1,467	1,512
Selling, general and administrative expenses	791	829
Operating profit	676	682
Non-operating income		
Dividend income	115	139
Share of profit of entities accounted for using equity method	49	41
Other	2	2
Total non-operating income	167	183
Non-operating expenses		
Interest expenses	11	13
Total non-operating expenses	11	13
Ordinary profit	832	853
Profit before income taxes	832	853
Income taxes - current	219	230
Income taxes - deferred	24	23
Total income taxes	243	254
Profit	588	599
Profit attributable to owners of parent	588	599

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	588	599
Other comprehensive income		
Valuation difference on available-for-sale securities	49	860
Total other comprehensive income	49	860
Comprehensive income	637	1,459
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	637	1,459
Comprehensive income attributable to non-controlling interests	-	-