Consolidated Financial Results for the Three Months Ended May 31, 2026 [Japanese GAAP]

July 10, 2026

Company name: AEON Fantasy Co., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 4343
URL: https://www.fantasy.co.jp/company/
Representative: Tokuya Fujiwara, President and Representative Director
Contact: Yoshinori Iseki, Director and Senior Managing Executive Officer, Management Control and Risk Management Officer
Phone: +81-43-212-6203
Scheduled date of commencing dividend payments: –
Availability of supplementary explanatory materials on financial results: Available
Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended May 31, 2026 (March 1, 2026 - May 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
May 31, 2026	24,575	12.2	1,336	9.3	1,605	173.2	986	577.1
May 31, 2025	21,898	7.4	1,222	151.7	587	(16.4)	145	165.1

(Note) Comprehensive income: Three months ended May 31, 2026: ¥317 million [(44.7)%]
Three months ended May 31, 2025: ¥574 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
May 31, 2026	49.87	49.81
May 31, 2025	7.37	7.34

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of May 31, 2026	67,467	8,034	11.6
As of February 28, 2026	64,228	8,014	12.2

(Reference) Equity: As of May 31, 2026: ¥7,839 million
As of February 28, 2026: ¥7,815 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	–	0.00	–	15.00	15.00
Fiscal year ending February 28, 2027	–				
Fiscal year ending February 28, 2027 (Forecast)		10.00	–	10.00	20.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2027 (March 1, 2026 - February 28, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	98,000	5.0	8,000	30.8	6,300	(14.4)	3,000	7.5	151.67

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: None

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

May 31, 2026:	19,784,125 shares
February 28, 2026:	19,784,125 shares

2) Total number of treasury shares at the end of the period:

May 31, 2026:	2,370 shares
February 28, 2026:	2,354 shares

3) Average number of shares outstanding during the period:

Three months ended May 31, 2026:	19,781,761 shares
Three months ended May 31, 2025:	19,778,315 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation on the proper use of financial results forecast and other notes

The financial results forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed to be reasonable, and the Company does not guarantee the achievement of the projections. In addition, actual results may differ significantly from these forecasts due to various factors.

Table of Contents – Attachments

1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

Toward the realization of our "Purpose" of "inspiring enthusiasm in every child so that there is a smile on every face," the Company has established the medium-term management plan (FY2026 – FY2030). The Company has set forth a new vision: a "Smile-Generating Company" Continuously Creating Bustling Spaces Filled with "Enthusiasm & Joy," with its main target expanded from "primarily children" to "children and the families around them" and value proposition evolved accordingly. The Company is moving ahead with business activities so as to improve corporate value and contribute to a sustainable society.

For the three months ended May 31, 2026 (March 1, 2026 to May 31, 2026), consolidated operating results of the Company and its overseas subsidiaries were as follows: net sales were ¥24,575 million (up 12.2% year on year), and operating profit was ¥1,336 million (up 9.3% year on year). Net sales and operating profit increased year on year, with net sales reaching a record high for the fourth consecutive year and operating profit reaching a record high for the second consecutive year. Ordinary profit was ¥1,605 million (up 173.2% year on year) as a result of the posting of foreign exchange gains of ¥547 million (foreign exchange losses of ¥539 million in the same period of the previous fiscal year) as non-operating income due to the depreciation of the yen against other currencies, and profit attributable to owners of parent was ¥986 million (up 577.1% year on year). Ordinary profit and profit attributable to owners of parent also reached record highs for the first quarter. Earnings before interest, taxes, depreciation and amortization (EBITDA) which represents actual earning capacity was ¥4,266 million (up 11.9% year on year).

Effective from the three months ended May 31, 2026, the Company reclassified its business segments to be stated as reportable segments. Accordingly, comparisons with the three months ended May 31, 2025 and their analyses are presented based on the reclassified reportable segments.

(Japan business)

The Japan business remained strong with net sales of existing stores reaching 104.9% compared to the same period of the previous fiscal year. The Prizes Department, our mainstay, achieved 107.1%. In particular, the Kids Prizes Section, a section in the Prizes Department for young children, who are our primary target, achieved 121.7% to strongly drive the sales as an increase in the number of space-efficient machines and an expansion of the "Easy-to-Win Booths" contributed to growing sales.

As for new store openings, in the three months ended May 31, 2026, we opened two stores of CRANE YOKOCHO KIWAMI, a new business format of large-sized prize specialty stores in the amusement business. CRANE YOKOCHO KIWAMI, which carries primarily groceries and daily necessities, provides customers with new value through enhanced experiences. Net sales at all four stores, including the two stores opened in the previous fiscal year, have significantly exceeded our targets and remained strong. In the playground business, we opened a total of five stores: two stores of the NOBICCO brand, a new business format designed for a wide range of commercial spaces, and three stores of CHIKYUU NO NIWA, a business format designed for large-sized commercial facilities in which children can play and learn. In the ONYOKU business, we opened OYUGIWA Niiza Onsen. We view OYUGIWA as a cash-generating business format that is expected to attract a wide range of customers and deliver high utilization rates and profitability. We will continue to consider expanding it while carefully selecting new properties. During the three months ended May 31, 2026, while 28 stores were opened, 11 stores were closed. As of May 31, 2026, the total number of stores was 805.

As a result of these, regarding operating results in the Japan business for the three months ended May 31, 2026, net sales were ¥19,725 million (up 11.3% year on year), hitting a record high for the third consecutive first quarter. Operating profit was ¥1,258 million (down 6.5% year on year), primarily due to a temporary increase in store-opening expenses resulting from the active openings of stores in new business formats and growth areas.

(Overseas business)

In the overseas business, we have shifted from the previous growth-oriented strategy to a profitability-oriented strategy, placing greater emphasis on profitability of existing stores and investment efficiency, and are operating our business accordingly. In the ASEAN countries, we promoted profitability improvement through the revitalization of existing stores and selective store openings aligned with our strategy. During the three months ended May 31, 2026, stores revitalized in the current fiscal year and those revitalized in the previous fiscal year both performed well. In addition, we focused our efforts on opening stores in low-end formats in regional cities, which contributed to sales. In particular, Thailand and Indonesia performed strongly, achieving increases in both net sales and profit. Meanwhile, in Malaysia, consumer spending was sluggish as consumers became increasingly price-conscious against the backdrop of inflation. In the Philippines, profit declined partly due to changes in the consumer environment driven by rising fuel prices. Nevertheless, the ASEAN region as a whole posted higher net sales and profit. In China, we have continued to implement restructuring measures to transform the business into a profitable one. Operating loss narrowed by ¥144 million year on year to ¥223 million.

As a result of these, regarding operating results in the overseas business for the three months ended May 31, 2026, net sales were ¥4,927 million (up 16.1% year on year), reaching a record high for the first quarter, and operating profit was ¥78 million (operating loss of ¥124 million in the same period of the previous fiscal year).

(2) Explanation of Financial Position

(Assets)

Current assets at the end of the first quarter were ¥19,353 million, an increase of ¥1,754 million from the end of the previous fiscal year. The main factors were increases in deposits paid from sales (¥1,176 million) and in cash and deposits (¥483 million).

Non-current assets at the end of the first quarter were ¥48,113 million, an increase of ¥1,484 million from the end of the previous fiscal year. The main factors were increases in amusement machines and facilities (¥1,173 million) and in buildings (¥406 million) due to new store openings and store revitalization.

As a result, total assets were ¥67,467 million, an increase of ¥3,238 million from the end of the previous fiscal year.

(Liabilities)

Current liabilities at the end of the first quarter were ¥43,374 million, an increase of ¥4,363 million from the end of the previous fiscal year. The main factors were an increase in short-term borrowings (¥5,046 million), a decrease in notes payable - facilities (¥547 million) and an increase in electronically recorded obligations - facilities (¥1,235 million) due to a change in the method of payment related to facilities from notes payable to electronically recorded obligations, and a decrease in income taxes payable (¥1,283 million).

Non-current liabilities at the end of the first quarter were ¥16,057 million, a decrease of ¥1,145 million from the end of the previous fiscal year. The main factors were decreases in long-term borrowings (¥854 million) and in lease liabilities (¥379 million) of overseas subsidiaries.

As a result, total liabilities amounted to ¥59,432 million, an increase of ¥3,217 million from the end of the previous fiscal year.

(Net assets)

Net assets at the end of the first quarter amounted to ¥8,034 million, an increase of ¥20 million from the end of the previous fiscal year. The main factors were the recording of profit attributable to owners of parent (¥986 million), a decrease due to the dividends of surplus (¥296 million), and a decrease in foreign currency translation adjustment (¥654 million) due to fluctuations in exchange.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

As for the consolidated financial results forecast for the fiscal year ending February 28, 2027, no revisions have been made to the full-year forecast announced on April 9, 2026.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Thousand yen)

	As of February 28, 2026	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	7,822,989	8,306,688
Accounts receivable - trade	245,475	279,086
Deposits paid from sales	*1, *2 3,890,906	*1, *2 5,067,789
Inventories	3,413,852	3,297,887
Other	2,225,928	2,401,771
Total current assets	17,599,153	19,353,223
Non-current assets		
Property, plant and equipment		
Buildings, net	8,912,600	9,318,801
Amusement machines and facilities, net	21,092,043	22,265,075
Right of use assets, net	4,797,756	4,407,856
Other, net	2,565,337	2,761,306
Total property, plant and equipment	37,367,738	38,753,040
Intangible assets		
Goodwill	50,217	43,266
Software	1,060,681	1,053,403
Other	4,189	3,970
Total intangible assets	1,115,088	1,100,640
Investments and other assets		
Leasehold and guarantee deposits	5,177,889	5,290,212
Other	2,968,988	2,969,913
Total investments and other assets	8,146,877	8,260,125
Total non-current assets	46,629,703	48,113,805
Total assets	64,228,857	67,467,029

(Thousand yen)

	As of February 28, 2026	As of May 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	2,103,078	1,965,505
Short-term borrowings	17,503,350	22,550,000
Current portion of long-term borrowings	4,914,943	4,844,291
Current portion of long-term accounts payable - installment purchase	488,365	342,356
Lease liabilities	2,609,315	2,504,560
Accrued expenses	2,005,096	2,460,889
Income taxes payable	1,988,648	705,619
Provision for bonuses	448,632	686,047
Provision for remuneration for directors (and other officers)	44,387	27,158
Provision for loss on closing of stores	210,205	146,076
Notes payable - facilities	903,180	356,120
Electronically recorded obligations - facilities	1,966,871	3,202,102
Other	3,825,358	3,584,008
Total current liabilities	39,011,433	43,374,737
Non-current liabilities		
Long-term borrowings	12,159,528	11,305,273
Lease liabilities	3,119,544	2,740,323
Retirement benefit liability	129,487	130,745
Asset retirement obligations	1,712,816	1,806,797
Other	81,808	74,277
Total non-current liabilities	17,203,186	16,057,417
Total liabilities	56,214,620	59,432,155
Net assets		
Shareholders’ equity		
Share capital	1,829,502	1,829,502
Capital surplus	3,242,711	3,242,711
Retained earnings	5,374,391	6,064,188
Treasury shares	(5,411)	(5,451)
Total shareholders’ equity	10,441,193	11,130,950
Accumulated other comprehensive income		
Foreign currency translation adjustment	(2,905,555)	(3,560,091)
Remeasurements of defined benefit plans	279,606	268,650
Total accumulated other comprehensive income	(2,625,949)	(3,291,440)
Share acquisition rights	31,084	31,084
Non-controlling interests	167,908	164,279
Total net assets	8,014,237	8,034,873
Total liabilities and net assets	64,228,857	67,467,029

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended May 31

(Thousand yen)

	For the three months ended May 31, 2025	For the three months ended May 31, 2026
Net sales	21,898,959	24,575,013
Cost of sales	18,913,007	21,401,629
Gross profit	2,985,952	3,173,383
Selling, general and administrative expenses	1,762,953	1,836,951
Operating profit	1,222,998	1,336,432
Non-operating income		
Interest income	19,907	20,224
Foreign exchange gains	-	547,377
Insurance claim income	5,481	8,810
Gain on sale of non-current assets	43,208	2,391
Gains on write off of deposits	3,268	2,858
Gain on cancellation of leases	68,039	3,206
Other	14,787	51,573
Total non-operating income	154,692	636,441
Non-operating expenses		
Interest expenses	237,141	292,568
Foreign exchange losses	539,101	-
Loss on sale of non-current assets	4,075	575
Financing expenses	1,000	1,000
Other	8,753	73,434
Total non-operating expenses	790,073	367,578
Ordinary profit	587,617	1,605,295
Extraordinary income		
Reversal of provision for loss on closing of stores	20,695	25,632
Total extraordinary income	20,695	25,632
Extraordinary losses		
Loss on store closings	11,904	9,360
Provision for loss on closing of stores	36,104	1,596
Impairment losses	*1 12,850	*1 41,021
Total extraordinary losses	60,858	51,977
Profit before income taxes	547,455	1,578,950
Income taxes - current	503,887	588,029
Income taxes - deferred	(90,926)	9,643
Total income taxes	412,960	597,672
Profit	134,494	981,277
Loss attributable to non-controlling interests	(11,210)	(5,246)
Profit attributable to owners of parent	145,704	986,524

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended May 31

(Thousand yen)

	For the three months ended May 31, 2025	For the three months ended May 31, 2026
Profit	134,494	981,277
Other comprehensive income		
Foreign currency translation adjustment	441,798	(652,918)
Remeasurements of defined benefit plans, net of tax	(2,085)	(10,955)
Total other comprehensive income	439,713	(663,874)
Comprehensive income	574,207	317,403
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	596,621	321,032
Comprehensive income attributable to non-controlling interests	(22,414)	(3,629)

(3) Notes to Quarterly Consolidated Financial Statements

(Important matters that serve as the basis for preparation of quarterly consolidated financial statements)

Quarterly consolidated financial statements have been prepared in accordance with Rule 4, Paragraph 1 of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc., as well as with accounting standards for quarterly financial statements that are generally considered fair and reasonable in Japan.

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Changes in significant subsidiaries during the three months ended May 31, 2026)

Not applicable.

(Notes - Quarterly consolidated balance sheets)

*1. Deposits paid from sales

The accounting item represents sales proceeds deposited with lessors of shopping center stores.

*2. Main assets that increased due to the last day of the quarter being a non-business day

The amount in the accounting item below settled in the following month due to the last day of the first quarter being a non-business day of financial institutions is as follows:

(Thousand yen)

	As of February 28, 2026	As of May 31, 2026
Deposits paid from sales	2,750,670	3,696,421

(Notes - Quarterly consolidated statements of income)

*1. Impairment losses

I. In the three months ended May 31, 2025 (from March 1, 2025 to May 31, 2025), impairment losses were recorded on the following asset groups.

(1) Overview of asset groups on which impairment losses were recognized

<table>
<tr><th>Purpose of use</th><th>Region</th><th>Number of stores</th><th>Type</th><th>Amount (Thousand yen)</th></tr>
<tr><td rowspan="13">Store</td><td rowspan="3">Japan</td><td rowspan="3">3</td><td>Buildings, etc.</td><td>3,773</td></tr>
<tr><td>Other under property, plant and equipment</td><td>119</td></tr>
<tr><td>Subtotal</td><td>3,892</td></tr>
<tr><td rowspan="4">China</td><td rowspan="4">4</td><td>Amusement machines and facilities</td><td>147</td></tr>
<tr><td>Other under property, plant and equipment</td><td>33</td></tr>
<tr><td>Software</td><td>1</td></tr>
<tr><td>Subtotal</td><td>181</td></tr>
<tr><td rowspan="3">Malaysia</td><td rowspan="3">3</td><td>Buildings, etc.</td><td>6,598</td></tr>
<tr><td>Other under property, plant and equipment</td><td>6</td></tr>
<tr><td>Subtotal</td><td>6,605</td></tr>
<tr><td rowspan="2">Vietnam</td><td rowspan="2">1</td><td>Buildings, etc.</td><td>2,170</td></tr>
<tr><td>Subtotal</td><td>2,170</td></tr>
<tr><td>Store total</td><td>11</td><td>Store total</td><td>12,850</td></tr>
<tr><td colspan="4">Total</td><td>12,850</td></tr>
</table>

(2) Background to the recognition of impairment losses

The book values of asset groups that had been decided to be closed were written down to the recoverable values and the decreases were recorded as impairment losses under extraordinary losses.

(3) Amount of impairment losses and breakdown by main type of non-current assets

Type	Amount (Thousand yen)
Buildings, etc.	12,542
Amusement machines and facilities	147
Other under property, plant and equipment	158
Software	1
Total	12,850

(4) Method of asset grouping

In principle, the Group groups business assets by employing the store as the basic unit.

(5) Method of calculation of recoverable values

The Group calculates recoverable values of asset groups based on the value in use or the net selling value.

II. In the three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026), impairment losses were recorded on the following asset groups.

(1) Overview of asset groups on which impairment losses were recognized

Purpose of use	Region	Number of stores	Type	Amount (Thousand yen)
Store	Malaysia	1	Buildings, etc.	1,762
			Other under property, plant and equipment	76
			Subtotal	1,838
	Philippines	3	Buildings, etc.	529
			Amusement machines and facilities	1,090
			Right of use assets	1,802
			Other under property, plant and equipment	24
			Subtotal	3,447
	Indonesia	10	Buildings, etc.	10,862
			Amusement machines and facilities	24,032
			Other under property, plant and equipment	839
			Subtotal	35,735
	Store total	14	Store total	41,021
Total				41,021

(2) Background to the recognition of impairment losses

The book values of asset groups that continued to or were expected to continue to generate negative cash flows from operating activities and asset groups that had been decided to be closed were written down to the recoverable values and the decreases were recorded as impairment losses under extraordinary losses.

(3) Amount of impairment losses and breakdown by main type of non-current assets

Type	Amount (Thousand yen)
Buildings, etc.	13,154
Amusement machines and facilities	25,123
Right of use assets	1,802
Other under property, plant and equipment	939
Total	41,021

(4) Method of asset grouping

In principle, the Group groups business assets by employing the store as the basic unit.

(5) Method of calculation of recoverable values

The Group calculates recoverable values of asset groups based on the value in use or the net selling value.

(Notes on quarterly consolidated statements of cash flows)

The Company has not prepared quarterly consolidated statements of cash flows for the three months ended May 31, 2026. Depreciation (including amortization of intangible assets other than goodwill) and amortization of goodwill for the three months ended May 31, 2025 and 2026 are as follows:

(Thousand yen)

	For the three months ended May 31, 2025	For the three months ended May 31, 2026
Depreciation	2,582,051	2,922,564
Amortization of goodwill	7,277	7,660

(Notes - Shareholders' equity, etc.)

I. Three months ended May 31, 2025 (from March 1, 2025 to May 31, 2025)

Not applicable.

II. Three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

Amount of dividends paid

The Board of Directors resolved as follows at the meeting held on April 9, 2026:

- Matters on dividends of common shares

(1) Total amount of dividends	¥296,726 thousand
(2) Dividend per share	¥15
(3) Record date	February 28, 2026
(4) Effective date	April 28, 2026
(5) Source of dividends	Retained earnings

(Segment information)

I. Three months ended May 31, 2025 (from March 1, 2025 to May 31, 2025)

1. Information on the amount of net sales and profit (loss) by reportable segment

(Thousand yen)

	Reportable segment					Adjustment (Note)	Amount recorded in Quarterly Consolidated Statements of Income
	Japan	Overseas			Total		
		ASEAN	China	Subtotal			
Net sales							
Net sales to external customers	17,655,445	3,479,271	764,242	4,243,513	21,898,959	–	21,898,959
Inter-segment net sales or transfers	66,190	–	–	–	66,190	(66,190)	–
Total	17,721,636	3,479,271	764,242	4,243,513	21,965,150	(66,190)	21,898,959
Segment profit (loss)	1,346,638	244,003	(368,791)	(124,787)	1,221,851	1,147	1,222,998

(Note) Adjustments were made due to the elimination of inter-segment transactions, etc.

2. Information on impairment losses on non-current assets or goodwill by reportable segment

(Important impairment losses on non-current assets)

For the three months ended May 31, 2025, impairment losses were recorded as follows: ¥3,892 thousand for Japan and ¥8,957 thousand for Overseas.

II. Three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

1. Information on the amount of net sales and profit (loss) by reportable segment

(Thousand yen)

	Reportable segment					Adjustment (Note)	Amount recorded in Quarterly Consolidated Statements of Income
	Japan	Overseas			Total		
		ASEAN	China	Subtotal			
Net sales							
Net sales to external customers	19,647,874	4,444,915	482,222	4,927,138	24,575,013	–	24,575,013
Inter-segment net sales or transfers	77,582	–	–	–	77,582	(77,582)	–
Total	19,725,456	4,444,915	482,222	4,927,138	24,652,595	(77,582)	24,575,013
Segment profit (loss)	1,258,472	302,571	(223,948)	78,622	1,337,095	(663)	1,336,432

(Note) Adjustments were made due to the elimination of inter-segment transactions, etc.

2. Matters regarding changes in reportable segments, etc.

Effective from the three months ended May 31, 2026, the Company changed its organizational structure. Accordingly, the former ASEAN and China segments have been reclassified into the Overseas segment. Segment information for the three months ended May 31, 2025 has been prepared and presented based on the reclassified reportable segments.

3. Information on impairment losses on non-current assets or goodwill by reportable segment

(Important impairment losses on non-current assets)

For the three months ended May 31, 2026, impairment losses were recorded as follows: ¥41,021 thousand for Overseas.

(Notes - Revenue recognition)

1. Information on disaggregation of revenue from contracts with customers

Three months ended May 31, 2025 (from March 1, 2025 to May 31, 2025)

(Thousand yen)

	Reportable segment				
	Japan	Overseas			Total
		ASEAN	China	Subtotal	
Net sales from amusement machines and facilities	14,533,737	2,996,379	591,886	3,588,265	18,122,003
Net sales of goods	2,868,098	453,608	172,355	625,964	3,494,063
Net sales from consignment	38,046	29,283	–	29,283	67,330
Other	215,562	–	–	–	215,562
Revenue from contracts with customers	17,655,445	3,479,271	764,242	4,243,513	21,898,959
Net sales to external customers	17,655,445	3,479,271	764,242	4,243,513	21,898,959

Three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)

(Thousand yen)

	Reportable segment				
	Japan	Overseas			Total
		ASEAN	China	Subtotal	
Net sales from amusement machines and facilities	15,948,946	3,629,411	205,915	3,835,327	19,784,273
Net sales of goods	3,419,191	775,028	276,307	1,051,336	4,470,527
Net sales from consignment	43,308	40,475	–	40,475	83,783
Other	236,428	–	–	–	236,428
Revenue from contracts with customers	19,647,874	4,444,915	482,222	4,927,138	24,575,013
Net sales to external customers	19,647,874	4,444,915	482,222	4,927,138	24,575,013

2. Matters regarding changes in reportable segments, etc.
   Effective from the three months ended May 31, 2026, the Company changed its organizational structure. Accordingly, the former ASEAN and China segments have been reclassified into the Overseas segment. Segment information for the three months ended May 31, 2025 has been prepared and presented based on the reclassified reportable segments.

(Per share information)

Basic earnings per share and the basis for its calculation, as well as diluted earnings per share and the basis for its calculation, are as follows:

	Three months ended May 31, 2025 (from March 1, 2025 to May 31, 2025)	Three months ended May 31, 2026 (from March 1, 2026 to May 31, 2026)
(1) Basic earnings per share (Yen)	7.37	49.87
(Basis for calculation)		
Profit attributable to owners of parent (Thousand yen)	145,704	986,524
Amount not attributable to common shareholders (Thousand yen)	–	–
Profit attributable to owners of parent relating to common shares (Thousand yen)	145,704	986,524
Average number of shares outstanding during the period (Shares)	19,778,315	19,781,761
(2) Diluted earnings per share (Yen)	7.34	49.81
(Basis for calculation)		
Adjustment to profit attributable to owners of parent (Thousand yen)	–	–
Increase in the number of common shares (Shares)	81,956	25,839
Overview of significant changes from the end of the previous fiscal year in dilutive shares that are not included in the calculation of diluted earnings per share due to the lack of dilutive effect	–	–

(Significant subsequent events)

Not applicable.