



July 15, 2026

Company name: AEON Fantasy Co., LTD.
 Name of representative: Tokuya Fujiwara, President and Representative Director
 (Securities code: 4343; Tokyo Stock Exchange (Prime Market))

【Summary】Sales for June of the Fiscal Year Ending February 28, 2027

1.Business Performance in Japan

Net sales in June (June 1–30, 2026) were JPY 5,643 million, up 7.4% year-on-year, with calendar-adjusted existing store sales growing by 6.5%.

2.Business Segment Overview

1)Japan (Domestic Business)

FYE 2/2027 Monthly Sales (YoY) and Number of Stores (Preliminary Figures) (Unit: % /Stores)

Category	June Results		Year-to-Date (Through March to June)		Year-to-Date (Number of Stores)		
	Net Sales (YoY)	Existing- Store Sales (YoY)	Net Sales (YoY)	Existing- Store Sales (YoY)	Openings	Closure	Total
Amusement	104.5	101.4	108.7	104.4	25	14	752
General store	97.1	100.0	101.9	103.8	2	5	408
Specialty store	147.8	111.3	152.4	109.2	23	9	344
Playground	187.8	89.2	178.0	91.6	6	0	42
ONYOKU (Spa & Leisure Facilities)	196.0	110.6	136.3	110.6	1	0	3
Others	85.6	95.0	81.3	85.2	0	0	9
Business Total	107.4	101.2	110.4	104.1	32	14	806

• The calendar impact is estimated at negative 5.0 percentage points due to one fewer Sunday and one additional weekday.

Existing-Store Sales (% , YoY)

March 2026 to June 2026

Category	March	April	May	June	July	August	First half
Prior to working day adjustment	100.8	102.8	111.6	101.2			104.1
After working day adjustment	105.4	104.1	102.3	106.5			104.5
Working day factor	△4.3	△1.2	+9.1	△5.0			△0.3

(Previous FY/) March 2025 to February 2026 (% ,YOY)

Category	March	April	May	June	July	August	First half
After working day adjustment	102.3	107.3	111.2	107.1	106.8	106.7	106.7
	September	October	November	December	January	February	Total
After working day adjustment	103.0	106.0	102.1	108.3	107.7	97.8	105.5

2)Overseas Business

Existing-Store Sales (% , YoY)

March 2026 to June 2026

Category	March	April	May	June	July	August	First half
China	108.2	110.6	90.4	76.3			93.7
Malaysia	119.5	75.1	111.0	97.4			99.3
Thailand	96.5	96.8	102.0	91.6			96.8
Philippines	99.4	88.6	98.1	87.3			93.4
Indonesia	149.4	66.0	104.5	99.1			100.0
Vietnam	104.9	92.0	109.4	108.3			104.2
Overseas Total	114.0	82.9	103.6	92.7			97.6

Notes:

- **Philippines:** The calendar impact on year-on-year existing-store sales was negative 5.0 percentage points, reflecting one fewer Sunday and one fewer public holiday.
- **Thailand** : Store traffic temporarily slowed due to the government's "Thais Help Thais Plus" scheme, which shifted consumer spending away from large shopping centers.

【Reference】

March 2025 to February 2026

(Unit: %)

Category	March	April	May	June	July	August	First half
China	80.7	74.9	91.1	98.5	103.1	96.1	91.5
Malaysia	90.9	116.6	89.3	94.4	92.2	95.4	96.3
Thailand	93.3	88.1	92.5	88.2	99.8	110.5	95.3
Philippines	108.6	117.6	109.0	77.0	84.1	113.9	100.1
Indonesia	83.0	96.5	85.4	82.3	82.7	84.9	86.9
Vietnam	99.0	87.5	122.0	93.6	102.1	97.5	98.2
Overseas Total	83.7	99.6	95.2	89.8	93.8	99.2	94.8
Category	September	October	November	December	January	February	Total
China	109.7	107.0	94.6	86.2	109.8	102.9	95.3
Malaysia	93.1	92.0	97.1	99.6	83.3	75.8	93.5
Thailand	93.4	87.2	100.1	84.8	97.6	87.7	93.2
Philippines	98.7	98.0	95.2	99.7	96.9	107.2	99.6
Indonesia	79.7	89.5	89.6	95.3	96.7	98.6	89.1
Vietnam	101.4	87.4	83.7	91.8	109.3	104.5	97.6
Overseas Total	95.9	95.3	94.4	95.6	94.8	93.0	94.9

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