

Supplementary materials (on a consolidated basis) for summary of consolidated financial results
for the nine months ended December 2024

									(Million yen)		
I. Consolidated statements of income	1Q Apr.-Jun.		2Q July-Sept.		3Q Oct.-Dec.		4Q Jan.-Mar.		Total Apr.-Dec.	Total Apr.-Dec.	Full-year forecast [Progress rate]
	FY23	FY24	FY23	FY24	FY23	FY24	FY23	FY24	FY23	FY24	FY24
Operating revenue	9,542	17,646	13,390	19,589	16,782	16,651	15,097		39,716	53,887	60,000
YonY change	(1,333)	+8,103	+2,307	+6,198	+295	(131)	+1,045		+1,270	+14,171	[89.8%]
YonY percent change	(12.3%)	+84.9%	+20.8%	+46.3%	+1.8%	(0.8%)	+7.4%		+3.3%	+35.7%	
Operating gross profit	1,080	2,538	1,858	2,654	2,468	2,331	2,212		5,407	7,525	--
Operating gross profit ratio after deductions	11.3%	14.4%	13.9%	13.6%	14.7%	14.0%	14.7%		13.6%	14.0%	--
YonY change	(1,045)	+1,458	+494	+796	(481)	(136)	(95)		(1,033)	+2,118	
YonY percent change	(49.2%)	+135.0%	+36.2%	+42.9%	(16.3%)	(5.5%)	(4.1%)		(16.0%)	+39.2%	
Operating profit	(403)	879	419	1,064	780	716	570		797	2,660	1,700
Operating profit ratio	(4.2%)	5.0%	3.1%	5.4%	4.7%	4.3%	3.8%		2.0%	4.9%	[156.5%]
YonY change	(1,099)	+1,283	+337	+644	(808)	(64)	(215)		(1,569)	+1,863	
YonY percent change	--	--	+410.9%	+153.8%	(50.9%)	(8.2%)	(27.4%)		(66.3%)	+233.8%	
Ordinary profit	(312)	964	454	1,043	938	839	697		1,080	2,847	1,800
Ordinary profit ratio	(3.3%)	5.5%	3.4%	5.3%	5.6%	5.0%	4.6%		2.7%	5.3%	[158.2%]
YonY change	(1,117)	+1,276	+349	+589	(736)	(98)	(98)		(1,504)	+1,767	
YonY percent change	--	--	+335.1%	+129.9%	(44.0%)	(10.5%)	(12.4%)		(58.2%)	+163.7%	
Profit attributable to owners of parent	(330)	135	167	24	525	456	29		361	617	350
Ratio of profit attributable to owners of parent	(3.5%)	0.8%	1.2%	0.1%	3.1%	2.7%	0.2%		0.9%	1.1%	[176.3%]
YonY change	(623)	+466	+79	(142)	(493)	(69)	(263)		(1,037)	+255	
YonY percent change	--	--	+89.8%	(85.1%)	(48.4%)	(13.1%)	(89.9%)		(74.1%)	+70.5%	

II. Results by business segment	1Q Apr.-Jun.		2Q July-Sept.		3Q Oct.-Dec.		4Q Jan.-Mar.		Total Apr.-Dec.	Total Apr.-Dec.	Full-year forecast [Progress rate]
	FY23	FY24	FY23	FY24	FY23	FY24	FY23	FY24	FY23	FY24	FY24
Live Entertainment Business											
External customers	4,770	10,736	7,979	13,685	10,207	9,313	8,668		22,958	33,735	36,000
YonY change	(824)	+5,965	+1,226	+5,705	(1,689)	(894)	+403		(1,287)	+10,777	[93.7%]
YonY percent change	(14.7%)	+125.1%	+18.2%	+71.5%	(14.2%)	(8.8%)	+4.9%		(5.3%)	+46.9%	
Segment profit	(490)	372	(73)	178	112	409	314		(450)	960	(100)
Segment profit ratio	(10.3%)	3.5%	(0.9%)	1.3%	1.1%	4.4%	3.6%		(2.0%)	2.8%	--
YonY change	(725)	+862	+180	+251	(591)	+296	+527		(1,136)	+1,410	
YonY percent change	--	--	--	--	(84.0%)	+262.9%	--		--	--	
Music & Film/TV Business				0					0	0	
External customers	3,418	5,032	3,714	4,451	5,224	6,067	4,530		12,357	15,551	18,000
YonY change	(332)	+1,614	+579	+737	+1,927	+842	+260		+2,174	+3,194	[86.4%]
YonY percent change	(8.9%)	+47.2%	+18.5%	+19.9%	+58.5%	+16.1%	+6.1%		+21.4%	+25.9%	
Segment profit	(10)	281	428	667	459	245	87		877	1,194	1,100
Segment profit ratio	(0.3%)	5.6%	11.5%	15.0%	8.8%	4.0%	1.9%		7.1%	7.7%	[108.6%]
YonY change	(369)	+292	+171	+238	(243)	(214)	(531)		(442)	+316	
YonY percent change	--	--	+66.7%	+55.7%	(34.7%)	(46.6%)	(85.8%)		(33.5%)	+36.1%	
Booking (Film/TV/Live stage etc.) & Commercials Business				0					0	0	
External customers	1,353	1,877	1,697	1,452	1,350	1,270	1,898		4,401	4,600	6,000
YonY change	(175)	+523	+501	(244)	+57	(79)	+380		+383	+199	[76.7%]
YonY percent change	(11.5%)	+38.7%	+41.9%	(14.4%)	+4.5%	(5.9%)	+25.1%		+9.5%	+4.5%	
Segment profit	97	226	63	217	208	61	168		369	506	700
Segment profit ratio	7.2%	12.1%	3.8%	15.0%	15.4%	4.9%	8.9%		8.4%	11.0%	[72.3%]
YonY change	(3)	+128	(14)	+154	+27	(146)	(212)		+9	+136	
YonY percent change	(3.7%)	+131.4%	(18.9%)	+241.9%	+15.4%	(70.3%)	(55.7%)		+2.5%	+36.8%	
Total				0					0	0	
External customers	9,542	17,646	13,390	19,589	16,782	16,651	15,097		39,716	53,887	60,000
YonY change	(1,333)	+8,103	+2,307	+6,198	+295	(131)	+1,045		+1,270	+14,171	[89.8%]
YonY percent change	(12.3%)	+84.9%	+20.8%	+46.3%	+1.8%	(0.8%)	+7.4%		+3.3%	+35.7%	
Segment profit	(403)	879	419	1,064	780	716	570		797	2,660	1,700
Segment profit ratio	(4.2%)	5.0%	3.1%	5.4%	4.7%	4.3%	3.8%		2.0%	4.9%	[156.5%]
YonY change	(1,099)	+1,283	+337	+644	(808)	(64)	(215)		(1,569)	+1,863	
YonY percent change	--	--	+410.9%	+153.8%	(50.9%)	(8.2%)	(27.4%)		(66.3%)	+233.8%	

III. Other	Q1 (cumulative)		Q2(cumulative)		Q3(cumulative)		Q4 (cumulative)	
	FY23	FY24	FY23	FY24	FY23	FY24	FY23	FY24
Average number of shares outstanding during the period (shares)	16,566,834	16,601,991	16,571,438	16,601,983	16,581,649	16,601,970	16,586,741	
Earnings per share (yen)	(19.97)	8.17	(9.89)	9.66	21.83	37.18	23.61	
Total assets (million yen)	51,344	58,711	57,558	66,941	59,886	63,345	58,904	
Net assets (million yen)	36,613	37,425	36,789	37,808	37,196	37,746	37,500	
Non-controlling interests (million yen)	3,205	4,041	3,381	4,238	3,832	4,351	3,975	
Equity ratio	65.1%	56.9%	58.0%	50.1%	55.7%	52.7%	56.9%	