August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: HIMACS,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4299
URL: https://www.himacs.co.jp/
Representative: Kenji Takada, President/CEO
Inquiries: Akira Odashima, Executive Officer Corporate Planning Division Director
Telephone: +81-45-201-6655
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	5,124	15.0	232	(1.2)	234	(1.3)	149	(7.0)
June 30, 2025	4,454	2.9	235	(22.0)	237	(21.7)	161	(22.4)

Note: Comprehensive income For the three months ended June 30, 2026: ¥159 million [5.4%]
For the three months ended June 30, 2025: ¥151 million [(25.4)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	14.33	-
June 30, 2025	13.85	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	13,564	10,823	79.8	1,038.41
March 31, 2026	13,522	10,904	80.6	1,046.19

Reference: Equity
As of June 30, 2026: ¥10,823 million
As of March 31, 2026: ¥10,904 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	23.00	-	23.00	46.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		28.00		23.00	51.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	9,810	9.6	380	(44.2)	395	(43.3)	220	(53.4)	21.07
Fiscal year ending March 31, 2027	20,000	9.8	1,200	(23.2)	1,220	(22.9)	780	(31.6)	74.51

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Coresoft Inc.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, see "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" are available.

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	11,000,000 shares
As of March 31, 2026	11,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	577,088 shares
As of March 31, 2026	577,048 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	10,422,940 shares
Three months ended June 30, 2025	11,592,075 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, see Appendix 2 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)
Supplementary financial results materials are disclosed on TDnet on the same day.
The Company plans to distribute a video (recording) of the briefing for analysts on the business day following the announcement of financial results. A video of the briefing will also be posted on our website.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,818	7,808
Accounts receivable - trade	2,544	2,697
Contract assets	130	91
Electronically recorded monetary claims - operating	-	15
Work in process	38	68
Other	89	184
Allowance for doubtful accounts	-	(1)
Total current assets	11,620	10,862
Non-current assets		
Property, plant and equipment	56	59
Intangible assets		
Goodwill	-	783
Other	68	64
Total intangible assets	68	848
Investments and other assets		
Long-term time deposits	600	600
Other	1,180	1,197
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	1,778	1,795
Total non-current assets	1,902	2,702
Total assets	13,522	13,564

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	796	850
Income taxes payable	182	106
Contract liabilities	19	67
Provision for bonuses	677	316
Provision for bonuses for directors (and other officers)	46	13
Provision for loss on orders received	25	43
Other	581	1,048
Total current liabilities	2,326	2,444
Non-current liabilities		
Retirement benefit liability	291	294
Other	-	2
Total non-current liabilities	291	296
Total liabilities	2,617	2,740
Net assets		
Shareholders' equity		
Share capital	689	689
Capital surplus	666	666
Retained earnings	10,113	10,023
Treasury shares	(533)	(533)
Total shareholders' equity	10,935	10,844
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4	5
Remeasurements of defined benefit plans	(34)	(26)
Total accumulated other comprehensive income	(30)	(21)
Total net assets	10,904	10,823
Total liabilities and net assets	13,522	13,564

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	4,454	5,124
Cost of sales	3,573	4,074
Gross profit	881	1,049
Selling, general and administrative expenses	646	817
Operating profit	235	232
Non-operating income		
Miscellaneous income	2	2
Total non-operating income	2	2
Non-operating expenses		
Miscellaneous losses	0	0
Total non-operating expenses	0	0
Ordinary profit	237	234
Profit before income taxes	237	234
Income taxes	77	85
Profit	161	149
Profit attributable to owners of parent	161	149

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	161	149
Other comprehensive income		
Valuation difference on available-for-sale securities	0	1
Remeasurements of defined benefit plans, net of tax	(10)	9
Total other comprehensive income	(10)	9
Comprehensive income	151	159
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	151	159
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

The three months of the previous fiscal year (April 1, 2025 to June 30, 2025) and the three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Since the Group is a single segment of the Value Solution Services business, it is omitted.