August 6, 2026

For Immediate Release

Company name: SEPTENI HOLDINGS CO., LTD.
Representative: Representative Director, Group President and Chief Executive Officer
Yuichi Kouno
(TSE Standard Code: 4293)

Notice Regarding Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2026

SEPTENI HOLDINGS CO., LTD. (the "Company") hereby announces that it has decided to revise its consolidated financial results forecast for the full year of the fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026), which was previously disclosed on May 13, 2026.

There is no change to the year-end dividend for the fiscal year ending December 31, 2026, as disclosed in the "Notice of Determination of Dividend of Surplus (Interim Dividend for the Fiscal Year Ending December 31, 2026)" on July 21, 2026.

1. Consolidated Financial Results Forecast for the Full Year of the Fiscal Year Ending December 31, 2026 (January 1, 2026 – December 31, 2026)

	Revenue	Non-GAAP operating profit	Profit attributable to owners of parent	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Yen
Previous forecast (A)	33,300	5,400	5,250	25.31
Revised forecast (B)	33,300	5,400	**6,000**	**29.21**
Change (B-A)	—	—	+750	—
Change (%)	—	—	+14.3	—
Results for the previous fiscal year (FY2025)	30,309	4,414	3,491	16.83
Year-on-year change (%)	+9.9	+22.3	+71.9	—

(Note) Non-GAAP operating profit is a profit indicator of constant business performance determined by excluding gain and loss related to acquisition actions such as amortization of acquisition-related intangible assets and M&A expenses, and temporary factors such as impairment loss and gain or loss on the sales of fixed assets from the IFRS-based operating profit.

2. Reasons for the Revision

As announced in the "Notice of Change in Consolidated Subsidiary (Share Transfer)" published on May 26, 2026, the Company resolved to transfer the shares of LION DIGITAL GLOBAL LIMITED, which provides digital marketing support in Southeast Asia. In addition, following the decision to liquidate Septeni Asia Pacific Pte. Ltd., the parent company of LION DIGITAL GLOBAL LIMITED (and a consolidated subsidiary of the Company), the Company has recognized deferred tax assets and income taxes-deferred (benefit) for the deductible temporary differences associated with its investment in Septeni Asia Pacific.

As a result, reflecting the tax relief effect, profit attributable to owners of parent is expected to exceed the consolidated earnings forecast announced on May 13, 2026. Consequently, the Company has upwardly revised its full-year earnings forecast.

To achieve the full-year earnings forecast, for the second half of 2026, the Company does not currently anticipate any direct impact on its performance arising from uncertainties in the macro environment, including the global situation. On the other hand, the Company has adopted conservative assumptions at this stage, considering the possibility of indirect impacts on the overall advertising market due to factors such as economic slowdown or deteriorating consumption trends.

The Company will continue its efforts to improve profitability and productivity by building a lean business foundation for immediate growth, while striving to execute and promote various measures aimed at achieving "VISION 2030" and business growth over the medium to long term.

Furthermore, as a result of this revision, profit attributable to owners of parent is projected to achieve the 2028 target set in the Medium-Term Management Plan (FY2026–FY2028) ahead of schedule. Revisions to the three-year numerical targets are also being considered as appropriate, after carefully examining future macro trends and business progress. The Company will promptly disclose any matters that require announcement.

(Note)
The forecast figures presented above are based on currently available information and are subject to significant uncertainty. Actual results may differ materially from these forecasts due to various factors.

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