

## Document and entity information

Dec 2025

Company information	
Company information	
Document name	決算短信〔日本基準〕(連結)
FASF member mark	true
Filing date	2026-02-10
Company name	SOLXYZ Co.,Ltd.
Securities code	4284
URL	<a href="https://www.solxyz.co.jp">https://www.solxyz.co.jp</a>
Representative	
Title	代表取締役社長
Name	秋山 博紀
Inquiries	
Title	取締役管理本部長
Name	甲斐 素子
Tel	03-6722-5011
Other	
Date of general shareholders' meeting (as planned)	2026-03-26
Dividend payable date (as planned)	2026-03-27
Annual securities report filing date (as planned)	2026-03-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-12-31

## Business Results-Operating results

(in millions of yens)

Dec 2025

Dec 2024

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,359	16,041
% change	8.2	1.0
Operating profit		
Operating profit	1,397	920
% change	51.7	-19.6
Ordinary profit		
Ordinary profit	1,413	962
% change	47.0	-20.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	839	562
% change	49.3	-25.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	984	561
Change in comprehensive income		
Change in comprehensive income	75.3	-23.3
Other consolidated operating results		
Basic earnings per share (Yen)		
Basic earnings per share (Yen)	37.89	23.12
Diluted earnings per share (Yen)		
Diluted earnings per share (Yen)	37.75	23.08
Rate of return on equity (%)		
Rate of return on equity (%)	11.8	7.5
Ordinary profit to total assets ratio (%)		
Ordinary profit to total assets ratio (%)	11.4	8.0
Operating profit to net sales ratio (%)		
Operating profit to net sales ratio (%)	8.0	5.7
Note to consolidated operating results		
Investment profit (loss) on equity method		
Note to operating results		

## Business Results-Financial positions

	(in millions of yens)	
		Dec 2025
		Dec 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets		12,447
Total assets		12,270
Net assets		7,465
Net assets		8,506
Capital adequacy ratio (%)		52.8
Capital adequacy ratio (%)		62.4
Net assets per share (Yen)		328.03
Net assets per share (Yen)		314.51
Note to consolidated financial positions		
Owner's equity		6,578
Note to financial positions		-

## Business Results-Cash flows

	(in millions of yens)	
		Dec 2025
		Dec 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities		1,880
Cash flows from operating activities		500
Cash flows from investing activities		-436
Cash flows from investing activities		-493
Cash flows from financing activities		-961
Cash flows from financing activities		-149
Cash and equivalents, end of period		5,207
Cash and equivalents, end of period		4,725
Note to consolidated cash flows		
Note to cash flows		-

## Business Results-Note to business results

Dec 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

## Dividends

(in millions of yens)

	Dec 2026	Dec 2025	Dec 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Second quarter			
Result		0.00	0.00
Forecast		0.00	
Upper		-	
Lower		-	
Third quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Year end			
Result		14.00	12.00
Forecast		14.00	
Upper		-	
Lower		-	
Annual			
Result		14.00	12.00
Forecast		14.00	
Upper		-	
Lower		-	
Total dividend paid			
Total dividend paid			
Annual			
Result		282	293
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.0	51.9
Forecast		28.1	
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.4	3.9
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

Dec 2026

Jun 2026

## Forecasts

Forecasts	3. 2026年12月期の連結業績予想 (2026年1月1日～2026年12月31日)		
Title for forecasts			
Preamble to consolidated forecasts			
Preamble to forecasts			
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast	18,000	8,900	
Upper	-	-	
Lower	-	-	
% change			
Forecast	3.7	3.4	
Upper	-	-	
Lower	-	-	
Operating profit			
Operating profit			
Forecast	1,600	750	
Upper	-	-	
Lower	-	-	
% change			
Forecast	14.5	2.9	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	1,600	750	
Upper	-	-	
Lower	-	-	
% change			
Forecast	13.2	0.8	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast	1,000	400	
Upper	-	-	
Lower	-	-	
% change			
Forecast	19.2	-	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	49.87	19.95	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			
Note to forecasts			

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yen)

Dec 2025

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Number of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2025

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料P.13「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Dec 2025

Dec 2024

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

26,820,594

26,820,594

Number of treasury stock at the end of fiscal year

6,767,612

2,485,932

Average number of shares

22,166,416

24,327,668

Note to number of issued and outstanding shares (common stock)

(注)「期末自己株式数」及び「期中平均株式数」は、株式給付信託(J-ESOP)制度の信託財産として、株式会社日本カストディ銀行(信託口)が保有する当社株式を含めて記載しております。

Note to number of issued and outstanding shares (common stock)

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2025

Dec 2024

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

10,739

10,238

% change	4.9	-5.7
Operating profit		
Operating profit	576	432
% change	33.2	-50.4
Ordinary profit		
Ordinary profit	667	371
% change	79.6	-53.7
Profit		
Profit	459	226
% change	102.8	-63.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	20.74	9.32
Diluted earnings per share (Yen)	20.74	9.32
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Dec 2025	Dec 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	7,710	7,919
Net assets	3,350	4,903
Capital adequacy ratio (%)	43.5	61.9
Net assets per share (Yen)	167.10	201.51
Note to non-consolidated financial positions		
Owner's equity	3,350	4,903
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Dec 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

	(in millions of yens)	
	Dec 2026	
Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.