

December 19, 2025

Notice Regarding Revisions to Full-Year Consolidated Business Forecasts and Dividend Forecasts

In light of recent business performance trends, the Company has reviewed the full-year consolidated business forecasts for the fiscal year ending December 31, 2025, which was announced on February 10, 2025.

In addition, at the Board of Directors meeting held today, the Company has resolved to revise the year-end dividend forecast announced on February 10, 2025. Details are as follows.

1. Revision to the Full-Year Consolidated Business Forecasts

(1) Revision to the full-year consolidated business forecasts for the fiscal year ending December 31, 2025 (January 1, 2025 – December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Million yen 17,000	Million yen 1,200	Million yen 1,200	Million yen 700	Yen 28.77
Revised forecasts (B)	Million yen 17,580	Million yen 1,400	Million yen 1,410	Million yen 830	Yen 37.44
Change (B-A)	580	200	210	130	
Change rate (%)	3.4	16.7	17.5	18.6	
(Reference) Previous results (FY12/24)	Million yen 16,041	Million yen 920	Million yen 962	Million yen 562	Yen 23.12

(2) Reason for the revisions

For the fiscal year ending December 31, 2025, full-year results are expected to exceed the previously announced business forecasts. This is mainly attributable to generally solid performance in the Software Development Business, supported by steady DX-related investment demand among customer companies. In particular, strong results centered on financial-sector clients such as credit card and securities companies, the accumulation of large-scale government-related projects in the first half, robust performance in the aerospace and defense domain of the Solution Business, and timing differences in the inspection and acceptance of large-scale projects contributed to this outcome.

*The forecast figures stated above are based on information available at this time and involve various uncertainties. Actual results may differ from these forecast figures due to changes in the business environment and other factors.

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2. Revision to the Dividend Forecasts

(1) Revision to the dividend forecasts

	Dividend per share		
	End-Q2	Year-end	Annual total
Previous forecasts (February 10, 2025)		Yen 13.00	Yen 13.00
Revised forecasts		Yen 14.00	Yen 14.00
Current Results			
(Reference) Previous results (FY12/24)		Yen 12.00	Yen 12.00

(2) Reasons for the Revision

The Group recognizes shareholder returns as one of its most important management priorities, while also striving to build a stable management foundation and achieve a balanced approach to both objectives. With respect to dividends, the basic policy is to maintain stable dividends to the greatest extent possible while paying dividends commensurate with business performance, taking into account the dividend payout ratio.

Under this policy, the year-end dividend forecast for the fiscal year ending December 31, 2025 announced on February 10, 2025 has been revised to 14.0 yen per share, representing an increase of 1 yen per share, in consideration of the aforementioned revision to the business forecasts and the basic policy of returning profits to shareholders.