August 7, 2026

To whom it may concern:

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Notice of Financial Results Supplementary Material for the 1Q of FY2027

We hereby announce the supplementary explanatory materials for the financial results, as set forth in the appendix, relating to the Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (Based on Japanese GAAP), which were announced on August 7, 2026.

Outline

1. Consolidated Performance
2. Consolidated Performance Changes Breakdown
3. Consolidated Performance by Business Segments
4. FY2027 Plan (Restated Financial Disclosure) (No change from the information disclosed on May 15, 2026)

- END -

Financial Results Supplementary Material for the 1Q of FY2027

Consolidated Performance

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(Million of yen)	1Q of FY2026 Results	1Q of FY2027 Results	Year of Year change	Rate of change
Net sales	**8,655**	**8,654**	**▲0**	**▲0.0%**
Direct cost of sales	6,744	6,671	▲73	▲1.0%
Gross Profit	**1,911**	**1,983**	**＋72**	**＋3.7%**
Distribution cost and administrative expense	1,466	1,728	＋262	＋17.8%
Operating profit	**445**	**255**	**▲190**	**▲42.7%**
Ordinary profit	**581**	**385**	**▲196**	**▲33.7%**
Net Income Before Taxes and Other Adjustments	**559**	**448**	**▲111**	**▲19.8%**
Corporate Income Tax, etc. （Note	260	379	＋119 （Note	＋45.7%
Net profit	**299**	**68**	**▲231**	**▲77.0%**

･･･On page 3: Explanation

Note: The increase in corporate income tax is due to the sale of a subsidiary and other factors.

Consolidated Performance Changes Breakdown

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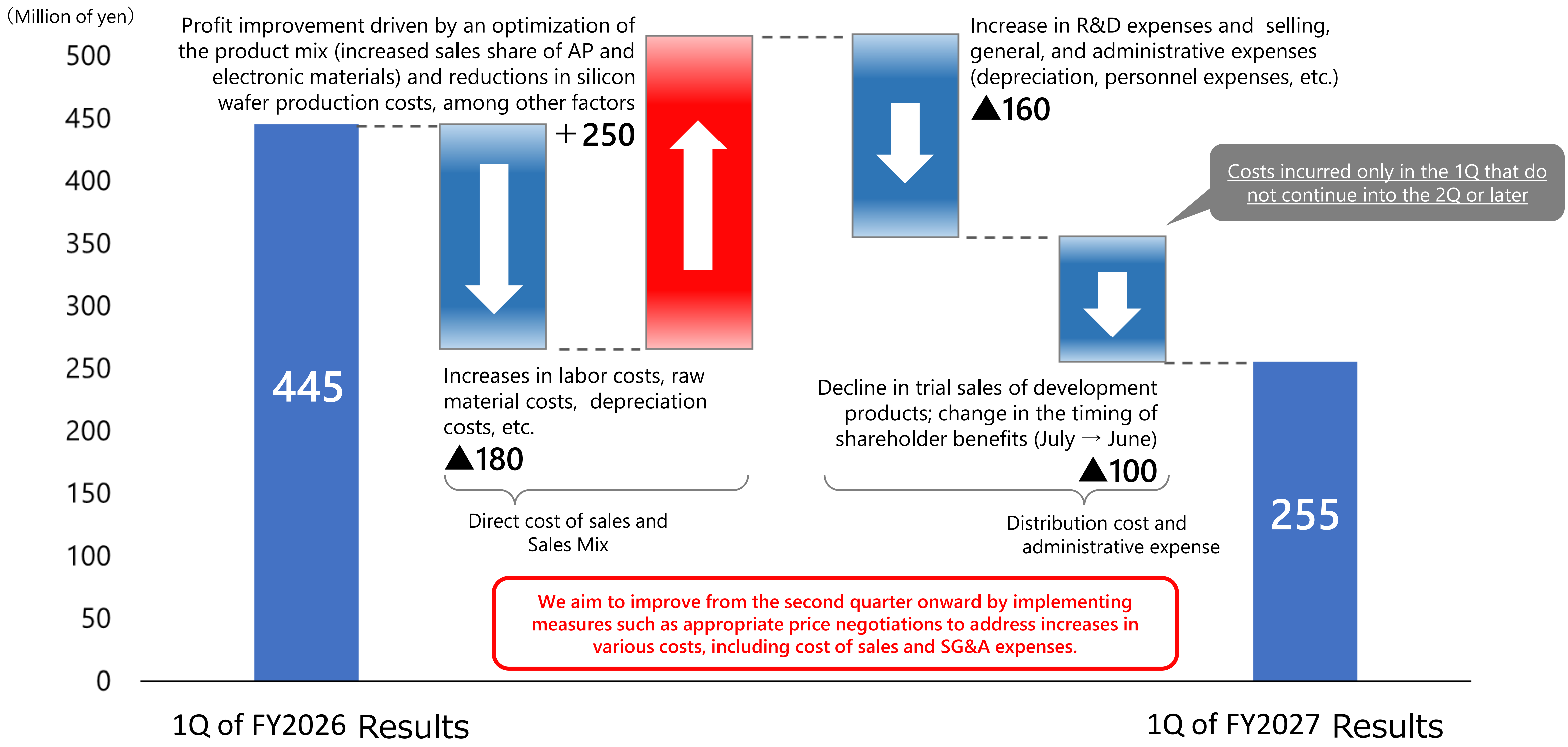

We aim to improve from the second quarter onward by implementing measures such as appropriate price negotiations to address increases in various costs, including cost of sales and SG&A expenses.

Consolidated Performance by Business Segments

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(Million of yen)	Net Sales			Operating Profit		
	1Q of FY2027 Results	Rate of change vs FY2026	Progress toward full-year forecast	1Q of FY2027 Results	Rate of change vs FY2026	Progress toward full-year forecast
Chemical products	5,408	＋1.9%	22.5%	203	▲52.8%	9.6%
Bottling	664	▲28.6%	18.4%	▲367	▲21.9%	－
Metal working	1,901	＋1.7%	25.6%	176	＋2.3%	28.3%
Engineering service	1,036	▲13.6%	17.8%	205	＋29.1%	31.5%
Subtotal	9,011	▲3.1%	22.0%	218	▲52.9%	6.4%
Total	8,654	▲0%	23.2%	255	▲42.6%	7.9%

Revenue in the Chemical Seg increased as planned. However, profit declined significantly because the impact on earnings described on page 3 was entirely attributable to the Chemical Seg. Regarding the increase in various costs, we aim to achieve improvements through initiatives such as negotiating appropriate prices.

Renovation work on the PET beverage production line is currently underway from April through December. Revenue and profits declined due to the costs associated with the scheduled maintenance in April, as well as the impact of one production line being shut down.

The Metal Working Seg and the Engineering Service Seg are progressing steadily as planned.

FY2027 Plan（Restated Financial Disclosure）

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◆ There are no changes to the full-year earnings forecast. We believe consolidated earnings are progressing as planned.

(Million of yen)		FY2026 Results	**FY2027 Forecast**	Change	Rate of change
Net sales	1st half	17,763	17,300	▲463	▲2.6%
	Full year	36,247	**37,200**	+953	+2.6%
Operating profit	1st half	1,504	1,100	▲404	▲26.8%
	Full year	3,459	**3,200**	▲259	▲7.4%
Ordinary profit	1st half	1,657	1,200	▲457	▲27.5%
	Full year	3,755	**3,300**	▲455	▲12.1%
Net profit	1st half	1,149	1,400	+251	+21.8%
	Full year	2,976	**3,000**	+24	+0.8%
Dividend per share	**Per share**	42 yen	**42 yen**	±0	-

…（**Note**

Note） We expect a year-over-year decline in profits due to the following factors:

① The impact of the shutdown of one production line in the Bottling Segment due to renovation work on the PET beverage production line

② Soaring raw material and fuel costs in the Chemical Products Segment resulting from heightened international tensions

The forward-lookings statements about the Carlit Group's earnings forecasts contained in this document are based on the certain assumptions that we believe to be reasonable at the present time. Therefore, actual results may differ materially from the forecasts.

The following is a list of the main factors that may affect the Company's earnings , but new factors may arise.

① Global economic and social situation and trends in regulations such as taxation, and other laws ,etc.
② Exchange rate
③ Stock market quotation
④ Product supply-demand situation and procurement environment
⑤ Financing environment
⑥ Granting and licensing of important patents and patent-related disputes, etc.
⑦ Regulations and issues related to the environment
⑧ Defects in products or services
⑨ Litigation and other legal proceedings
⑩ Rapid technological changes and the timing of development, manufacturing, and market launch of products using new technologies
⑪ Business restructuring
⑫ Information Security
⑬ Major disaster
⑭ Social and political turmoil due to terrorism, war, infectious disease pandemics, etc.
⑮ Important matters concerning directors, major shareholders, affiliates, etc. of the company

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Giving Shape to Infinite Possibilities

（This document is prepared in reference to the Japanese disclosure. In the event of any discrepancies or inconsistencies between this English version and the original Japanese document, the Japanese version shall prevail.）