To whom it may concern,

November 11, 2025

Company name: ExaWizards Inc.
Name of representative: Makoto Haruta,
Representative Director and President, CEO
(TSE Code No.4259)
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Executive Officer, Corporate Management
Division Manager, CFO

Notice of Revision to Full-Year Consolidated Earnings Forecast (Upward Revision) and Recording of Deferred Income Taxes

ExaWizards Inc. (hereinafter, "the Company") has revised its full-year consolidated earnings forecast for the fiscal year ending March 2026, which was announced on May 14, 2025 in the full-year financial results for the fiscal year ended March 2025, as follows.
In addition, the Company recorded deferred income taxes in the second quarter consolidated financial results for the fiscal year ending March 2026.

1. Revision to Full-Year Consolidated Earnings Forecast for Fiscal Year Ending March 2026

(1) Revision to Full-Year Consolidated Earnings Forecast

	Total Sales (millions of yen)	Operating Profit (millions of yen)	Ordinary Profit (millions of yen)	Profit attributable to owners of parent (millions of yen)
Initial Forecast (A)	11,800	1,000	-	-
Revised Forecast (B)	11,800	1,350	-	-
Change (B-A)	-	350	-	-
Change Rate (%)	-	35	-	-

(2) Reason for Revision

Regarding the Company's performance for the first half, AI Products Business achieved significant growth, and the structural reforms in AI Solution Services Business steadily yielded results, realizing a transformation into a highly profitable business. While revenue progressed in line with the initial plan, profit exceeded the plan.

In the second half, to maximize this favorable business environment, the Company will implement investments exceeding the initial plan, including strengthening the recruitment of talented personnel and investing in next-generation product development. However, even with these accelerated investments factored in, operating profit for the full year is expected to exceed the initial forecast due to the strong performance in the first half. In light of the above circumstances, the Company has decided to revise upward the earnings forecast for the fiscal year ending March 31, 2026.

For more details, please refer to page 27 of the Q2 Financial Results Presentation for the fiscal year ending March 2026, released on November 11, 2025.

2. Recording of Deferred Income Taxes

Based on the second quarter results for the fiscal year ending March 2026, the Company recorded deferred income tax benefits of 42 million yen due to an increase in deferred tax assets.