

Overview of Financial Results for the Q1 of FYE March 2026



5-Aug-2025

Moriroku Company, Ltd.
Inquiries: Executive Officer,
Accounting, Finance and IR
Muga Koiwai
03 (3403) 6102

Key Points

Sales totaled ¥33.8B, a decrease of ¥2.4B YoY, primarily due to a decline in auto parts production in China and lower chemical sales. Operating profit was ¥1.0B, a decrease of ¥0.3B from the previous year, mainly due to decreased sales revenue, although inflation-related price increases, cost improvements, and the reduction in depreciation due to impairment losses in China the previous year had a positive impact. Ordinary profit was ¥0.9B, as forex gains from the previous year turned into losses. Net profit was ¥0.5B, mainly due to the absence of the fixed asset sale gain recorded in the previous year.

1. Financial Results

	Q1 of FYE March 2025		Q1 of FYE March 2026		Change	Change ratio (%)
Net sales	36,260	(100.0)	33,821	(100.0)	-2,439	(-6.7)
Operating profit	1,408	(3.9)	1,076	(3.2)	-332	(-23.6)
Ordinary profit	1,573	(4.3)	906	(2.7)	-666	(-42.4)
Net profit	1,549	(4.3)	529	(1.6)	-1,019	(-65.8)
Exchange (USD)	155.9yen		144.6yen		-11.3yen	(-7.2)
(CNY)	20.6yen		21.0yen		0.3yen	(+1.6)

FYE March 2026 Forecast		vs FYE March 2025	
		Change	Change ratio (%)
137,000	(100.0)	-9,174	(-6.3)
5,000	(3.6)	864	(+20.9)
4,900	(3.6)	2,696	(+122.4)
3,200	(2.3)	11,014	(—)
140.0yen		-12.6yen	(-8.2)
19.6yen		-1.4yen	(-6.8)

(Note 1) Figures in parentheses are percentages of net sales.
(Note 2) "Net profit" refers to "Profit attributable to owners of parent".
(Note 3) The exchange rate is the average rate for the period applied during the consolidated accounting period.

2. Segment Information

	Q1 of FYE March 2025		Q1 of FYE March 2026		Change	Change ratio (%)
Net sales						
Resin-treated Product Business	29,356	(81.0)	27,715	(81.9)	-1,641	(-5.6)
Chemicals Business	6,904	(19.0)	6,106	(18.1)	-797	(-11.6)
Total	36,260	(100.0)	33,821	(100.0)	-2,439	(-6.7)
Operating profit						
Resin-treated Product Business	1,151	(81.8)	1,235	(114.8)	83	(+7.3)
Chemicals Business	703	(49.9)	281	(26.2)	-421	(-59.9)
Adjustments	-445	(-31.7)	-441	(-41.0)	4	(—)
Total	1,408	(100.0)	1,076	(100.0)	-332	(-23.6)

FYE March 2026 Forecast		vs FYE March 2025	
		Change	Change ratio (%)
110,000	(80.3)	-10,103	(-8.4)
27,000	(19.7)	929	(+3.6)
137,000	(100.0)	-9,174	(-6.3)
5,200	(104.0)	1,100	(+26.9)
1,800	(36.0)	2	(+0.1)
-2,000	(-40.0)	-238	(—)
5,000	(100.0)	864	(+20.9)

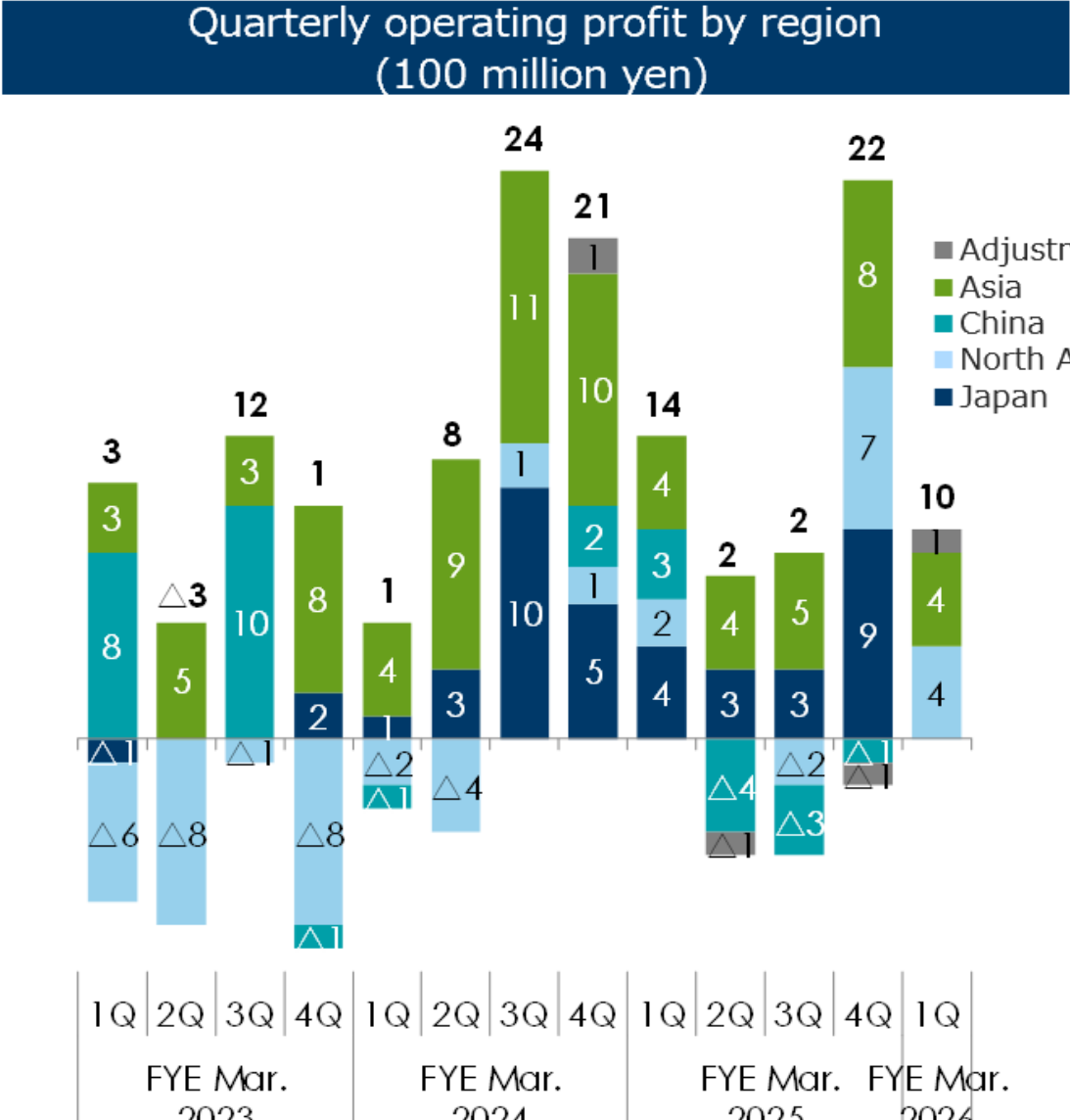
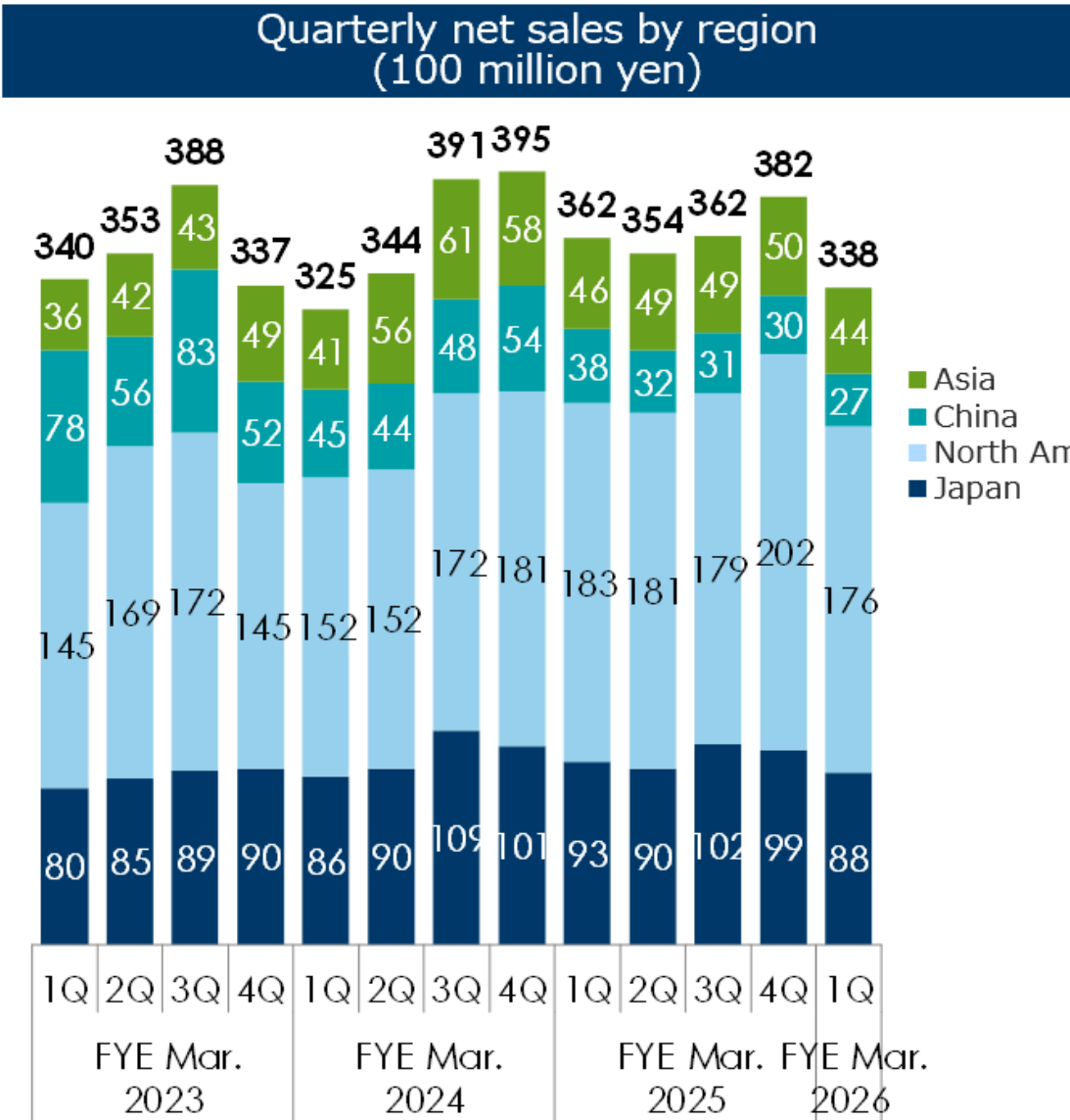
(Note 1) Figures in parentheses represent the composition ratio.
(Note 2) "Operating profit" on comparable year is presented by new cost allocation method since the method of head quarters' cost allocation has been changed from this fiscal year.

3. Information by Region

	Q1 of FYE March 2025		Q1 of FYE March 2026		Change	Change ratio (%)
Net sales						
Japan	9,357	(25.8)	8,891	(26.3)	-466	(-5.0)
North America	18,373	(50.7)	17,689	(52.3)	-683	(-3.7)
China	3,823	(10.6)	2,794	(8.2)	-1,029	(-26.9)
Asia	4,692	(12.9)	4,425	(13.1)	-267	(-5.7)
Others	12	(0.0)	21	(0.1)	8	(+63.8)
Total	36,260	(100.0)	33,821	(100.0)	-2,439	(-6.7)
Operating profit						
Japan	457	(32.5)	-20	(-1.9)	-477	(—)
North America	223	(15.9)	491	(45.6)	267	(+119.9)
China	323	(23.0)	36	(3.4)	-287	(-88.7)
Asia	444	(31.6)	474	(44.0)	29	(+6.6)
Others	3	(0.2)	-13	(-1.2)	-16	(—)
Adjustments	-43	(-3.1)	108	(10.1)	152	(—)
Total	1,408	(100.0)	1,076	(100.0)	-332	(-23.6)

(Note 1) Figures in parentheses represent the composition ratio.

4. Quarterly Trends by Region



※ Adjustments of less than 100 million yen are not shown.