

Overview of Financial Results for the FYE March 2025



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Moriroku Company, Ltd.

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Key Points

Automobile parts production declined due to reduced output in China and Asia, but sales reached ¥146.1B, driven by higher production in North America and favorable exchange rates. Operating profit was ¥4.1B, despite efforts to improve costs and adjust sales prices, due to the impact of reduced production in China and Asia. Ordinary profit was ¥2.2B due to foreign exchange losses. Despite gains from the sale of investment securities, impairment losses in China and a loss from the sale of the Mexican subsidiary led to a net loss of ¥7.8B.

1. Financial Results

	FYE March 2024		FYE March 2025		Change	Change ratio (%)
Net sales	145,638	(100.0)	146,174	(100.0)	535	(+0.4)
Operating profit	5,706	(3.9)	4,135	(2.8)	-1,571	(-27.5)
Ordinary profit	6,183	(4.2)	2,204	(1.5)	-3,979	(-64.4)
Net profit	3,022	(2.1)	-7,814	(-5.3)	-10,836	(—)
Exchange (USD)	144.6yen		152.6yen		8.0yen	(+5.5)
(CNY)	19.8yen		21.0yen		1.2yen	(+6.1)

FYE March 2026 Forecast		vs FYE March 2025	
		Change	Change ratio (%)
137,000	(100.0)	-9,174	(-6.3)
5,000	(3.6)	864	(+20.9)
4,900	(3.6)	2,695	(+122.3)
3,200	(2.3)	11,014	(—)
140.0yen		-12.6yen	(-8.2)
19.6yen		-1.4yen	(-6.8)

(Note 1) Figures in parentheses are percentages of net sales.  
(Note 2) "Net profit" refers to "Profit attributable to owners of parent".  
(Note 3) The exchange rate is the average rate for the period applied during the consolidated accounting period.

2. Segment Information

	FYE March 2024		FYE March 2025		Change	Change ratio (%)
Net sales						
Resin-treated Product Business	118,740	(81.5)	120,103	(82.2)	1,363	(+1.1)
Chemicals Business	26,898	(18.5)	26,070	(17.8)	-827	(-3.1)
Total	145,638	(100.0)	146,174	(100.0)	535	(+0.4)
Operating profit						
Resin-treated Product Business	4,604	(80.7)	3,445	(83.3)	-1,159	(-25.2)
Chemicals Business	1,538	(26.9)	1,235	(29.9)	-302	(-19.7)
Adjustments	-436	(-7.6)	-546	(-13.2)	-110	(—)
Total	5,706	(100.0)	4,135	(100.0)	-1,571	(-27.5)

FYE March 2026 Forecast		vs FYE March 2025	
		Change	Change ratio (%)
110,000	(80.3)	-10,103	(-8.4)
27,000	(19.7)	929	(+3.6)
137,000	(100.0)	-9,174	(-6.3)
5,200	(104.0)	1,754	(+50.9)
1,800	(36.0)	564	(+45.6)
-2,000	(-40.0)	-1,453	(—)
5,000	(100.0)	864	(+20.9)

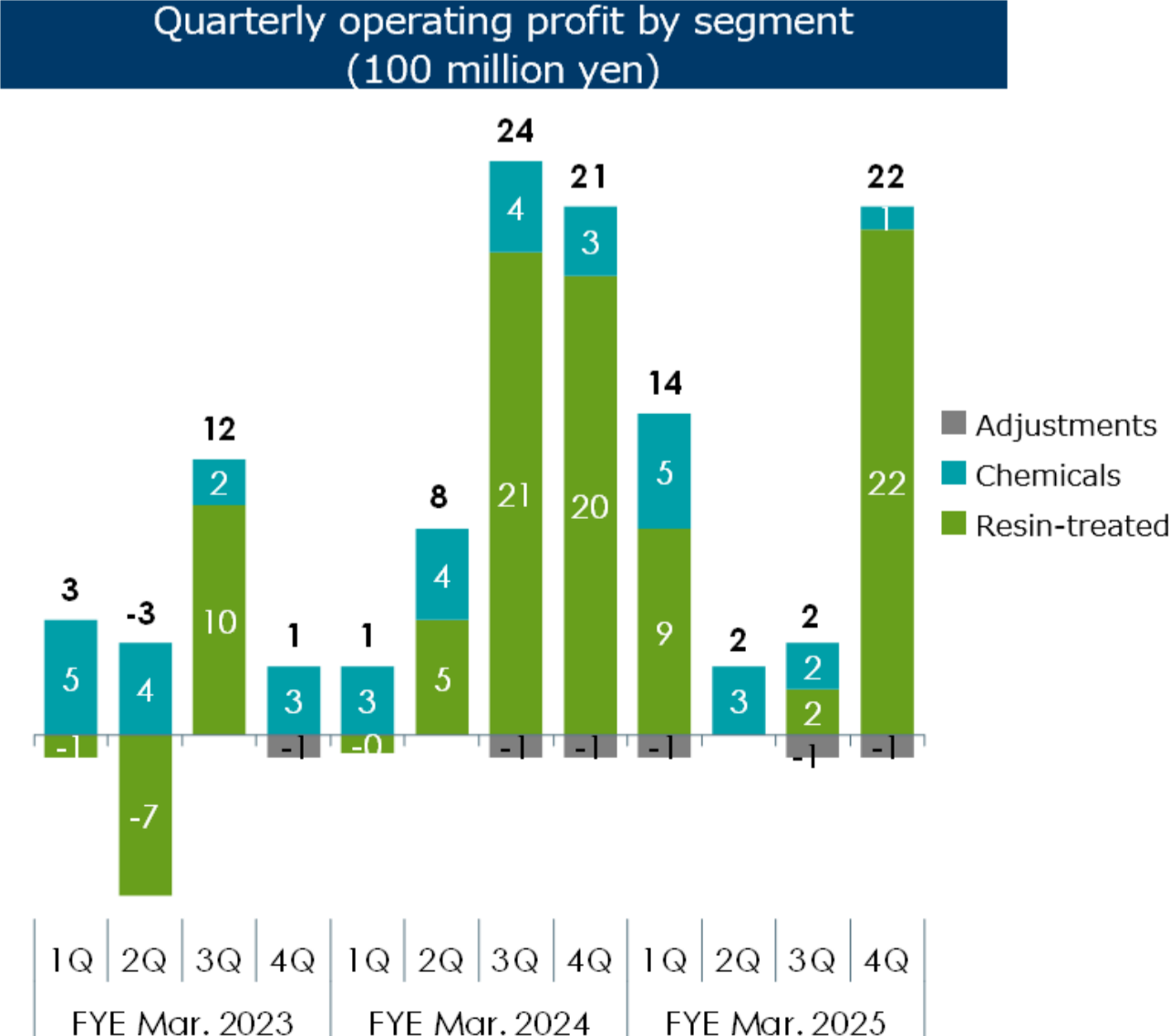
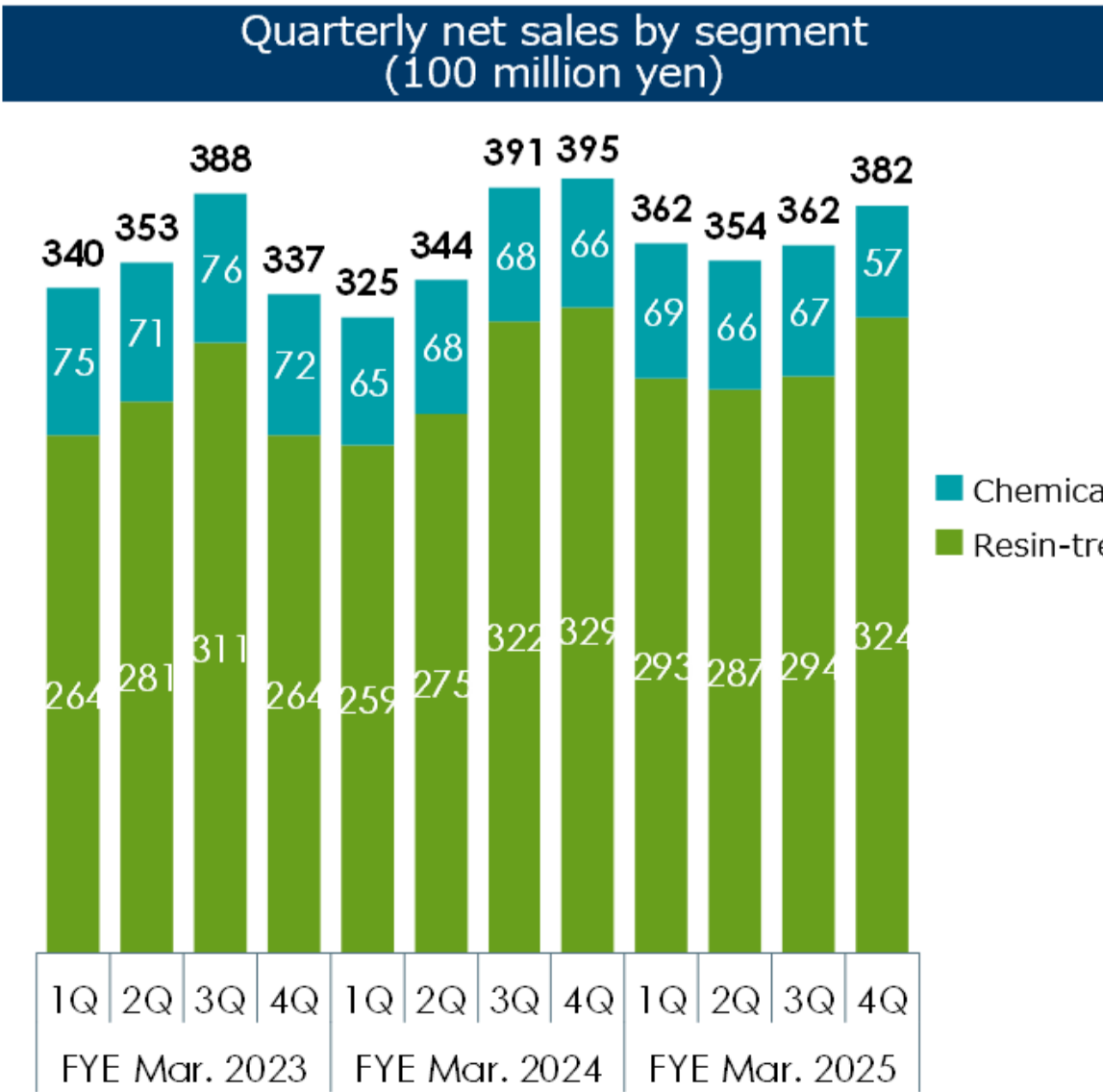
(Note 1) Figures in parentheses represent the composition ratio.

3. Information by Region

	FYE March 2024		FYE March 2025		Change	Change ratio (%)
Net sales						
Japan	38,721	(26.6)	38,546	(26.4)	-174	(-0.5)
North America	65,954	(45.3)	74,692	(51.1)	8,738	(+13.2)
China	19,219	(13.2)	13,193	(9.0)	-6,026	(-31.4)
Asia	21,705	(14.9)	19,693	(13.5)	-2,011	(-9.3)
Others	37	(0.0)	47	(0.0)	9	(+26.1)
Total	145,638	(100.0)	146,174	(100.0)	535	(+0.4)
Operating profit						
Japan	2,189	(38.4)	2,047	(49.5)	-142	(-6.5)
North America	-375	(-6.6)	782	(18.9)	1,158	(—)
China	78	(1.4)	-684	(-16.5)	-763	(—)
Asia	3,597	(63.0)	2,304	(55.7)	-1,293	(-36.0)
Others	57	(1.0)	12	(0.3)	-44	(-77.7)
Adjustments	159	(2.8)	-327	(-7.9)	-486	(—)
Total	5,706	(100.0)	4,135	(100.0)	-1,571	(-27.5)

(Note 1) Figures in parentheses represent the composition ratio.

4. Quarterly Trends by Segment



※ Adjustments of less than 100 million yen are not shown.