

February 12, 2026

To Whom It May Concern:

Company name: DaikyoNishikawa Corporation
 Representative: Ikuo Sugiyama, Representative Director and President
 (Securities Code: 4246, Prime of Tokyo Stock Exchange)
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Notice Regarding Revision of Financial Results Forecast for the Fiscal Year Ending March 31, 2026

DaikyoNishikawa Corporation hereby announces that considering the most recent operating trends, to revise the financial results forecasts for the fiscal year ending March 31, 2026, which was announced on November 6, 2025.

1. Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales (Millions of Yen)	Operating profit (Millions of Yen)	Ordinary profit (Millions of Yen)	Profit attributable to owners of parent (Millions of Yen)	Basic earnings per share (Yen)
Previous forecast (A)	162,000	7,900	8,100	6,200	89.68
Revised forecast (B)	164,800	8,800	9,300	6,900	100.60
Change (B-A)	2,800	900	1,200	700	
Change (%)	1.7%	11.4%	14.8%	11.3%	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	168,561	10,004	9,688	6,498	91.36

2. Reason for revision

Regarding our full-year earnings forecast (for April 1, 2025–March 31, 2026), we expect net sales to exceed our previous forecast, mainly due to the lower-than-expected risk of production cuts caused by issues in the semiconductor supply chain. We expect operating profit to exceed our previous forecast due to foreign-exchange effects in Mexico and overall higher sales, in addition to steady results of planned cost improvements.

We also expect ordinary profit and profit attributable to owners of the parent to exceed our previous forecast, mainly due to an increase in operating profit and the recording of foreign exchange gains.

*Cautionary Statement with Respect to Forward-Looking Statements

The above forecasts are based on information available as of the date of this document's release. Please note that actual results may differ from these forecasts due to various factors.