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August 10, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Daiki Axis Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4245
URL: https://www.daiki-axis.com
Representative: Hiroki Ogame , President and CEO
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Scheduled date to file semi-annual securities report: August 10, 2026
Scheduled date to commence dividend payments: September 2, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	25,606	9.0	1,093	108.2	1,076	82.5	556	215.0
June 30, 2025	23,495	3.9	525	(5.2)	589	(6.1)	176	(33.6)

Note: Comprehensive income For the six months ended June 30, 2026: ¥ 826 million [378.3%]
For the six months ended June 30, 2025: ¥ 172 million [(54.1)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	41.96	-
June 30, 2025	13.34	-

Note: Diluted interim net income per share is not presented because there are no dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	37,613	10,314	27.4
December 31, 2025	38,046	9,638	25.3

Reference: Equity
As of June 30, 2026: ¥ 10,313 million
As of December 31, 2025: ¥ 9,637 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	12.00	-	12.00	24.00
Fiscal year ending December 31, 2026	-	12.00			
Fiscal year ending December 31, 2026 (Forecast)			-	12.00	24.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026
(from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	50,000	3.5	1,450	14.0	1,350	3.7	540	17.0	40.70

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies(Crecla Ehime Co., Ltd.)

Excluded: 1 companies(Crecla Ehime Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	13,672,100 shares
As of December 31, 2025	13,672,100 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	376,598 shares
As of December 31, 2025	403,298 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	13,269,992 shares
Six months ended June 30, 2025	13,250,054 shares

Note: Treasury shares, which are deducted in the calculation of the number of treasury shares at the end of the period and the average number of shares during the period, include the Company's shares held by the Board Benefit Trust (BBT) and the J-ESOP trust.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters
(Notes on Forward-Looking Statements)
These statements are based on information currently available to the Company and certain assumptions that the Company judges to be reasonable, and are not intended as a guarantee by the Company that they will be achieved. Actual business results may differ significantly due to various factors.

(Information on Financial Results Briefing and Supplementary Materials)
We plan to hold an earnings briefing (online) for individual investors, institutional investors, and analysts on Wednesday, September 2, 2026. Individual investors are also welcome to join and view the briefing online.
Details and instructions on how to participate will be announced on our website at a later date. Presentation materials will be posted on our website promptly after the briefing.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	7,919	8,584
Notes and accounts receivable - trade	6,256	5,156
Accounts receivable from completed construction contracts and contract assets	4,007	3,115
Merchandise and finished goods	599	625
Work in process	33	15
Costs on construction contracts in progress	188	136
Raw materials and supplies	465	561
Other	786	762
Allowance for doubtful accounts	(240)	(253)
Total current assets	20,016	18,705
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,785	2,125
Machinery, equipment and vehicles, net	6,566	6,435
Land	2,830	2,888
Construction in progress	1,550	1,167
Other, net	239	934
Total property, plant and equipment	12,973	13,551
Intangible assets		
Goodwill	825	693
Other	118	166
Total intangible assets	944	859
Investments and other assets		
Investment securities	2,131	2,282
Other	2,081	2,333
Allowance for doubtful accounts	(100)	(118)
Total investments and other assets	4,113	4,496
Total non-current assets	18,030	18,908
Total assets	38,046	37,613

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,072	2,367
Accounts payable for construction contracts	2,696	1,886
Short-term borrowings	10,918	11,999
Current portion of long-term borrowings	906	831
Income taxes payable	336	540
Provision for bonuses	541	265
Provisions	140	111
Other	3,007	2,851
Total current liabilities	21,620	20,853
Non-current liabilities		
Bonds payable	1,430	1,225
Long-term borrowings	3,870	3,716
Provisions	291	296
Asset retirement obligations	553	568
Other	642	639
Total non-current liabilities	6,788	6,445
Total liabilities	28,408	27,299
Net assets		
Shareholders' equity		
Share capital	2,556	2,556
Capital surplus	2,295	2,295
Retained earnings	4,562	4,954
Treasury shares	(319)	(306)
Total shareholders' equity	9,094	9,500
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	76	156
Foreign currency translation adjustment	466	657
Total accumulated other comprehensive income	543	813
Non-controlling interests	0	0
Total net assets	9,638	10,314
Total liabilities and net assets	38,046	37,613

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	23,495	25,606
Cost of sales	18,296	19,807
Gross profit	5,198	5,799
Selling, general and administrative expenses	4,673	4,705
Operating profit	525	1,093
Non-operating income		
Interest income	15	19
Dividend income	5	21
Purchase discounts	70	62
Other	94	59
Total non-operating income	186	161
Non-operating expenses		
Interest expenses	63	100
Interest expenses on bonds	8	9
Share of loss of entities accounted for using equity method	2	2
Foreign exchange losses	-	36
Other	47	29
Total non-operating expenses	122	179
Ordinary profit	589	1,076
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	-	97
Insurance claim income	10	-
Other	0	3
Total extraordinary income	10	100
Extraordinary losses		
Loss on retirement of non-current assets	0	13
Loss on valuation of shares of subsidiaries and associates	6	-
Other	7	0
Total extraordinary losses	14	13
Profit before income taxes	586	1,163
Income taxes - current	310	498
Income taxes - deferred	99	108
Total income taxes	409	606
Profit	176	556
Loss attributable to non-controlling interests	(0)	(0)
Profit attributable to owners of parent	176	556

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit	176	556
Other comprehensive income		
Valuation difference on available-for-sale securities	5	79
Foreign currency translation adjustment	(7)	189
Share of other comprehensive income of entities accounted for using equity method	(1)	1
Total other comprehensive income	(3)	270
Comprehensive income	172	826
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	172	826
Comprehensive income attributable to non-controlling interests	(0)	(0)

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	586	1,163
Depreciation	379	498
Amortization of goodwill	142	131
Increase (decrease) in allowance for doubtful accounts	(56)	28
Increase (decrease) in provision for bonuses	(376)	(276)
Increase (decrease) in provision for bonuses for directors (and other officers)	(118)	(37)
Increase (decrease) in provision for product warranties	(0)	(0)
Increase (decrease) in provision for warranties for completed construction	2	9
Increase (decrease) in provision for loss on construction contracts	16	(1)
Interest and dividend income	(21)	(40)
Interest expenses	72	110
Share of loss (profit) of entities accounted for using equity method	2	2
Loss (gain) on sale of non-current assets	2	(3)
Loss on retirement of non-current assets	0	13
Loss (gain) on sale of shares of subsidiaries and associates	-	(97)
Insurance claim income	(10)	-
Loss on valuation of shares of subsidiaries and associates	6	-
Decrease (increase) in accounts receivable - trade, and contract assets	1,996	2,012
Decrease (increase) in inventories	109	(45)
Increase (decrease) in trade payables	(941)	(1,521)
Increase (decrease) in contract liabilities	149	61
Increase (decrease) in accrued consumption taxes	(107)	54
Other, net	(75)	(39)
Subtotal	1,759	2,024
Interest and dividends received	20	33
Interest paid	(72)	(114)
Proceeds from insurance income	10	-
Income taxes paid	(723)	(281)
Net cash provided by (used in) operating activities	993	1,662
Cash flows from investing activities		
Payments into time deposits	(167)	(747)
Proceeds from withdrawal of time deposits	94	129
Purchase of property, plant and equipment	(1,644)	(1,030)
Purchase of investment securities	(844)	(34)
Proceeds from sale of shares of subsidiaries resulting in change in scope of consolidation	-	93
Payments for investments in capital	(44)	(1)
Proceeds from share of profits on investments in capital	1	53
Loan advances	-	(382)
Purchase of intangible assets	(0)	(62)
Other, net	(81)	(76)
Net cash provided by (used in) investing activities	(2,687)	(2,057)

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Cash flows from financing activities		
Increase (decrease) in short-term borrowings	1,521	1,081
Proceeds from long-term borrowings	-	386
Repayments of long-term borrowings	(388)	(614)
Redemption of bonds	(215)	(305)
Dividends paid	(164)	(164)
Other, net	(26)	(20)
Net cash provided by (used in) financing activities	727	363
Effect of exchange rate change on cash and cash equivalents	(42)	64
Net increase (decrease) in cash and cash equivalents	(1,008)	32
Cash and cash equivalents at beginning of period	7,998	7,569
Cash and cash equivalents at end of period	6,989	7,602