Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Takagi Seiko Corporation
Listing: Tokyo Stock Exchange
Securities code: 4242
URL: https://www.takagi-seiko.co.jp
Representative: Akihiro Takagi — President, Representative Director
Inquiries: Takanori Oki — Director & Executive General Manager, Administration Division
Telephone: +81-766-24-5522
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10,140	0.8	370	232.6	363	124.9	157	(22.9)
June 30, 2025	10,062	(7.9)	111	(68.0)	161	(55.2)	203	188.8

Note: Comprehensive income
For the three months ended June 30, 2026: ¥ 505 million [-%]
For the three months ended June 30, 2025: ¥ (1,219) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	56.17	-
June 30, 2025	73.14	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	32,781	15,721	39.6
March 31, 2026	32,939	16,058	38.4

Reference: Equity
As of June 30, 2026: ¥ 12,974 million
As of March 31, 2026: ¥ 12,637 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	25.00	50.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	19,800	(2.0)	570	0.8	560	(12.3)	60	(84.5)	21.46
Full year	40,260	(2.9)	1,630	(24.1)	1,690	(29.1)	620	(61.6)	221.80

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	2,822,472 shares
As of March 31, 2026	2,822,472 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	23,479 shares
As of March 31, 2026	23,479 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	2,798,993 shares
Three months ended June 30, 2025	2,787,193 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this document are based on the information currently available to the Company and certain assumptions that it deems to be reasonable. As such, they do not constitute guarantees by the Company of future performance. Actual results may differ from these projections due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,219	3,740
Notes receivable - trade	10	4
Accounts receivable - trade	6,812	6,845
Electronically recorded monetary claims - operating	1,353	1,302
Inventories	4,134	4,241
Accounts receivable - other	624	557
Other	665	828
Total current assets	17,820	17,519
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,776	2,746
Machinery, equipment and vehicles, net	2,580	2,460
Land	6,026	6,030
Leased assets, net	37	29
Construction in progress	351	394
Other, net	502	491
Total property, plant and equipment	12,276	12,152
Intangible assets		
Software	82	79
Other	29	29
Total intangible assets	112	108
Investments and other assets		
Investment securities	2,101	2,337
Investments in capital	60	54
Distressed receivables	8	8
Retirement benefit asset	347	368
Deferred tax assets	98	103
Other	442	457
Allowance for doubtful accounts	(328)	(328)
Total investments and other assets	2,730	2,999
Total non-current assets	15,118	15,261
Total assets	32,939	32,781

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,628	2,835
Electronically recorded obligations - operating	1,362	1,064
Short-term borrowings	4,517	4,421
Current portion of long-term borrowings	700	671
Lease liabilities	30	25
Accounts payable - other	835	872
Income taxes payable	125	157
Contract liabilities	607	686
Provision for bonuses for directors (and other officers)	33	-
Provision for bonuses	624	333
Other	873	1,567
Total current liabilities	12,338	12,635
Non-current liabilities		
Long-term borrowings	1,578	1,415
Lease liabilities	22	18
Deferred tax liabilities	313	365
Provision for retirement benefits for directors (and other officers)	12	12
Retirement benefit liability	2,539	2,548
Other	77	63
Total non-current liabilities	4,542	4,424
Total liabilities	16,880	17,059
Net assets		
Shareholders' equity		
Share capital	2,163	2,163
Capital surplus	1,888	1,888
Retained earnings	6,246	6,333
Treasury shares	(30)	(30)
Total shareholders' equity	10,268	10,355
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	765	927
Foreign currency translation adjustment	954	1,035
Remeasurements of defined benefit plans	648	656
Total accumulated other comprehensive income	2,369	2,619
Non-controlling interests	3,421	2,746
Total net assets	16,058	15,721
Total liabilities and net assets	32,939	32,781

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	10,062	10,140
Cost of sales	8,651	8,522
Gross profit	1,411	1,618
Selling, general and administrative expenses	1,299	1,247
Operating profit	111	370
Non-operating income		
Interest income	25	16
Dividend income	17	29
Foreign exchange gains	11	-
Gain on sales of scrap	20	16
Subsidy income	8	0
Other	14	9
Total non-operating income	98	73
Non-operating expenses		
Interest expenses	37	31
Share of loss of entities accounted for using equity method	0	3
Foreign exchange losses	-	41
Other	9	3
Total non-operating expenses	48	80
Ordinary profit	161	363
Extraordinary income		
Gain on sale of non-current assets	35	2
Gain on sale of investment securities	40	-
Profit on liquidation of subsidiaries and associates	150	-
Total extraordinary income	226	2
Extraordinary losses		
Loss on sale of non-current assets	6	1
Loss on retirement of non-current assets	27	17
Total extraordinary losses	34	18
Profit before income taxes	353	346
Income taxes	77	99
Profit	276	246
Profit attributable to non-controlling interests	72	89
Profit attributable to owners of parent	203	157

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	276	246
Other comprehensive income		
Valuation difference on available-for-sale securities	(40)	161
Foreign currency translation adjustment	(1,447)	86
Remeasurements of defined benefit plans, net of tax	(5)	9
Share of other comprehensive income of entities accounted for using equity method	(2)	1
Total other comprehensive income	(1,495)	259
Comprehensive income	(1,219)	505
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(964)	407
Comprehensive income attributable to non-controlling interests	(255)	98