

Document and entity information

Mar 2025

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(非連結)
Filing date	2025-05-15
Company name	CLUSTER TECHNOLOGY CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	-
Tokyo Growth	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	42400
URL	https://www.cluster-tech.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-03-31
Representative	
Title	代表取締役社長
Name	安達 良紀
Inquiries	
Title	取締役管理本部長
Name	駒井 幸三
Tel	06-6726-2711
Other	
Date of general shareholders' meeting (as planned)	2025-06-25
Dividend payable date (as planned)	2025-06-26
Annual securities report filing date (as planned)	2025-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	個人投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	1,022	918
% change	11.3	-0.7
Operating profit		
Operating profit	108	68
% change	57.9	-5.3
Ordinary profit		
Ordinary profit	110	70
% change	57.6	-5.9
Profit		
Profit	100	57
% change	75.5	-3.3
Other operating results		
Basic earnings per share (Yen)	17.68	10.08
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.3	3.8
Ordinary profit to total assets ratio (%)	6.2	4.1
Operating profit to net sales ratio (%)	10.6	7.5
Note to operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Financial positions		
Total assets	1,836	1,743
Net assets	1,651	1,551
Capital adequacy ratio (%)	90.0	89.0
Net assets per share (Yen)	290.15	272.47
Note to financial positions		
Owner's equity	1,651	1,551
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	148	118
Cash flows from investing activities	-49	-98
Cash flows from financing activities	-2	-2
Cash and equivalents, end of period	358	262
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results

Note to business results

Note to financial results

Note to financial results

-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		4.00	0.00
Forecast	4.00		
Upper	-		
Lower	-		
Annual			
Result		4.00	0.00
Forecast	4.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		22	-
Payout ratio			
Payout ratio (%)			
Annual			
Result		22.6	-
Forecast	29.6		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.4	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Mar 2026

Sep 2025

Forecasts		
Forecasts		
Title for forecasts	3 . 2026年 3 月期の 業績予想（2025年 4 月 1 日～2026年 3 月 31日）	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	1,144	581
Upper	-	-
Lower	-	-
% change		
Forecast	11.9	32.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	111	51
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	153.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	114	53
Upper	-	-
Lower	-	-
% change		
Forecast	2.8	143.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	77	42
Upper	-	-
Lower	-	-
% change		
Forecast	-23.5	168.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	13.53	7.55
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		

Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,692,800	5,692,800
Number of treasury stock at the end of fiscal year	208	208
Average number of shares	5,692,592	5,692,592
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.