

Document and entity information

	Jan 2027	Jul 2026
Company information		
Company information		
FASF member mark		true
Document name		第2四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2026-09-08
Company name		Miraial Co.,Ltd.
Securities code		4238
URL		http://www.miraial.co.jp
Representative		
Title		代表取締役社長
Name		兵部 匡俊
Inquiries		
Title		取締役 執行役員 CFO
Name		羽山 哲生
Tel		03（3986）3782
Other		
Semi-annual statement filing date (as planned)		2026-09-09
Dividend payable date (as planned)		2026-10-05
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		（機関投資家・証券アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2027-01-31	
Quarterly period		2

Business Results-Quarterly operating results

(in millions of yens)

	Jul 2026	Jul 2025
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	7,983	6,340
% change	25.9	-10.3
Operating profit		
Operating profit	559	334
% change	67.3	-60.0
Ordinary profit		
Ordinary profit	560	362
% change	54.9	-58.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	431	283
% change	52.0	-53.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	325	298
Change in comprehensive income	9.2	-52.1
Other consolidated operating results		
Basic earnings per share (Yen)	48.05	31.40
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Jul 2026	Jan 2026
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	31,489	26,829
Net assets	22,467	22,989
Capital adequacy ratio (%)	71.3	85.7
Net assets per share (Yen)	2,559.12	2,543.58
Note to consolidated financial positions		
Owner's equity	22,467	22,989
Note to financial positions	-	

Business Results-Note to quarterly business results

	Jul 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Jan 2027	Jul 2026	Jan 2026
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			

Result	-	-
Second quarter		
Result	30.00	10.00
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		40.00
Forecast	-	
Upper	-	
Lower	-	
Annual		
Result		50.00
Forecast	-	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		(注)現時点において2027年1月期の1株当たり期末配当金については未定です。

Quarterly Forecasts

(in millions of yens)

	Jan 2027	Oct 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3. 2027年1月期の連結業績予想（2026年2月1日～2027年1月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		13,050
Upper		-
Lower		-
% change		
Forecast		38.8
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		1,170
Upper		-
Lower		-
% change		
Forecast		151.2
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		1,180
Upper		-
Lower		-

% change		
Forecast		127.2
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		850
Upper		-
Lower		-
% change		
Forecast		113.6
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		95.44
Upper		-
Lower		-
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast	true	
Note to consolidated forecasts		
Note to forecasts	(注) 通期の業績予想について、現時点では合理的な予想を行うことが困難であるため、未定としました。なお、通期業績予想は合理的な予想が可能となった時点で速やかに開示します。詳細は、添付資料 P. 3「1. 当中間決算に関する定性的情報 (3) 連結業績予想に関する定性的情報」をご覧ください。	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jul 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	3
Name of subsidiaries newly consolidated	布谷舶用計器工業株式会社、株式会社布谷計器製作所、大阪布谷精器株式会社
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Jul 2026
Applying of specific accounting of the consolidated semi-annual financial statements	

Applying of specific accounting of the consolidated semi-annual financial statements

Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Jul 2026
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Jul 2026	Jan 2026	Jul 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,110,000	10,120,000	
Number of treasury stock at the end of fiscal year	330,613	1,081,705	
Average number of shares	8,970,838		9,034,528
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.