



September 26, 2025

To whom it may concern

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Notice about the revision of the estimates of our consolidated business results for the second quarter
 (cumulative) and the Fiscal Year ending March 2026

We wish to hereby inform you that we have revised our estimates of the consolidated business results for the
 second quarter (cumulative) and the fiscal year ending March 2026 which we announced on May 15, 2025.

1. Revision of the estimates of our consolidated business results for the second quarter (cumulative) of the
 fiscal year ending March 2026 (from April 1, 2025 through September 30, 2025)

	Net Sales	Operating profit	Ordinary profit	Interim Net Income Attributable to Owners of Parent	Basic Interim Earnings per Share
Estimates formerly announced (A)	Millions of yen 41,500	Millions of yen 4,400	Millions of yen 4,400	Millions of yen 3,000	Yen 157.89
Revised estimates (B)	39,300	3,700	3,700	2,400	127.77
Amount of change (B – A)	△2,200	△700	△700	△600	
% change	△5.3	△15.9	△15.9	△20.0	
[Ref.] Actual results for the preceding first half (Six months ended September 30, 2024)	41,730	5,887	5,806	3,815	200.69

2. Revision of the estimates of our consolidated business results for the fiscal year ending March 2026 (from April 1, 2025 through March 31, 2026)

	Net Sales	Operating profit	Ordinary profit	Net Income Attributable to Owners of Parent	Basic Earnings per Share
Estimates formerly announced (A)	Millions of yen 85,000	Millions of yen 9,000	Millions of yen 9,100	Millions of yen 6,400	Yen 340.73
Revised estimates (B)	80,000	7,500	7,600	5,100	271.52
Amount of change (B – A)	△5,000	△1,500	△1,500	△1,300	
% change	△5.9	△16.7	△16.5	△20.3	
[Ref.] Actual results for the preceding year (FY ended March 2025)	85,162	11,121	11,250	7,624	401.28

2. Reasons for the revision

The consolidated business results for the full fiscal year ending March 2026 are now estimated to be smaller than those formerly announced in terms of both sales and profit, mainly due to the postponement or review of the projects related to semiconductor production in the Valve & Piping Systems Divisions and to the decreased sales quantity of electronic materials products in the Resin Divisions. We have not revised the estimated dividend payment.

N.B.: The description about the future, including estimated business results, in this present material has been based on the data we currently hold and on certain preconditions we consider to be reasonable. Actual results, etc. may possibly differ due to various factors.