Consolidated Financial Report for the First Quarter Ended June 30, 2026

August 7, 2026

Company name: UBE Corporation
Representative: Yuki Nishida, President and Representative Director
Security code: 4208 (shares listed on Prime Section of Tokyo Stock Exchange)
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(Amounts rounded to the nearest million yen)

1. Consolidated Financial Results for the First Quarter Ended June 30, 2026

(From April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results

(% indicates the rate of increase / decrease to the same period of previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
April – June 2026	121,896	21.3%	5,553	88.6%	11,254	81.5%	4,192	(3.9)%
April – June 2025	100,459	(12.9)%	2,945	1.2%	6,202	(11.0)%	4,361	(9.2)%

(Note) Comprehensive Income: From April 1, 2026 to June 30, 2026: 7,722 Million Yen 123.6%
From April 1, 2025 to June 30, 2025: 3,453 Million Yen (78.1)%

	Net income per share (Yen)	Diluted net income per share (Yen)
April – June 2026	43.15	43.15
April – June 2025	44.90	44.90

(Note) The Company Group determined the provisional accounting treatment related to the business combination of a material-recycled plastic manufacturer in the consolidated of the fiscal year ended March 2026. The finalized accounting treatment is being applied in each reported figure for the first quarter of the fiscal year ended March 2026.

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio (%)
June 30, 2026	939,879	456,948	46.7
March 31, 2026	946,313	454,934	46.2

(Reference) Shareholders' equity: As of June 30, 2026: 439,136 Million Yen
As of March 31, 2026: 437,200 Million Yen

[Shareholders' equity = Net assets – Share acquisition rights – Non-controlling interests]

2. Cash Dividends

	Cash dividends per share (Yen)				
	First quarter	Second quarter	Third quarter	Year end	Annual
April 2025 – March 2026	―	55.00	―	55.00	110.00
April 2026 – March 2027	―		―		
April 2026 – March 2027 (Forecast)		80.00	―	80.00	160.00

(Note) Revision of the latest forecast of cash dividends: No

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2027

(From April 1, 2026 to March 31, 2027)

(% indicates the rate of increase / decrease to the same period of previous year)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share(Yen)
April – September 2026	235,000	10.5%	5,500	(34.8)%	14,000	(13.0)%	9,500	(14.3)%	97.79
April 2026 – March 2027	485,000	4.9%	23,500	24.1%	37,500	(0.0)%	24,500	2.6%	252.20

(Note) Revision of the latest forecast of consolidated financial results: No

(Notes)

(1) Changes in significant subsidiaries during the first quarter ended June 30, 2026: No

(2) Adoption of special accounting methods for presenting quarterly consolidated financial statements: Yes

(Note) For more details, please refer to “5. Consolidated Financial Statements (4) Notes to Quarterly Consolidated Financial Statements (Application of the specific accounting methods for preparing the quarterly consolidated financial statements)”.

(3) Changes in accounting policies applied, changes in accounting estimates and retrospective restatement

Changes in accounting policies applied due to revisions of accounting standards: No
Changes in accounting policies other than the above: No
Changes in accounting estimates: No
Retrospective restatement: No

(4) Number of shares outstanding (common stock)

	June 30, 2026	March 31, 2026
Numbers of shares outstanding at period end	106,200,107	106,200,107
Numbers of shares of treasury stock at period end	9,055,470	9,054,915

	April – June 2026	April – June 2025
Weighted-average number of shares outstanding during period	97,144,877	97,120,563

Review procedures on the quarterly consolidated financial statement contained in this report by independent auditors:
Yes (voluntary)

(Cautionary statement on forward-looking statements)

The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational. They are not intended as a guarantee that the Company will achieve such forecasts. It may be substantially different from the actual performance because of various factors such as economic conditions in key markets, supply and demand of products, the prices of raw material and fuel, interest rates, and exchange rates.