August 13, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Fabrica Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4193
URL: https://www.fabrica-hd.co.jp/
Representative: Masahito Taniguchi , Representative Director & President CEO
Inquiries: Toru Iwadate, Director CFO
Telephone: +81-3-5544-9102
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,812	13.5	302	4.1	295	1.6	237	24.5
June 30, 2025	2,478	15.0	290	8.3	290	7.5	190	11.5

Note: Comprehensive income For the three months ended June 30, 2026: ¥237 million [24.6%]
For the three months ended June 30, 2025: ¥190 million [29.7%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	46.18	-
June 30, 2025	35.49	-

Note: 1. EBITDA = Operating Income + Depreciation + Amortization of Goodwill
2. Quarterly net income per share adjusted for potential shares is not shown because there are no potential shares with a dilution effect.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	5,573	3,702	65.8
March 31, 2026	5,827	3,561	60.6

Reference: Equity
As of June 30, 2026: ¥3,669 million
As of March 31, 2026: ¥3,529 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	19.00	-	19.00	38.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		26.00		26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	11,630	10.1	1,400	14.8	1,400	14.2	900	35.2	175.06

Note: Revisions to the earnings forecasts most recently announced: None

2. Since the Company manages its performance on an annual basis, the description of the consolidated earnings forecast for the second quarter (cumulative) is omitted.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 2 companies (Sparkle AI Co., Ltd., Autolex Inc.)

Note: Sparkle AI Co., Ltd., which was a consolidated subsidiary of the Company, ceased to exist as a result of the merger (effective date: April 1, 2026) in which Media 4u Co., Ltd. and Autolex Co., Ltd. became the surviving companies.

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	5,475,400 shares
As of March 31, 2026	5,475,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	334,321 shares
As of March 31, 2026	334,321 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	5,141,079 shares
Three months ended June 30, 2025	5,371,099 shares

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,454,312	2,205,900
Accounts receivable - trade	1,113,307	1,091,109
Merchandise and finished goods	84,431	50,954
Work in process	1,875	1,502
Raw materials and supplies	3,018	3,136
Other	176,348	208,444
Allowance for doubtful accounts	(5,928)	(5,414)
Total current assets	3,827,366	3,555,633
Non-current assets		
Property, plant and equipment	725,256	709,602
Intangible assets		
Goodwill	83,735	78,078
Customer-related intangible assets	206,645	203,239
Other	420,776	480,419
Total intangible assets	711,157	761,736
Investments and other assets		
Investment securities	306,180	295,613
Other	335,586	329,242
Allowance for doubtful accounts	(78,427)	(78,747)
Total investments and other assets	563,339	546,108
Total non-current assets	1,999,753	2,017,448
Total assets	5,827,120	5,573,081

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	822,092	900,914
Current portion of long-term borrowings	50,542	-
Income taxes payable	359,220	48,957
Provision for point card certificates	140,277	142,228
Provision for bonuses	39,941	17,949
Other	607,342	560,740
Total current liabilities	2,019,417	1,670,790
Non-current liabilities		
Long-term borrowings	35,026	-
Asset retirement obligations	68,554	68,717
Other	142,283	131,557
Total non-current liabilities	245,864	200,275
Total liabilities	2,265,281	1,871,065
Net assets		
Shareholders' equity		
Share capital	657,660	657,660
Capital surplus	602,168	602,168
Retained earnings	2,926,760	3,066,486
Treasury shares	(659,119)	(659,119)
Total shareholders' equity	3,527,470	3,667,195
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,052	2,414
Accumulated other comprehensive income	2,052	2,414
Share acquisition rights	32,316	32,405
Total net assets	3,561,838	3,702,015
Total liabilities and net assets	5,827,120	5,573,081

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	2,478,933	2,812,640
Cost of sales	1,364,131	1,555,599
Gross profit	1,114,802	1,257,041
Selling, general and administrative expenses	824,225	954,491
Operating profit	290,576	302,549
Non-operating income		
Interest income	230	243
Dividend income	10	10
Rental income from buildings	1,805	1,805
Insurance claim income	2,846	1,676
Other	1,593	746
Total non-operating income	6,486	4,482
Non-operating expenses		
Interest expenses	293	850
Commission expenses	1,010	-
Rental costs	562	562
Loss on investments in investment partnerships	4,415	8,046
Other	351	2,519
Total non-operating expenses	6,634	11,979
Ordinary profit	290,429	295,053
Extraordinary income		
Gain on sale of investment securities	27,458	-
Total extraordinary income	27,458	-
Extraordinary losses		
Impairment losses	260	-
Total extraordinary losses	260	-
Profit before income taxes	317,627	295,053
Income taxes - current	126,497	46,679
Income taxes - deferred	515	10,967
Total income taxes	127,012	57,647
Profit	190,614	237,405
Profit attributable to owners of parent	190,614	237,405

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	190,614	237,405
Other comprehensive income		
Valuation difference on available-for-sale securities	244	362
Total other comprehensive income	244	362
Comprehensive income	190,859	237,768
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	190,859	237,768