

November 13, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Fabrica Holdings Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 4193
 URL: <https://www.fabrica-hd.co.jp/>
 Representative: Masahito Taniguchi, Representative Director & President CEO
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 Scheduled date to file semi-annual securities report: November 13, 2025
 Scheduled date to commence dividend payments: December 15, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	5,004	12.8	598	5.7	602	5.9	372	(6.4)
September 30, 2024	4,436	13.5	566	4.7	568	3.9	397	16.0

Note: Comprehensive income For the six months ended September 30, 2025: ¥371 million [(1.7)%]
 For the six months ended September 30, 2024: ¥378 million [12.1%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	69.25	-
September 30, 2024	73.88	73.67

Note: 1. EBITDA = Operating Income + Depreciation + Amortization of Goodwill

2. Interim net income per share adjusted for the period of the fiscal year ending March 31, 2026 is not shown because there are no potential shares with a dilution effect.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	5,547	3,870	69.2
March 31, 2025	5,379	3,663	67.6

Reference: Equity
 As of September 30, 2025: ¥3,839 million
 As of March 31, 2025: ¥3,635 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	37.00	37.00
Fiscal year ending March 31, 2026	-	19.00			
Fiscal year ending March 31, 2026 (Forecast)				19.00	19.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	9,750	5.9	1,000	(9.6)	990	(11.3)	580	74.9	107.98

Note: Revisions to the earnings forecasts most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (AUTO-REX,LTD.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements:None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	5,475,400 shares
As of March 31, 2025	5,475,400 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	88,601 shares
As of March 31, 2025	104,301 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	5,376,933 shares
Six months ended September 30, 2024	5,382,862 shares

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	2,621,009	2,472,984
Notes and accounts receivable - trade, and contract assets	834,945	899,538
Merchandise and finished goods	129,112	149,814
Work in process	82	2,429
Raw materials and supplies	2,305	2,522
Other	183,433	148,031
Allowance for doubtful accounts	(5,884)	(5,946)
Total current assets	3,765,003	3,669,373
Non-current assets		
Property, plant and equipment	627,698	687,498
Intangible assets		
Goodwill	13,674	226,427
Other	338,074	373,477
Total intangible assets	351,748	599,905
Investments and other assets		
Investment securities	371,538	280,035
Other	341,519	388,907
Allowance for doubtful accounts	(78,437)	(78,439)
Total investments and other assets	634,619	590,503
Total non-current assets	1,614,067	1,877,907
Total assets	5,379,071	5,547,281

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	545,092	544,494
Current portion of long-term borrowings	54,028	53,328
Income taxes payable	264,317	287,748
Provision for point card certificates	100,348	108,965
Provision for bonuses	24,820	30,346
Other	489,374	455,511
Total current liabilities	1,477,980	1,480,394
Non-current liabilities		
Long-term borrowings	85,568	58,904
Asset retirement obligations	61,283	61,533
Other	90,714	76,283
Total non-current liabilities	237,566	196,720
Total liabilities	1,715,546	1,677,115
Net assets		
Shareholders' equity		
Share capital	657,660	657,660
Capital surplus	600,154	602,168
Retained earnings	2,562,150	2,735,782
Treasury shares	(186,680)	(157,906)
Total shareholders' equity	3,633,284	3,837,704
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,592	1,871
Total accumulated other comprehensive income	2,592	1,871
Share acquisition rights	27,647	30,589
Total net assets	3,663,524	3,870,166
Total liabilities and net assets	5,379,071	5,547,281

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	4,436,147	5,004,699
Cost of sales	2,374,456	2,730,964
Gross profit	2,061,690	2,273,734
Selling, general and administrative expenses	1,495,259	1,675,282
Operating profit	566,431	598,452
Non-operating income		
Interest income	203	2,120
Dividend income	6	10
Rental income from buildings	3,610	3,610
Gain on sale of non-current assets	31	36
Insurance claim income	1,226	4,574
Other	2,125	2,973
Total non-operating income	7,204	13,325
Non-operating expenses		
Interest expenses	641	616
Commission expenses	1,072	1,010
Rental costs	1,125	1,125
Loss on investments in investment partnerships	-	4,415
Other	1,962	2,405
Total non-operating expenses	4,802	9,574
Ordinary profit	568,833	602,203
Extraordinary income		
Gain on sale of investment securities	56,258	27,458
Total extraordinary income	56,258	27,458
Extraordinary losses		
Impairment losses	2,843	260
Total extraordinary losses	2,843	260
Profit before income taxes	622,248	629,401
Income taxes - current	207,657	283,739
Income taxes - deferred	16,914	(26,700)
Total income taxes	224,571	257,038
Profit	397,677	372,363
Profit attributable to owners of parent	397,677	372,363

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	397,677	372,363
Other comprehensive income		
Valuation difference on available-for-sale securities	(19,672)	(721)
Total other comprehensive income	(19,672)	(721)
Comprehensive income	378,004	371,642
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	378,004	371,642