

August 14, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Fabrica Holdings Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 4193  
 URL: <https://www.fabrica-hd.co.jp/>  
 Representative: Masahito Taniguchi, Representative Director & President CEO  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	2,478	15.0	290	8.3	290	7.5	190	11.5
June 30, 2024	2,154	11.3	268	2.8	270	1.8	170	3.8

Note: Comprehensive income For the three months ended June 30, 2025: ¥190 million [29.7%]  
 For the three months ended June 30, 2024: ¥147 million [(21.7)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	35.49	-
June 30, 2024	31.64	31.55

Note: 1. EBITDA = Operating Income + Depreciation + Amortization of Goodwill

2. Quarterly net income per share adjusted for potential stock in the three months of the fiscal year ending March 31, 2026 is not included because there are no potential shares with a dilution effect.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	5,134	3,657	70.7
March 31, 2025	5,379	3,663	67.6

Reference: Equity  
 As of June 30, 2025: ¥3,628 million  
 As of March 31, 2025: ¥3,635 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	37.00	37.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		19.00		19.00	38.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	9,750	5.9	1,000	(9.6)	990	(11.3)	580	74.9	107.98

Note: Revisions to the earnings forecasts most recently announced: None

2. Since the Company manages its performance on an annual basis, the description of the consolidated earnings forecast for the second quarter (cumulative) is omitted.

#### \* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (AUTO-REX,LTD.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	5,475,400 shares
As of March 31, 2025	5,475,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	104,301 shares
As of March 31, 2025	104,301 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	5,371,099 shares
Three months ended June 30, 2024	5,400,592 shares

## Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	2,621,009	2,254,218
Notes and accounts receivable - trade, and contract assets	834,945	831,346
Merchandise and finished goods	129,112	124,141
Work in process	82	494
Raw materials and supplies	2,305	2,265
Other	183,433	219,868
Allowance for doubtful accounts	(5,884)	(5,584)
Total current assets	3,765,003	3,426,749
Non-current assets		
Property, plant and equipment	627,698	677,978
Intangible assets		
Goodwill	13,674	242,964
Other	338,074	349,118
Total intangible assets	351,748	592,082
Investments and other assets		
Investment securities	371,538	181,598
Other	341,519	334,262
Allowance for doubtful accounts	(78,437)	(78,435)
Total investments and other assets	634,619	437,425
Total non-current assets	1,614,067	1,707,485
Total assets	5,379,071	5,134,235

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	545,092	489,353
Current portion of long-term borrowings	54,028	53,328
Income taxes payable	264,317	129,961
Provision for point card certificates	100,348	101,832
Provision for bonuses	24,820	15,169
Other	489,374	470,383
Total current liabilities	1,477,980	1,260,027
Non-current liabilities		
Long-term borrowings	85,568	72,236
Asset retirement obligations	61,283	61,411
Other	90,714	82,957
Total non-current liabilities	237,566	216,605
Total liabilities	1,715,546	1,476,633
Net assets		
Shareholders' equity		
Share capital	657,660	657,660
Capital surplus	600,154	600,154
Retained earnings	2,562,150	2,554,033
Treasury shares	(186,680)	(186,680)
Total shareholders' equity	3,633,284	3,625,168
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,592	2,837
Accumulated other comprehensive income	2,592	2,837
Share acquisition rights	27,647	29,595
Total net assets	3,663,524	3,657,601
Total liabilities and net assets	5,379,071	5,134,235

# Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	2,154,691	2,478,933
Cost of sales	1,130,667	1,364,131
Gross profit	1,024,024	1,114,802
Selling, general and administrative expenses	755,809	824,225
Operating profit	268,214	290,576
Non-operating income		
Interest income	48	230
Dividend income	6	10
Rental income from buildings	1,805	1,805
Insurance claim income	1,104	2,846
Other	1,204	1,593
Total non-operating income	4,169	6,486
Non-operating expenses		
Interest expenses	327	293
Commission expenses	721	1,010
Rental costs	562	562
Loss on investments in investment partnerships	-	4,415
Other	614	351
Total non-operating expenses	2,226	6,634
Ordinary profit	270,157	290,429
Extraordinary income		
Gain on sale of investment securities	-	27,458
Total extraordinary income	-	27,458
Extraordinary losses		
Impairment losses	-	260
Total extraordinary losses	-	260
Profit before income taxes	270,157	317,627
Income taxes - current	82,918	126,497
Income taxes - deferred	16,348	515
Total income taxes	99,266	127,012
Profit	170,890	190,614
Profit attributable to owners of parent	170,890	190,614

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	170,890	190,614
Other comprehensive income		
Valuation difference on available-for-sale securities	(23,722)	244
Total other comprehensive income	(23,722)	244
Comprehensive income	147,167	190,859
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	147,167	190,859