

August 21, 2026

Company name: Mitsui Chemicals, Inc.
Name of representative: ICHIMURA Satoshi,
Representative Director and President
(Securities code: 4183; Prime Market of the Tokyo Stock Exchange)
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(Progress of Disclosure Matters) Notice Regarding Change of a Specified Subsidiary

Mitsui Chemicals, Inc. (Tokyo: 4183; President & CEO: ICHIMURA Satoshi; “the Company”) has announced the acquisition (“the Acquisition”) of Ultradent Products, Inc., a U.S.-based company (“Ultradent”), in its notice dated June 12, 2026, entitled “Notice Regarding the Planned Execution of Agreements to Acquire Ultradent Products, Inc.” (“the Original Disclosure”), its notice dated July 14, 2026, entitled “(Progress of Disclosure Matters) Notice Regarding Establishment of a New Company in Connection with the Acquisition of Ultradent Products, Inc.” (“the Subsequent Disclosure”), and its notice dated August 17, 2026, entitled “(Progress of Disclosure Matters) Notice Regarding Completion of Acquisition of Ultradent Products, Inc.”

The Company hereby announces that as a result of the Acquisition, Ultradent has become a specified subsidiary of the Company, as described below.

1. Reason for the Change

As stated in the Original Disclosure and the Subsequent Disclosure, in connection with the Acquisition, MC Dental Holdings America, Inc. (“MCDHA”), which was established in the U.S. by Mitsui Chemicals America, Inc. (New York, U.S.A.; President: Antonios Grigoriou; “MCA”), a wholly owned subsidiary of the Company, as its wholly owned subsidiary, has acquired the shares and business assets of Ultradent.

MCDHA has transferred the relevant business assets to Ultradent by way of an in-kind contribution (“the In-kind Contribution”). As a result of the In-kind Contribution, the amount of the Company’s investment in Ultradent became equivalent to more than 10% of the amount of the Company’s share capital, and Ultradent consequently became a specified subsidiary of the Company.

2. Overview of Ultradent

(1) Company Name	Ultradent Products, Inc.
(2) Company Address	505 West Ultradent Drive, South Jordan, Utah 84095, U.S.A.
(3) Representative	President and CEO Dirk Jeffs
(4) Description of Business	Development, manufacturing and selling of dental products including teeth whitening and dental restorative materials.
(5) Capital	10 thousand USD (as of December 31, 2025)

(6) the amount of the In-kind Contribution	96 million USD		
(7) Year of Establishment	1978		
(8) Major shareholder and shareholding Ratio	MCDHA 100%		
(9) Relationship between the Company and Ultradent	Capital relationship: the Company 100%		
	Personnel relationship: None		
	Business relationship: None		
(10) Results of operations and financial condition for the last three years (million USD)			
Fiscal Years	Fiscal year ended December 31, 2023	Fiscal year ended December 31, 2024	Fiscal year ended December 31, 2025
Consolidated Net Assets	221.7	201.0	220.5
Consolidated Total Assets	376.5	365.1	386.5
Consolidated Sales*	346.0	351.8	372.1
Consolidated Operating Income*	29.4	25.6	30.9
Attributable to owners of the parent company Net income for the current period	13.2	20.6	24.0

*Excluding revenue and operating income from discontinued operations.

3. Date related to the Change

- Date of Execution of an Agreement for the In-kind Contribution : August 14, 2026
- Effective date of the In-kind Contribution : August 14, 2026

4. Future Outlook

The impact of Ultradent's becoming a specified subsidiary of the Company on the Company's consolidated financial results is expected to be immaterial. If any matters requiring disclosure arise in the future, the Company will disclose them promptly.

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