

August 17, 2026

Company name: Mitsui Chemicals, Inc.
Name of representative: ICHIMURA Satoshi,
Representative Director and President
(Securities code: 4183; Prime Market of the Tokyo Stock Exchange)
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(Progress of Disclosure Matters) Notice Regarding Completion of Acquisition of
Ultradent Products, Inc.

Mitsui Chemicals, Inc. (Tokyo: 4183; President & CEO: ICHIMURA Satoshi; “the Company”) previously announced the acquisition of Ultradent Products, Inc., a U.S.-based company (“the Acquisition”), in its notice dated June 12, 2026, entitled “Notice Regarding the Planned Execution of Agreements to Acquire Ultradent Products, Inc.” (“the Original Disclosure”), and its notice dated July 14, 2026, entitled “(Progress of Disclosure Matters) Notice Regarding Establishment of a New Company in Connection with the Acquisition of Ultradent Products, Inc.” (“the Subsequent Disclosure”).

The Company hereby announces that the procedures required for the Acquisition were completed on August 14, 2026 (local time; “the Closing Date”).

In the Original Disclosure, the Company announced that the Acquisition was expected to be completed in September 2026. However, the Company also announces that the Acquisition was completed on the Closing Date, as the required approvals and filings under competition and foreign investment laws in each relevant jurisdiction were completed earlier than originally anticipated.

As stated in the Original Disclosure and the Subsequent Disclosure, following the Acquisition, the Company Group will transfer the global headquarters function of its oral care business from Japan to a U.S.-based holding company, with the aim of maximizing synergies across the Group and ultimately becoming a leading company in the oral care field.

The impact of the Acquisition on the Company’s consolidated financial results is currently under review. If any matters requiring disclosure arise, the Company will promptly announce them.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
