



May 15, 2026

Company Name	PLAID, Inc.
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**Correction and Revision of Numerical Data:  
Partial Correction to “Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending  
December 31, 2026 [Japanese GAAP]”**

We hereby announce that certain corrections are required to the content of the “Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending December 31, 2026 [Japanese GAAP]” announced on 14 May 2026.

Furthermore, as there have been corrections to the numerical data, we have also sent the corrected figures.

1. Reason for corrections

After the announcement of the “Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending December 31, 2026 [Japanese GAAP]”, it has come to light that there were errors in the calculation of year-on-year growth rates for the full year and quarter-on-quarter growth rates for the quarter.

2. Details of corrections

Please refer to the attachments. The corrections have been marked with an underline.

(Before Correction)

3.Forecast of Consolidated Results for Fiscal Year Ending December 31, 2026

(from October 1, 2025 to December 31, 2026)

In the fiscal year ending December 31, 2026, the Company will proactively invest in growth in consideration of return on investment and the market environment. The full-year earnings forecast inherently includes a risk of significant fluctuation, particularly depending on the progress of our hiring efforts.

Accordingly, the Company will continue to disclose profit and loss forecasts for the next three months as well as the full-year forecasts to better communicate the reality of its business from the perspective of increasing the transparency of earnings forecasts.

(Percentages indicate year-on-year changes)

	Net sales		Adjusted operating income		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Nine months (cumulative)	11,908	<u>81.9</u>	1,091	<u>10.6</u>	880	<u>(0.5)</u>	–	–	–	–	–
Full Year	20,577	<u>53.6</u>	2,387	<u>46.2</u>	2,183	<u>52.5</u>	2,098	<u>52.0</u>	1,323	<u>20.4</u>	32.49

Notes: 1.Revisions to the forecast of results since most recent announcement: None

2.Adjusted operating income (loss) = Operating income + Goodwill amortization + Stock-based compensation expenses + Other non-recurring expenses

3.The consolidated fiscal year under review covers the 15 months from October 1, 2025 to December 31, 2026 due to the change in the end of the fiscal year. Accordingly, year-on-year change is not shown.

(After Correction)

3.Forecast of Consolidated Results for Fiscal Year Ending December 31, 2026

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In the fiscal year ending December 31, 2026, the Company will proactively invest in growth in consideration of return on investment and the market environment. The full-year earnings forecast inherently includes a risk of significant fluctuation, particularly depending on the progress of our hiring efforts.

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	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Nine months (cumulative)	11,908	<u>21.0</u>	1,091	<u>(21.4)</u>	880	<u>(29.1)</u>	–	–	–	–	–
Full Year	20,577	<u>–</u>	2,387	<u>–</u>	2,183	<u>–</u>	2,098	<u>–</u>	1,323	<u>–</u>	32.49

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