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August 6, 2026

To Whom It May Concern,

Company name : DAINICHISEIKA COLOR & CHEMICALS MFG. CO., LTD.
Representative : Koji Takahashi
Representative Director, President, Chief Executive Officer
(Code number: 4116, Tokyo Stock Exchange Prime Market)
Contact : Yuji Asari, Chief Financial Officer,
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Notice Concerning the Revision of Earnings Forecast of Consolidated Financial Results

DAINICHISEIKA COLOR & CHEMICALS MFG. CO., LTD. (the "Company") hereby announces that, in light of recent performance trends, it has revised the consolidated financial forecasts for the fiscal year ending March 31, 2027, previously announced on May 15, 2026, as described below.

1. Revision of Earnings Forecast of Consolidated Financial Results

(1) Revision of earnings forecast of consolidated financial results for the six months ending September 30, 2026 (From April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Million Yen 62,800	Million Yen 3,900	Million Yen 4,500	Million Yen 3,100	yen 45.41
Revised forecasts (B)	68,000	7,000	7,400	5,200	76.19
Amount of increase/decrease (B-A)	5,200	3,100	2,900	2,100	-
Rate of increase/decrease (%)	8.3	79.5	64.4	67.7	-
(Reference) Previous first half consolidated results (Six months ended September 30, 2025)	61,723	4,104	4,489	3,764	54.82

(2) Revision of earnings forecast of consolidated financial results for the fiscal year ending March 2027

(From April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Million Yen 126,600	Million Yen 8,400	Million Yen 9,500	Million Yen 6,600	yen 96.69
Revised forecasts (B)	131,800	11,500	12,400	8,700	127.46
Amount of increase/decrease (B-A)	5,200	3,100	2,900	2,100	-
Rate of increase/decrease (%)	4.1	36.9	30.5	31.8	-
(Reference) Previous period consolidated results (Year ended March, 2026)	124,294	7,610	8,490	8,101	118.32

(Note) The Company conducted a stock split at a ratio of four shares for every one share of common stock. Earnings per share for the six months ended September 30, 2025 and the year ended March, 2026 is calculated on the assumption that the said stock split was conducted at the beginning of the previous consolidated fiscal year.

2. Reason for the revision

Regarding net sales, although some front-loading of orders was seen due to the worsening situation in the Middle East, there were also impacts such as constraints on raw material procurement. Taking these factors into account, sales are expected to remain solid overall, resulting in a projected increase in revenue.

Regarding operating profit, an increase is expected. This is driven by the continued strong sales anticipated for high-value-added products, ongoing efforts to improve profitability through price revisions addressing surging raw material costs and unprofitable products as well as thorough cost reductions, and a temporary profit-boosting effect from the consumption of inventory procured prior to the surge in raw material prices.

Consequently, given that the consolidated earnings forecast for the six months ending September 30, 2026 is now expected to exceed the previously announced forecast, we have revised the forecast as stated above.

Regarding the full-year consolidated financial forecasts, while the revisions to the six months ending September 30, 2026 consolidated forecasts have been incorporated, the forecasts for the third quarter and beyond remain unchanged from the previously announced figures due to uncertainty surrounding the impacts of the situation in the Middle East.

(Note) The performance forecasts and other forward-looking statements contained in this document are calculated based on currently available information, and actual results may differ depending on various factors in the future.

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