August 6, 2026

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Hodogaya Chemical Co.,Ltd.
Listing: Prime Market of Tokyo Stock Exchange
Securities code: 4112
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	12,808	12.5	1,609	63.4	1,875	50.5	1,014	64.9
June 30, 2025	11,381	(21.4)	985	(65.3)	1,245	(61.3)	615	(64.0)

Note: Comprehensive income For the three months ended June 30, 2026: ¥2,746 million [23.9%]
For the three months ended June 30, 2025: ¥2,217 million [(41.1)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	63.72	-
June 30, 2025	38.71	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	90,222	65,752	60.1
March 31, 2026	86,413	63,613	60.8

Reference: Equity
As of June 30, 2026: ¥54,267 million
As of March 31, 2026: ¥52,581 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	25.00	50.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00		30.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	52,000	8.2	3,400	(8.4)	3,300	(22.0)	1,300	(57.4)	81.75

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: Yes

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	16,827,452 shares
As of March 31, 2026	16,827,452 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	903,156 shares
As of March 31, 2026	921,336 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	15,919,759 shares
Three months ended June 30, 2025	15,893,391 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The earnings forecasts described in this material are calculated based on information available at the time of publication.
It is not intended to be a promise for the Company to achieve this.
In addition, actual results may differ in the future due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,137	10,540
Notes and accounts receivable - trade, and contract assets	12,746	11,615
Merchandise and finished goods	8,749	9,049
Work in process	1,827	2,213
Raw materials and supplies	2,853	2,936
Other	912	1,512
Allowance for doubtful accounts	(29)	(17)
Total current assets	37,198	37,851
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	10,219	14,087
Land	11,805	11,808
Other, net	10,363	7,769
Total property, plant and equipment	32,387	33,665
Intangible assets		
Software	799	753
Other	12	38
Total intangible assets	811	792
Investments and other assets		
Investment securities	11,908	13,636
Long-term loans receivable	215	209
Deferred tax assets	2,023	2,091
Other	1,870	1,977
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	16,015	17,913
Total non-current assets	49,215	52,371
Total assets	86,413	90,222

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	5,323	5,150
Short-term borrowings	5,028	5,031
Income taxes payable	527	574
Provisions	619	367
Contract liabilities	51	42
Other	2,067	3,552
Total current liabilities	13,617	14,719
Non-current liabilities		
Long-term borrowings	4,213	3,994
Provisions	366	369
Deferred tax liabilities	2,561	3,151
Deferred tax liabilities for land revaluation	1,264	1,264
Retirement benefit liability	96	102
Asset retirement obligations	158	159
Other	520	707
Total non-current liabilities	9,181	9,749
Total liabilities	22,799	24,469
Net assets		
Shareholders' equity		
Share capital	11,196	11,196
Capital surplus	8,197	8,099
Retained earnings	25,449	25,991
Treasury shares	(1,539)	(1,509)
Total shareholders' equity	43,303	43,777
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,960	6,135
Deferred gains or losses on hedges	-	21
Revaluation reserve for land	2,748	2,748
Foreign currency translation adjustment	1,568	1,584
Total accumulated other comprehensive income	9,277	10,489
Non-controlling interests	11,032	11,485
Total net assets	63,613	65,752
Total liabilities and net assets	86,413	90,222

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	11,381	12,808
Cost of sales	6,775	7,231
Gross profit	4,606	5,576
Selling, general and administrative expenses	3,620	3,967
Operating profit	985	1,609
Non-operating income		
Interest income	29	31
Dividend income	187	214
Rental income from non-current assets	15	15
Foreign exchange gains	67	42
Miscellaneous income	19	16
Total non-operating income	319	320
Non-operating expenses		
Interest expenses	23	36
Environmental maintenance expenses	32	17
Miscellaneous losses	3	1
Total non-operating expenses	58	55
Ordinary profit	1,245	1,875
Extraordinary income		
Gain on sale of non-current assets	23	6
Total extraordinary income	23	6
Extraordinary losses		
Loss on retirement of non-current assets	8	20
Total extraordinary losses	8	20
Profit before income taxes	1,261	1,861
Income taxes	253	328
Profit	1,008	1,533
Profit attributable to non-controlling interests	393	518
Profit attributable to owners of parent	615	1,014

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,008	1,533
Other comprehensive income		
Valuation difference on available-for-sale securities	166	1,174
Deferred gains or losses on hedges	-	21
Foreign currency translation adjustment	1,042	17
Total other comprehensive income	1,209	1,213
Comprehensive income	2,217	2,746
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,335	2,226
Comprehensive income attributable to non-controlling interests	881	520

Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,261	1,861
Depreciation	821	729
Amortization of goodwill	3	-
Increase (decrease) in provisions	(194)	(246)
Increase (decrease) in retirement benefit liability	3	6
Interest and dividend income	(217)	(246)
Interest expenses	23	36
Foreign exchange losses (gains)	(7)	(6)
Loss on retirement of property, plant and equipment	8	20
Loss (gain) on sale of property, plant and equipment	(23)	(6)
Decrease (increase) in trade receivables	295	1,148
Decrease (increase) in inventories	160	(703)
Increase (decrease) in trade payables	(719)	(185)
Increase/decrease in other assets/liabilities	(169)	(132)
Increase (decrease) in accrued consumption taxes	(76)	(182)
Other, net	(190)	90
Subtotal	979	2,183
Interest and dividends received	238	257
Interest paid	(23)	(36)
Income taxes paid	(352)	(492)
Net cash provided by (used in) operating activities	840	1,912
Cash flows from investing activities		
Payments into time deposits	(176)	(638)
Proceeds from withdrawal of time deposits	1,245	1,489
Purchase of property, plant and equipment and intangible assets	(1,459)	(1,160)
Payments for retirement of property, plant and equipment	(3)	(7)
Proceeds from sale of property, plant and equipment and intangible assets	23	9
Purchase of investment securities	(0)	(0)
Loan advances	(23)	(82)
Proceeds from collection of loans receivable	12	51
Payments of guarantee deposits	(76)	(88)
Proceeds from refund of guarantee deposits	20	35
Purchase of long-term prepaid expenses	(5)	(10)
Other, net	18	-
Net cash provided by (used in) investing activities	(426)	(401)
Cash flows from financing activities		
Repayments of long-term borrowings	(340)	(216)
Dividends paid	(0)	(0)
Dividends paid to non-controlling interests	(12)	(2)
Purchase of treasury shares	(0)	(0)
Purchase of treasury shares of subsidiaries	(261)	-
Repayments of lease liabilities	(30)	(37)
Net cash provided by (used in) financing activities	(645)	(256)
Effect of exchange rate change on cash and cash equivalents	116	(16)
Net increase (decrease) in cash and cash equivalents	(114)	1,238
Cash and cash equivalents at beginning of period	7,602	8,129
Cash and cash equivalents at end of period	7,488	9,367