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August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Maruo Calcium Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4102
URL: https://www.maruo-cal.co.jp/
Representative: Haruo Maruo, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	3,397	13.6	13	-	74	-	66	-
June 30, 2025	2,990	(8.7)	(36)	-	0	(99.7)	0	(99.4)

Note: Comprehensive income For the three months ended June 30, 2026: ¥350 million [274.0%]
For the three months ended June 30, 2025: ¥93 million [(24.4)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	31.03	30.44
June 30, 2025	0.16	0.16

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	17,073	10,512	60.2
March 31, 2026	17,134	10,291	58.6

Reference: Equity
As of June 30, 2026: ¥10,278 million
As of March 31, 2026: ¥10,048 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	60.00	60.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00		30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	13,000	2.9	100	17.0	250	(22.2)	150	(48.9)	70.34

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	2,355,200 shares
As of March 31, 2026	2,355,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	222,766 shares
As of March 31, 2026	222,766 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	2,132,434 shares
Three months ended June 30, 2025	2,129,284 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

Earnings forecasts are based on assumptions as of the date of this release regarding information available as of the date of this release and uncertain factors that may affect future results. Actual results may differ due to various factors in the future. For the assumptions on which the earnings forecast is based, see "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,651,179	2,504,876
Notes and accounts receivable - trade	4,471,830	4,193,777
Merchandise and finished goods	632,726	607,466
Work in process	151,575	128,031
Raw materials and supplies	825,575	826,448
Other	95,911	98,573
Allowance for doubtful accounts	(2,284)	(2,155)
Total current assets	8,826,514	8,357,018
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,211,448	1,189,146
Machinery, equipment and vehicles, net	1,275,906	1,251,778
Land And Land Of a Mine	637,831	636,977
Construction in progress	22,407	76,667
Other, net	56,383	54,574
Total property, plant and equipment	3,203,978	3,209,143
Intangible assets	60,481	58,440
Investments and other assets		
Investment securities	4,720,620	5,113,298
Investment property, net	228,405	227,965
Other	98,323	110,785
Allowance for doubtful accounts	(3,365)	(3,365)
Total investments and other assets	5,043,983	5,448,683
Total non-current assets	8,308,443	8,716,267
Total assets	17,134,957	17,073,285

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,941,093	1,758,841
Current portion of long-term borrowings	594,964	594,964
Accounts payable - other	415,370	386,386
Income taxes payable	66,453	6,197
Provision for bonuses	175,750	88,079
Provision for bonuses for directors (and other officers)	4,575	-
Other	137,689	237,894
Total current liabilities	3,335,896	3,072,363
Non-current liabilities		
Long-term borrowings	1,823,061	1,674,320
Retirement benefit liability	820,438	793,407
Other	863,840	1,020,211
Total non-current liabilities	3,507,340	3,487,939
Total liabilities	6,843,237	6,560,302
Net assets		
Shareholders' equity		
Share capital	876,552	876,552
Capital surplus	440,674	440,674
Retained earnings	6,337,413	6,275,635
Treasury shares	(297,203)	(297,203)
Total shareholders' equity	7,357,437	7,295,658
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,468,648	2,735,527
Foreign currency translation adjustment	222,667	247,269
Total accumulated other comprehensive income	2,691,315	2,982,797
Share acquisition rights	30,009	30,009
Non-controlling interests	212,958	204,517
Total net assets	10,291,720	10,512,983
Total liabilities and net assets	17,134,957	17,073,285

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	2,990,575	3,397,773
Cost of sales	2,497,986	2,803,499
Gross profit	492,588	594,274
Selling, general and administrative expenses	529,068	581,259
Operating profit (loss)	(36,480)	13,014
Non-operating income		
Interest income	3,080	2,850
Dividend income	25,427	36,835
Insurance claim income	21	195
Rental income from real estate	17,002	17,021
Foreign exchange gains	-	5,638
Other	6,437	3,953
Total non-operating income	51,970	66,493
Non-operating expenses		
Interest expenses	3,943	4,616
Foreign exchange losses	10,190	-
Other	972	675
Total non-operating expenses	15,106	5,292
Ordinary profit	383	74,215
Extraordinary income		
Gain on sale of non-current assets	311	10,494
Total extraordinary income	311	10,494
Extraordinary losses		
Loss on disposal of non-current assets	210	0
Total extraordinary losses	210	0
Profit before income taxes	485	84,710
Income taxes - current	3,156	2,259
Income taxes - deferred	(4,029)	23,938
Total income taxes	(872)	26,197
Profit	1,357	58,512
Profit (loss) attributable to non-controlling interests	1,014	(7,655)
Profit attributable to owners of parent	342	66,167

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,357	58,512
Other comprehensive income		
Valuation difference on available-for-sale securities	147,661	266,944
Foreign currency translation adjustment	(55,419)	24,602
Total other comprehensive income	92,241	291,546
Comprehensive income	93,599	350,059
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	102,417	357,649
Comprehensive income attributable to non-controlling interests	(8,817)	(7,590)

(Notes on segment information, etc.)

The three months of the previous fiscal year (April 1, 2025 to June 30, 2025) and the three months of the current fiscal year (April 1, 2026 to June 30, 2026)

Since the Group is a single segment of the manufacture and sale of calcium carbonate and its ancillary businesses, it is omitted.